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OPTICARE HEALTH SYSTEMS INC

Form 8-K

July 01, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

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Date of Report (Date of earliest event reported): July 1, 2004

OPTICARE HEALTH SYSTEMS, INC.  
(Exact name of registrant as specified in its charter)

Delaware	001-15223	76-0453392
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
87 Grandview Avenue, Waterbury, Connecticut		06708
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(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (203) 596-2236

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On July 1, 2004, OptiCare Health Systems, Inc. issued a press release regarding the review of its inventory and the expected restatement of its financial statements for the quarter ended March 31, 2004. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

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99.1 The Registrant's Press Release dated July 1, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

The information included under Item 5 of this Current Report on Form 8-K is incorporated by reference under this Item 12.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OPTICARE HEALTH SYSTEMS, INC.  
(Registrant)

Date: July 1, 2004

/s/ William A. Blaskiewicz

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Name: William A. Blaskiewicz  
Title: Vice President and Chief Financial  
Officer

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EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	The Registrant's Press Release dated July 1, 2004.

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