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FIFTH THIRD BANCORP

Form 13F-NT

August 14, 2001

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Quarter Ended: March 31, 2001

Check here if Amendment [ ]; Amendment Number: [ ]  
This Amendment (Check only one): [ ] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

Name: Fifth Third Bancorp  
Address: 38 Fountain Square Plaza  
Cincinnati, Ohio 45263

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person signing this Report on Behalf of Reporting Manager:

Name: Michael K. Keating  
Title: Executive Vice President, Secretary and General Counsel  
Phone: 513-579-4118  
Signature, Place, and Date of Signing:

Michael K. Keating                                  Cincinnati, Ohio                                  January 12, 2001  
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[Signature]    [City, State]                                  [Date]

Report Type (Check only one):

- [ ] 13F HOLDINGS REPORT  
[ x ] 13F NOTICE  
[ ] 13F COMBINATION REPORT

List of Managers Reporting for this Manager:

Name:	13F File No.:	Name:	13F Fi
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Fifth Third Bank Ohio	28-539	Fifth Third Bank Northern Kentucky	28-
Fifth Third Bank Kentucky	28-539	Fifth Third Bank Florida	28-
Fifth Third Bank Indiana	28-539	Lyon Street Asset Management	28-
Fifth Third Asset Management	28-539	Old Kent Bank	28-
Maxus Investment Advisors	28-04253	Heartland Capital Management	28-

