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AGCO CORP /DE Form 8-K April 22, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

Current Report Dated April 15, 2004

of

AGCO CORPORATION

A Delaware Corporation IRS Employer Identification No. 58-1960019 SEC File Number 1-12930

> 4205 River Green Parkway Duluth, Georgia 30096 (770) 813-9200

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

1.1	Form of Underwriting Agreement
4.1	Form of Indenture for 6 7/8% Senior Subordinated Notes Due 2014
1.2	Form of 6 7/8% Senior Subordinated Note Due 2014 (included in Exhibit 4.1)
5.1	Opinion of Troutman Sanders LLP regarding the legality of the securities
3.1	Opinion of Troutman Sanders LLP regarding certain tax consequences
12.1	Statement RE: Computation of Ratio of Earnings to Combined Fixed Charges
23.4	Consent of Troutman Sanders LLP (included in Exhibit 5.1)
23.5	Consent of Troutman Sanders LLP (included in Exhibit 8.1)

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AGCO Corporation

By: /s/ Andrew H. Beck

Andrew H. Beck Senior Vice President and Chief Financial Officer

Dated: April 22, 2004

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