

EMERSON ELECTRIC CO
Form 8-K
August 05, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event
reported): August 5, 2003

Emerson Electric Co.

(Exact Name of Registrant as Specified in Charter)

Missouri

1-278

43-0259330

(State or Other
Jurisdiction of
Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification Number)

8000 West Florissant Avenue
St. Louis, Missouri

63136

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(314) 553-2000

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit Number Description of Exhibits

99.1 Registrant's August 5, 2003 Press Release announcing its fiscal 2003 third quarter earnings.

Item 12. Results of Operation and Financial Condition.

Banc of America Presentation

CEO David N. Farr made a presentation at the Banc of America Securities Electrical Equipment & Multi-Industry Conference on July 31, 2003. Among the items discussed at the conference, Mr. Farr indicated that June 2003 sales and earnings were up from the same month a year ago; and that Emerson has contributed \$600 million to its primary pension plan over the three years ended June 30, 2003.

Quarterly Earnings Press Release

On August 5, 2003, a press release was issued regarding earnings results of Emerson Electric Co. (EMR) for the quarter ended June 30, 2003. A copy of this press release is furnished with this Current Report on Form 8-K as Exhibit 99.1.

The press release contains non-GAAP financial measures as such term is defined in Regulation G under the rules of the Securities and Exchange Commission. While Emerson believes these non-GAAP financial measures are useful in evaluating the company, this information should be considered as supplemental in nature and not as a substitute for or superior to the related financial information prepared in accordance with GAAP. Further, these non-GAAP financial measures may differ from similarly titled measures presented by other companies.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMERSON ELECTRIC CO.
(Registrant)

Date: August 5, 2003

By: /s/ H.M. Smith
H. M. Smith
Assistant General Counsel and
Assistant Secretary

EXHIBIT INDEX

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