

Edgar Filing: FLEETBOSTON FINANCIAL CORP - Form 424B3

FLEETBOSTON FINANCIAL CORP

Form 424B3

February 19, 2002

[FleetBoston LOGO]

RULE: 424(b)(3)

FILE NO: 333-72912

PRICING SUPPLEMENT NO. 11 DATED FEBRUARY 13, 2002  
(To Prospectus Supplement dated November 27, 2001  
and Prospectus dated November 21, 2001)

FLEETBOSTON FINANCIAL CORPORATION  
SENIOR MEDIUM-TERM NOTES, SERIES T (The "Senior Notes") and  
SUBORDINATED MEDIUM-TERM NOTES, SERIES U (The "Subordinated Notes")  
DUE 9 MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTE

|  | SERIES T (SENIOR) [X]   | SERIES U (SUBORDINATED) [ ]                              |
|--|---|--|
| Principal Amount:  | \$30,000,000.00   | CUSIP Number: 33900QBC7                                  |
| Price to Public:   | 100.00%   | ORIGINAL ISSUE DISCOUNT (OID):                           |
| Issue Date:  | February 19, 2002   | Total Amount of OID:                                     |
| Maturity Date:   | February 19, 2004   | Yield to Maturity:                                       |
| Price to Issuer (as % principal):  | 99.9600%  | Initial Accrual Period OID:                              |
| Net Proceeds to Issuer:  | \$29,988,000.00   |  |
| Specified Currency (if other than U.S. Dollars):                                       |   |  |
| Interest Rate Basis:   | [ ] CMT Rate  | Designated CMT Telerate Page:                            |
|  | [ ] Commercial Paper Rate   | Designated CMT Maturity Index:                           |
|  | [X] LIBOR   | [ ] LIBOR  |
|  | [ ] LIBOR SCREEN  | [X] Telerate (p 3750) [X]                                |
|  |   | Reuters [ ]  |
|  |   | Other [ ]  |
| Index Maturity:  | 1 Month   |  |
| Spread:  | plus 26 basis points  |  |
| Spread Multiplier:   |   |  |
| Maximum Interest Rate:   |   |  |
| Minimum Interest Rate:   |   |  |
| Initial Interest Rate:   | 2.11000%  |  |
| Method of Calculation:   | Actual/360 [X]  | Actual/Actual [ ]  |
| Interest Determination Dates:  | [ ] One Business Day Prior to the Interest Payment Date   | [ ] Two Business Days Prior to the Interest Payment Date |
|  | [X] Two London Business Days Prior to the Interest Payment Date   |  |
| Initial Interest Reset Date:   | March 19, 2002  |  |
| Interest Reset Dates:  | Monthly on each Interest Payment Date   |  |
| Interest Payment Dates:  | Monthly on the 19th day of each month commencing on March 19, 2002 and subject to modified following business day convention. |  |
| Regular Record Dates (if other than the 15th day prior to each Interest Payment Date): |   |  |
| Interest Reset Period:   | Monthly   |  |
| Interest Payment Period:   | Monthly   |  |
| Calculation Agent (if other than Bank of New York):                                    |   |  |
| Redemption:  | [X] The Notes cannot be redeemed prior to the Interest Payment Date   |  |

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Repayment:  The Notes can be redeemed prior to ma  
Initial Redemption Date:  
Initial Redemption Percentag  
Annual Redemption Percentag  
 The Notes cannot by repaid prior to m  
 The Notes can be repaid prior to matu  
of the holder of the Note  
Holder's Optional Repayment  
Place of Payment: Authorized  
Index Currency: Credit Suisse First Boston Corporation  
(only if non-U.S. Dollar denominated)  
Agent:  As Principal  As Agent  
Agent's Capacity:  
Delivery: DTC # 355  
Additional Terms: