

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC

Form 424B2

March 07, 2001

1

FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01

Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 13

(To Prospectus dated March 22, 2000 and Prospectus Supplement dated January 29, 2001)

The date of this Pricing Supplement is March 7, 2001

| CUSIP<br>or<br>Common Code<br>-----                    | Principal Amount<br>-----             | Interest Rate<br>-----         | Maturity Date<br>-----                                     |
|--------------------------------------------------------|---------------------------------------|--------------------------------|------------------------------------------------------------|
| 91131UAN4                                              | \$6,537,000.00                        | 6.0%                           | 03/15/11                                                   |
| Interest Payment<br>Frequency<br>(begin date)<br>----- | Survivor's Option<br>-----            | Subject to Redemption<br>----- | Dates and terms of<br>(including the redemptions)<br>----- |
| 4/15/01<br>monthly                                     | Yes                                   | Yes                            | 100%<br>semi-annually                                      |
| Proceeds to UPS<br>-----                               | Discounts and<br>Commissions<br>----- | Reallowance<br>-----           | Dealer<br>-----                                            |
| \$6,438,945.00                                         | \$98,055                              | \$2.00                         | ABN AMRO Inc.                                              |