

Edgar Filing: AMERIPATH INC - Form 8-K

AMERIPATH INC
Form 8-K
September 18, 2001

1

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported) September 17, 2001

AMERIPATH, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

000-22313

(Commission File Number)

65-0642485

(IRS Employer Identification No.)

7289 GARDEN ROAD
SUITE 200
RIVIERA BEACH, FLORIDA 33404

(Address of principal executive offices, including Zip Code)

Registrant's telephone number, including area code (561) 845-1850

N/A

(Former name or former address, if changed since last report)

2

ITEM 5. OTHER EVENTS

On September 17, 2001, AmeriPath, Inc. filed with the SEC a registration statement on Form S-3 to register 4,743,750 shares of its common stock to be issued and sold in an underwritten public offering. A copy of the registration statement can be accessed via the SEC's EDGAR database located at www.sec.gov.

2

3

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

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AMERIPATH, INC.

Dated: September 17, 2001

By /s/ Gregory A. Marsh

Gregory A. Marsh
Vice President and Chief Financial Officer