

ROGERS COMMUNICATIONS INC
Form 6-K
June 04, 2012

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

For the month of June, 2012
Commission File Number 001-10805

ROGERS COMMUNICATIONS INC.
(Translation of registrant's name into English)

333 Bloor Street East
10th Floor
Toronto, Ontario M4W 1G9
Canada
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7).

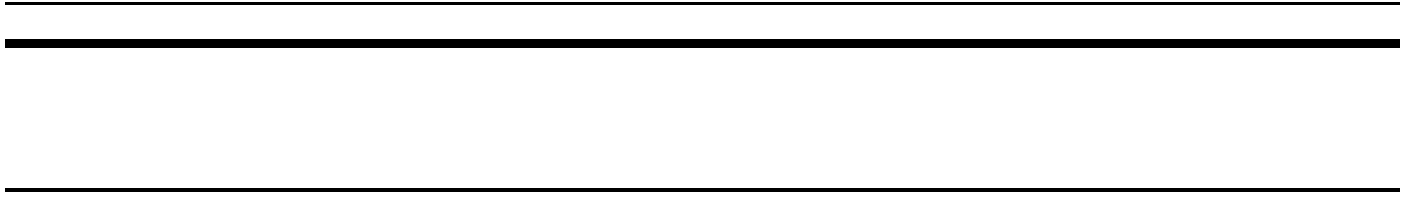
Yes No

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

82-_____.



The following documents are attached as exhibits hereto and are incorporated herein by reference: (i) Agency Agreement, dated May 30, 2012, among Rogers Communications Inc. (the “Company”) and the several agents named in Schedule II thereto; (ii) Eighth Supplemental Indenture, dated as of June 4, 2012, relating to the Company’s 3.00% Senior Notes due 2017, among the Company, as issuer, Rogers Communications Partnership (“RCP”), as guarantor, and CIBC Mellon Trust Company, as trustee (the “Trustee”); and (iii) Ninth Supplemental Indenture, dated as of June 4, 2012, relating to the Company’s 4.00% Senior Notes due 2022, among the Company, as issuer, RCP, as guarantor, and the Trustee.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROGERS COMMUNICATIONS INC.

By: /s/ Graeme H. McPhail
Name: Graeme H. McPhail
Title: Vice President
Associate General Counsel

Date: June 4, 2012

Exhibit Index

| Exhibit Number | Description of Document |
|-------------------|--|
| 99.1 | Agency Agreement, dated May 30, 2012, among the Company and the several agents named in Schedule II thereto. |
| 99.2 | Eighth Supplemental Indenture, dated June 4, 2012, among the Company, RCP and the Trustee. |
| 99.3 | Ninth Supplemental Indenture, dated June 4, 2012, among the Company, RCP and the Trustee. |