

COMMERCIAL METALS CO

Form 8-K

June 03, 2004

**Table of Contents**

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **June 3, 2004**

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**Commercial Metals Company**  
(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation)

**1-4304**  
(Commission File Number)

**75-0725338**  
(I.R.S. Employer  
Identification No.)

**6565 N. MacArthur Blvd.**  
**Irving, Texas**  
(Address of principal  
executive offices)

**75039**  
(Zip Code)

Registrant's telephone number, including area code: **(214) 689-4300**

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**TABLE OF CONTENTS**

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURES

EXHIBIT INDEX

Financial Statements

Management's Discussion and Analysis and Results

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**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure.**

Attached hereto (i) as Exhibit 99.1 are Commercial Metals Company's audited consolidated balance sheets at August 31, 2003 and 2002, and the related consolidated statements of earnings, stockholders' equity, and cash flows for the three years ended August 31, 2003, updated to reflect restated segment information in Note 13 and (ii) as Exhibit 99.2 is Commercial Metals Company's Management's Discussion and Analysis of Financial Condition and Results of Operations from its Annual Report on Form 10-K for the fiscal year ended August 31, 2003, that has been updated to reflect restated segment information.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits

99.1 Financial Statements

99.2 Management's Discussion and Analysis of Financial Condition and Results of Operations

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**COMMERCIAL METALS COMPANY**

By: /s/ William B. Larson

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Name: William B. Larson

Title: Vice President and Chief Financial Officer

Date: June 3, 2004

**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Financial Statements
99.2	Management's Discussion and Analysis of Financial Condition and Results of Operations