

CPI AEROSTRUCTURES INC  
Form 8-K  
May 15, 2007

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

---

FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 14, 2007

CPI AEROSTRUCTURES, INC.  
(Exact Name of Registrant as Specified in Charter)

New York  
(State or Other Jurisdiction  
of Incorporation)

1-11398  
(Commission  
File Number)

11-2520310  
(IRS Employer  
Identification No.)

60 Heartland Blvd., Edgewood, New York  
(Address of Principal Executive Offices)

11717  
(Zip Code)

Registrant's telephone number, including area code (631) 586-5200

Not Applicable  
(Former Name or Former Address, if Changed Since Last Report)

---

Item 2.02 — Results of Operations and Financial Condition

On May 14, 2007, CPI Aerostructures, Inc. issued a press release discussing its financial results for the first quarter ended March 31, 2007. The press release is included as Exhibit 99.1 hereto.

Item 9.01 — Financial Statement and Exhibits

99.1 Press release, dated May 14, 2007, announcing March 31, 2007 financial results

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 15, 2007

CPI AEROSTRUCTURES, INC.

By: /s/ Edward J. Fred

Edward J. Fred

Chief Executive Officer