

LINCOLN NATIONAL CORP

Form 8-K

July 29, 2004

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**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

July 28, 2004

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Date of Report (Date of earliest event reported)

**Lincoln National Corporation**

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(Exact name of registrant as specified in its charter)

Indiana

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1-6028

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35-1140070

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(State or other  
jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

1500 Market Street, Suite 3900, Philadelphia, Pennsylvania 19102-2112

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(Address of principal executive offices) (Zip Code)

(215) 448-1400

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(Registrant's telephone number)

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**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 99.1                      | Lincoln Financial Group press release dated July 28, 2004, announcing Lincoln National Corporation's financial results for the second quarter ended June 30, 2004. |

**Item 12. Results of Operations and Financial Condition.**

Lincoln Financial Group issued a press release dated July 28, 2004, announcing Lincoln National Corporation's financial results for the second quarter ended June 30, 2004. A copy of such press release is attached as Exhibit 99.1 and is incorporated herein by reference. This Form 8-K is also being posted on Lincoln Financial Group's website.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized at [www.lfg.com](http://www.lfg.com).

**LINCOLN NATIONAL CORPORATION**

By **/S/ RICHARD C. VAUGHAN**  
Name: Richard C. Vaughan  
Title: Executive Vice President and  
Chief Financial Officer

Date: July 29, 2004