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PARADIGM MEDICAL INDUSTRIES INC
Form AW
January 06, 2005

PARADIGM MEDICAL INDUSTRIES, INC.
2355 South 1070 West
Salt Lake City, Utah 84119
(801) 977-8970

January 6, 2005

VIA EDGAR

Securities and Exchange Commission
450 Fifth Street, N.W.
Judicial Plaza
Washington, D.C. 20549

Attn: Thomas A. Jones
Senior Attorney

Re: Paradigm Medical Industries, Inc.
Application for Withdrawal of Registration Statement on Form S-3
Commission File No. 333-103061

Ladies and Gentlemen:

Paradigm Medical Industries, Inc., a Delaware corporation (the "Registrant"), hereby requests pursuant to Rule 477(a) of the Securities Act of 1933, as amended, that the Securities and Exchange Commission (the "Commission") consent to the withdrawal of the Registrant's Amendment No. 1 to the Registration Statement No. 333-103061, which was previously filed with the Commission on April 22, 2004, on Form S-3, together with any exhibits filed thereto (the "Amendment").

The Amendment was filed as a post-effective amendment to the Registration Statement to register for resale shares of Registrant's common stock for certain shareholders, optionholders and warrant holders. The Registrant has determined that a post-effective amendment on Form SB-2 should be used to amend the Form S-3 because Registrant does not meet the requirements for utilizing a Form S-3. For this reason, Registrant requests for the withdrawal of the Amendment.

No securities of Registrant have been sold in connection with the filing of the Amendment. Registrant intends to amend the Registration Statement by filing a post-effective amendment on Form SB-2.

Please direct any questions or comments regarding this filing to the undersigned at (801) 977-8970 or Randall A. Mackey, Esq. at (801) 575-5000.

PARADIGM MEDICAL INDUSTRIES, INC.

By: /s/ John Y. Yoon

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John Y. Yoon
President and Chief Executive Officer