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MCDERMOTT INTERNATIONAL INC
Form 8-K
October 04, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report: October 3, 2002

McDERMOTT INTERNATIONAL, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------|------------------------------------|
| REPUBLIC OF PANAMA | 1-8430 | 72-0593134 |
| (State or other jurisdiction of incorporation) | Commission File Number | IRS Employer Identification No. |

| | |
|---|--------------------------|
| 1450 Poydras Street, New Orleans, Louisiana (Address of principal executive offices) | 70112-6050 (Zip Code) |
|---|--------------------------|

Registrant's Telephone Number, including area code: (504) 587-5400

ITEM 5. OTHER EVENTS

On October 3, 2002, McDermott International, Inc. announced its revised 2002 earnings outlook and set the date for its third quarter earnings release and related conference call. The information set forth in McDermott's October 3, 2002 press release, a copy of which is included as Exhibit 99.1 to this report, is incorporated into this report by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press release issued by McDermott on October 3, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned thereunto duly authorized.

MCDERMOTT INTERNATIONAL INC

Date: October 3, 2002

By: /s/ THOMAS A. HENZLER

Thomas A. Henzler
Vice President Finance and
Corporate Controller

INDEX TO EXHIBITS

EXHIBIT
NUMBER

DESCRIPTION

99.1

Press release issued by McDermott on October 3, 2002.