

James River Group, INC
Form 8-K
November 09, 2005
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event

reported): November 7, 2005

James River Group, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

000-51480

05-0539572

(State or Other

(Commission

(I.R.S. Employer

Jurisdiction of

File Number)

Identification No.)

Incorporation)

1414 Raleigh Road, Suite 415
Chapel Hill, North Carolina
(Address of Principal Executive Offices)

27517
(Zip Code)

Registrant's telephone number, including area code:

(919) 883-4171

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

On November 7, 2005, James River Group, Inc. (the Company) issued a press release announcing the Company's financial results for the third quarter and nine months ended September 30, 2005. A copy of the press release is furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| <u>Exhibit No.</u> | <u>Description of Exhibit</u> |
|--------------------|---------------------------------------------|
| 99.1 | <u>Press release dated November 7, 2005</u> |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

James River Group, Inc.
(Registrant)

Date: November 9, 2005

By: /s/ Michael T. Oakes

Name: Michael T. Oakes
Title: Executive Vice President and Chief
Financial Officer

EXHIBIT INDEX

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|--------------------|---------------------------------------------|
| 99.1 | <u>Press release dated November 7, 2005</u> |