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ALLEGHENY TECHNOLOGIES INC

Form 8-K

May 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 7, 2004

Allegheny Technologies Incorporated

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------------------------------------|--------------------------------------|-----------------------------------------------|
| Delaware | 1-12001 | 25-1792394 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 1000 Six PPG Place, Pittsburgh, Pennsylvania | | 15222-5479 |
| ----- (Address of principal executive offices) | | ----- (Zip code) |

Registrant's telephone number, including area code: (412) 394-2800

Item 5. Other Events

On May 7, 2004, Allegheny Technologies Incorporated announced that a tentative agreement has been reached on a labor contract covering USWA-represented employees at ATI Allegheny Ludlum and J&L Specialty Steel. The tentative agreement is subject to ratification. Ratification of a new collective bargaining agreement with USWA-represented employees at both Allegheny Ludlum and J&L Specialty is a condition of closing to the acquisition of certain assets of J&L Specialty Steel, LLC (J&L) by a wholly owned subsidiary of ATI Allegheny Ludlum. As previously announced, ratification of the agreement is expected to occur by May 28, 2004. Accordingly, ATI anticipates being able to close the transaction on or before June 1, 2004. A copy of the press release announcing the tentative agreement is filed as Exhibit 99.1 to this Current Report on Form 8-K.

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Item 7. Financial Statements and Exhibits.

(c) Exhibits

Exhibit 99.1 Press release dated May 7, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

Jon D. Walton
Executive Vice President, Human Resources, Chief
Legal and Compliance Officer, General Counsel
and Corporate Secretary

Dated: May 10, 2004

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EXHIBIT INDEX

Exhibit 99.1 Press Release dated May 7, 2004.