



## Edgar Filing: ALSTOM - Form 6-K

Press Information

9 July 2004

### ALSTOM'S FINANCING PLAN APPROVED AT GENERAL SHAREHOLDERS' MEETING

As anticipated this morning, the 25% quorum was not obtained for the 16th resolution in respect of the capital increase by debt-to-equity swap reserved for the French State.

Consequently, at the Ordinary and Extraordinary Shareholders' Meeting held today in Paris, ALSTOM presented to its shareholders an amendment to the structure of the financing plan announced on 26 May this year.

All resolutions proposed to the vote of the shareholders were adopted with over 90% of the vote, which allows ALSTOM to fully implement the amended financing plan.

Summary of the voting results:

-The amended 14th resolution relating to the capital increase with preferential subscription rights for up to a maximum amount of 1.7 billion was approved with 90.5% of the vote.

-The amended 15th resolution relating to the capital increase by debt-to-equity swap for up to a maximum amount of 700 million, reserved for creditors other than the French State, was approved with 90.5% of the vote.

The vote in favour of these resolutions authorises ALSTOM to launch a capital increase with preferential subscription rights for up to a maximum amount of 1.7 billion, payable either in cash or by conversion of debt due and payable, as well as a capital increase by debt-to-equity swap for up to a maximum amount of 700 million, reserved for creditors other than the French State, with the objective of a total maximum amount of these capital increases at 2.2 billion.

We note that the total capital increase being made through the preferential rights is exercisable either in cash or by conversion of debt that is due and payable. The subscription price for the conversion of debt will of course be the same as that for the debt-to-equity swap, i.e. 25% to 35% higher than that of the capital increase in cash.

Press Information

The French State has committed to exercising its preferential subscription rights in an amount of 185 million in cash. It will also subscribe to this capital increase by conversion of debt up to a maximum of 500 million within the limits of its preferential subscription rights or of any shares which may be available after the exercise of preferential rights by the other shareholders, to the extent that its total shareholding does not exceed 31.5% of the capital of the Company.

## Edgar Filing: ALSTOM - Form 6-K

Patrick Kron, Chairman and Chief Executive of ALSTOM, said: "I would like to thank our shareholders for the confidence they have shown us today by approving this financing plan. This comes after the agreement from our banks on new covenants and the approval from the European Commission.

All authorisations are now in place to allow us to launch the capital increases taking into account the market conditions."

This press release does not constitute an offer to purchase securities or a solicitation of an offer to purchase securities. No securities will be offered or sold by us in any country, including the United States of America, where such offer or sale would not be permitted prior to the registration or approval of such offer or sale in accordance with applicable local laws. Specifically, no securities will be offered or sold in the United States unless a registration statement has been filed and declared effective or an exemption from registration is available. Any offering will only be made by means of a prospectus prepared and made available for such purpose by the company and filed with the securities authorities (in the case of a public offering) or exempted from any such filing requirement. Such a prospectus will contain detailed information about the company and its management, including its financial statements and a description of its business and strategy.

Relations presse: S. Gagneraud / G. Tourvieille  
(Tél. +33 1 47 55 25 87)  
internet.press@chq.alstom.com

Relations investisseurs: E. Châtelain  
(Tél. +33 1 47 55 25 33)  
Investor.relations@chq.alstom.com

M Communications: L. Tingström  
(Tel. + 44 789 906 6995)  
tingstrom@mcomgroup.com

Internet: <http://www.alstom.com>

Press Information

THIS PRESS RELEASE IS FOR INFORMATION PURPOSES ONLY  
ALSTOM IS NOT MAKING ANY PUBLIC OFFERING OF SECURITIES  
IN THE UNITED STATES, AND HAS NOT REGISTERED THE SECURITIES  
DESCRIBED HEREIN WITH THE US SECURITIES AND EXCHANGE COMMISSION

13 July 2004

ALSTOM LAUNCHES THE CAPITAL INCREASES  
PLANNED AS PART OF ITS FINANCING PACKAGE

## Edgar Filing: ALSTOM - Form 6-K

ALSTOM today announced the launch of the two capital increases decided by the Extraordinary General Meeting held on 9 July 2004:

-one with preferential subscription rights maintained

-the other reserved for certain ALSTOM creditors

The total maximum amount of these capital increases is at around 2.2 billion.

Commenting on this announcement, Patrick Kron, Chairman and Chief Executive of ALSTOM declared: "The operations we are launching today represent a major step in the implementation of our financing plan. They will reinforce our equity, reduce our debt and clear the way for us to put in place the bonding programme which is crucial for our commercial activities."

### 1/ CAPITAL INCREASE WITH PREFERENTIAL SUBSCRIPTION RIGHTS

Today ALSTOM is launching a capital increase with preferential subscription rights of a maximum amount of approximately 1,565 million, to be subscribed to either in cash or by conversion of debt on ALSTOM SA. 5 shares held will permit the purchase of 14 new shares, with the possibility to subscribe to a higher number of shares on a reducible basis.

The subscription price for the new shares has been set at 0.40 if paid for in cash. It has been set at 0.50 if paid for by conversion of debt due and payable. A maximum of 3,655 million shares can be issued in this capital increase.

The delivery of the new shares and their listing will take place on 13 August 2004.

### Press Information

The French State has committed to exercising its preferential subscription rights in an amount of approximately up to 185 million in cash. It will also subscribe to this capital increase by conversion of debt up to a maximum of 500 million within the limits of its preferential subscription rights or of any shares which may be available after the exercise of preferential rights by others, to the extent that its total shareholding does not exceed 31.5% of the capital of the Company. As a condition to the approval of our financing package by the European Commission, the French State has committed to withdrawing from our share capital within 12 months of our having obtained an "investment grade" rating, to be carried out within a time limit of 48 months from the 7 July 2004 decision of the European Commission.

This capital increase is guaranteed up to approximately 880 million by a banking syndicate.

### 2/ CAPITAL INCREASE RESERVED FOR CERTAIN ALSTOM CREDITORS

Today ALSTOM is launching another capital increase reserved for certain of its creditors of a maximum amount of approximately 635 million, to be subscribed to only by conversion of ALSTOM's debt due and payable, as part of its credit agreements. The subscription price of the new shares has been set at 0.50 per share. A maximum of 1,276 million shares can be issued in this capital increase.

The delivery of the new shares and their listing will also take place on 13 August 2004.

## Edgar Filing: ALSTOM - Form 6-K

### CONTACTS

Press relations: S. Gagneraud / G. Tourvieille  
(Tel. 01 47 55 25 87) - internet.press@chq.alstom.com

Investor Relations: E. Chatelain  
(Tel. 01 47 55 25 78) - investor.relations@chq.alstom.com

M: Communications: Louise Tingström  
(Tel. +44 789 906 6995) - tingstrom@mcomgroup.com

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER TO SELL, OR A SOLICITATION OF OFFERS TO PURCHASE OR SUBSCRIBE FOR, SECURITIES IN THE UNITED STATES. THE SECURITIES REFERRED TO HEREIN HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM SUCH REGISTRATION REQUIREMENTS. THIS NOTICE IS ISSUED PURSUANT TO RULE 135(C) OF THE SECURITIES ACT OF 1933.

15 July 2004

### ALSTOM ENTERS INTO AN INDUSTRIAL PARTNERSHIP IN CHINA

ALSTOM has signed a Joint Venture Frame Agreement with Beijing BEIZHONG Steam Turbine Generator Co., Ltd (BSTG), a subsidiary of Beijing JingCheng Machinery Electric Holding Co., Ltd (JCH), outlining a cooperative approach to develop an effective long-term business relationship, concerning the manufacture of 600 MW class steam turbines and generators.

This planned Joint Venture focuses on the manufacturing of subcritical and supercritical steam turbine generator technology. ALSTOM will hold 60% and JCH/BSTG 40% of this Joint Venture. The full Joint Venture will cover sales, project management, procurement, manufacturing, commissioning and service, and will benefit from the transfer of ALSTOM's relevant steam turbine technology.

ALSTOM enjoys a strong market leadership position in steam turbine technology, having installed efficient and reliable solutions all over the world. BSTG is a well-established Chinese steam turbine and generator manufacturer, operating in the 300 MW class under an ALSTOM license.

Both parties have a clear strategy in becoming major long-term players and suppliers in the Chinese high-tech steam turbine and generator technology markets.

Patrick Kron, ALSTOM's Chief Executive Officer, expressed during the signing ceremony in Beijing the importance of this partnership for ALSTOM, reiterating that "The signing of this Framework Agreement marks a key milestone in the establishment of strategic partnership with Chinese companies. The partnership allows us to provide more competent power generation solutions for the booming power market of China. This reinforces our commitment to be a long term, dedicated partner of China in the construction of the country's power infrastructure."

## Edgar Filing: ALSTOM - Form 6-K

Press relations: G. Tourvieille  
(Tel. +33 1 47 55 23 15)  
internet.press@chq.alstom.com

Investor relations: E. Chatelain  
(Tel. +33 1 47 55 25 33)  
investor.relations@chq.alstom.com

19 July 2004

### GAZ DE FRANCE AND NYK LINE CONFIRM TO ALSTOM THE ORDER FOR A SECOND 153,500 M3 LNG TANKER

Gaz de France, in partnership with Japanese shipowner NYK Line, has just confirmed to ALSTOM the order for a 153,500 m3 LNG carrier, for delivery end-2006.

This LNG carrier will be similar to Provalys, the LNG carrier already ordered by Gaz de France to ALSTOM in September 2003, currently under construction at Chantiers de l'Atlantique, which delivery is due on autumn 2005. Like her sistership, she will have with the largest capacity in the world for this type of vessel and will integrate innovative technologies such as an electric Diesel-gas propulsion system and the latest generation of membrane-type tank insulation.

Meanwhile, Chantiers de l'Atlantique continue the construction of a 74,000 m3 LNG tanker, Gaz de France energyY, which benefits of same advanced technologies and will be delivered end-2004.

This new confirmation demonstrates the expertise of ALSTOM's Marine sector on the LNG carrier market. Over the last thirty years, ALSTOM has built 16 LNG carriers, all provided with leading edge technology used at the time.

It also underlines the strategy of positioning ALSTOM Marine on high added value vessels including cruise ships, ferries, naval vessels, scientific research vessels and mega-yachts.

Press relations: G. Tourvieille  
(Tel. 01 47 55 23 15) - internet.press@chq.alstom.com

Investor Relations: E. Chatelain  
(Tel. 01 47 55 25 33) - investor.relations@chq.alstom.com

21 July 2004

## Edgar Filing: ALSTOM - Form 6-K

### FOLLOWING THE SUCCESS OF FIRST TRAMWAY LINE MONTPELLIER CHOOSES CITADIS FOR LINE 2

Montpellier's transport authority, TAM, has chosen ALSTOM for the supply of 24 CITADIS trams worth 58 million euros. The trams will serve the city's second, 19-kilometer-long line, which will be built as part of the extension of the city's tramway network. Under another contract worth 6 million euros, ALSTOM will also supply the overhead power line for half of the line and maintain it for a 10-year period.

The rolling-stock contract includes options for fitting the 30-meter trams with 10-meter extensions and for the order of additional trams.

The CITADIS trams have been adapted for Montpellier's specific requirements. They will enable the municipality to increase transport services as of 2005-2006.

ALSTOM also supplied the fleet of CITADIS 30 trams for Line 1. In service since July 2000, Line 1 carries more than 110,000 passengers per day. The line's success and growing passenger demand led TAM to order modular extensions, which ALSTOM built and integrated, thus lengthening the trams from 30 to 40 meters. The option in the current contract will allow TAM to extend the new trams in the same manner.

"ALSTOM congratulates its client, TAM, on the success of the first tramway line," said Thierry Best, President of ALSTOM Transport France. "I am delighted that the TAM has once again chosen CITADIS from a competitive field of offers to supply the trams for this Line 2."

ALSTOM has sold or won orders for more than 600 CITADIS trams from 18 cities around the world. More than 300 CITADIS trams are in service and have carried 500 million passengers over more than 35 million kilometers.

Press relations: G. Tourvieille  
(Tel. +33 1 47 55 23 15)  
internet.press@chq.alstom.com

Investor relations: E. Chatelain  
(Tel. +33 1 47 55 25 33)  
investor.relations@chq.alstom.com

### ALSTOM COMMENTS ON THE RESOLUTION ISSUED BY THE MINISTRY OF CIVIL SERVICE

Mexico City, July 29, 2004 - ALSTOM received a resolution from the Ministry of Civil Service that orders Mexican government entities to refrain for two years from doing new business with ALSTOM International and a former ALSTOM subsidiary of the Transmission and Distribution sector, sold to Areva.

"Our company is fully committed to the strict compliance of the laws of Mexico and we take the resolution very seriously and with much preoccupation. From the moment the facts were reported in 2001, through the support in the investigation process, Alstom has collaborated in full openness with the authorities," said Alain Toubiana, President of Alstom Mexico.

Toubiana adds: "ALSTOM is examining the order of the Ministry and confirms its intention to look positively to the continuity of its operations in the fields

## Edgar Filing: ALSTOM - Form 6-K

of energy and transportation that we believe are essential for attaining the infrastructure development that the country needs".