BANK OF NEW YORK CO INC
Form 424B3
November 20, 2001

Pricing Supplement Dated November 16, 2001
(To Prospectus dated June 18, 2001 and
Prospectus Supplement dated July 20, 2001)

Rule 424(b)(3)
File Nos. 333-62516,
333-62516-01, 333-62516-02,
333-62516-03, 333-62516-04

THE BANK OF NEW YORK COMPANY, INC.

Senior Medium-Term Notes Series D
(U.S. $ Floating Rate)

Trade Date: November 16, 2001
Principal Amount: $60,000,000
Issue Price: 100.00%
Selling Agent's Commission/Discount: 0.00%
Interest Rate: 3-Month Libor Telerate page 3750 plus 5 basis points resets quarterly 2 prior business days commencing December 17, 2001
Maturity Date: December 16, 2003

Original Issue Date: November 20, 2001
Net Proceeds to Issuer: $60,000,000
Agent's Capacity:
x Principal Basis Agency Basis
Interest Payment Date:
Quarterly on the 17th day of December, March, June and September commencing December 17, 2001

Form: x Book Entry
Certificated

Redemption:
x The Notes cannot be redeemed prior to maturity
The Notes may be redeemed prior to maturity

Initial Redemption Date: N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A

Repayment:

x The Notes cannot be repaid prior to maturity
The Notes can be repaid prior to maturity at the option of the holder of the Notes

Optional Repayment Date: N/A

Optional Repayment Price: N/A

Discount Note: Yes x No

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities -- Defeasance and Covenant Defeasance" in the Prospectus will apply to the Notes. The Notes described herein are being purchased by Banc of America Securities (the "Agent"), as principal, on the terms and conditions described in the Prospectus Supplement under the caption "Plan of Distribution of Medium-Term Notes." The Notes will be sold to the public at varying prices relating to prevailing market prices at the time of resale as determined by the Agent. The net proceeds to the Company will be $60,000,000.

Banc of America Securities