

HOME FEDERAL BANCORP, INC. OF LOUISIANA
Form 10KSB/A
October 21, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-KSB/A

Amendment No.1

(Mark One)

Annual report under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the fiscal year ended June 30, 2005

OR

Transition report under Section 13 or 15(d) of the Securities Exchange Act of 1934

Commission File Number 000-51117

HOME FEDERAL BANCORP, INC. OF LOUISIANA

(Name of Small Business Issuer in Its Charter)

Federal

86-1127166

(State or Other Jurisdiction of
Incorporation or Organization)

(I.R.S. Employer
Identification Number)

624 Market Street, Shreveport, Louisiana

71101

(Address of Principal Executive Offices)

(Zip Code)

Issuer's Telephone Number (318) 222-1145

Securities registered under Section 12(b) of the Exchange Act: NOT APPLICABLE

Securities registered under Section 12(b) of the Exchange Act:

COMMON STOCK (PAR VALUE \$.01 PER SHARE)

(Title of Class)

Check whether the issuer (1) filed all reports required to be filed by Section

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13 or 15(d) of the Exchange Act during the past 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Check if there is no disclosure of delinquent filers in response to Item 405 of Regulation S-B contained in this form and no disclosure will be contained, to the best of Registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-KSB or any amendment to this Form 10-KSB:

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes No

Issuer's revenues for its most recent fiscal year ended June 30, 2005: \$5.5 million.

As of September 15, 2005, the aggregate value of the 3,310,246 shares of Common Stock of the Registrant issued and outstanding on such date, which excludes 248,712 shares held by all directors and executive officers of the Registrant and the Registrant's Employee Stock Ownership Plan ("ESOP") and Recognition and Retention Plan ("RRP") as a group, was approximately \$32 million. This figure is based on the closing sales price of \$9.80 per share of the Registrant's Common Stock on September 15, 2005. Although directors and executive officers and the ESOP were assumed to be "affiliates" of the Registrant for purposes of this calculation, the classification is not to be interpreted as an admission of such status.

Number of shares of Common Stock outstanding as of September 15, 2005: 3,558,958

DOCUMENTS INCORPORATED BY REFERENCE

List hereunder the following documents incorporated by reference and the Part of the Form 10-KSB into which the document is incorporated.

- (1) Portions of the Annual Report to Shareholders are incorporated into Part II, Items 5 through 7 and Part III, Item 13 of this Form 10-KSB.

Transitional Small Business Disclosure Format: Yes No

EXPLANATORY NOTE

This Amendment No. 1 on Form 10-KSB/A ("Amendment"), amends Item 13 of the Annual Report on Form 10-KSB of Home Federal Bancorp, Inc. of Louisiana (the "Company") for the fiscal year ended June 30, 2005, which was originally filed on October 12, 2005 (the "Original Filing"). This Amendment is being filed solely to correct a typographical error in the Company's Consolidated Statements of Changes in Stockholders' Equity on page 18 of the 2005 Annual Report to Shareholders, previously filed as Exhibit 13.0 to the Original Filing.

ITEM 13. EXHIBITS

- (a) The following documents are filed as part of this report and are

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incorporated herein by reference from the Registrant's 2005 Annual Report:

Report of Independent Registered Public Accountants.

Consolidated Balance Sheets as of June 30, 2005 and June 30, 2004.

Consolidated Statements of Income for the Years Ended June 30, 2005 and 2004.

Consolidated Statements of Comprehensive Income (Loss) for the Years Ended June 30, 2005 and 2004.

Consolidated Statements of Stockholders' Equity for the Years Ended June 30, 2005 and 2004.

Consolidated Statements of Cash Flows for the Years Ended June 30, 2005 and 2004.

Notes to Consolidated Financial Statements.

The following exhibits are filed as part of the Form 10-KSB, and this list includes the Exhibit Index:

| NO. | EXHIBITS | LOCATION |
|------|---|-------------------|
| ---- | ----- | ----- |
| 3.1 | Federal Stock Charter of Home Federal Bancorp, Inc. of Louisiana | (1) |
| 3.2 | Bylaws of Home Federal Bancorp, Inc. of Louisiana | (1) |
| 4.0 | Stock Certificate of Home Federal Bancorp, Inc. of Louisiana | (1) |
| 10.1 | Home Federal Bancorp, Inc. of Louisiana 2002 Stock Option Plan | (2) |
| 10.2 | Home Federal Bancorp, Inc. of Louisiana 2002 Recognition and Retention Plan and Trust Agreement | (2) |
| 13.0 | Annual Report to Stockholders | Filed Herewith |
| 31.1 | Certification of Chief Executive Officer Pursuant to Rules 13a-14 and 15d-14 of the Securities and Exchange Act of 1934 and Section 302 of the Sarbanes-Oxley Act of 2002 | Filed Herewith |
| 31.2 | Certification of Chief Financial Officer Pursuant to Rules 13a-14 and 15d-14 of the Securities Exchange Act of 1934 and Section 302 of the Sarbanes-Oxley Act of 2002 | Filed Herewith |
| 32.0 | Certifications Pursuant Section 906 of the Sarbanes-Oxley Act of 2002 (18 U.S.C. 1350) | (3) |

(1) Incorporated herein by reference from Home Federal Bancorp's Registration Statement on Form SB-2, as amended, filed with the SEC on September 15, 2004 (File No. 333-119026).

(2) Incorporated herein by reference from Home Federal Bancorp's Definitive Schedule 14A filed with the SEC on June 29, 2005 (File No. 000-51117).

(3) Incorporated herein by reference from Home Federal Bancorp's Annual Report on Form 10-KSB for the fiscal year ended June 30, 2005 filed with the SEC on October 12, 2005.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this amended report to be signed on its behalf by the undersigned, thereunto duly authorized.

HOME FEDERAL BANCORP, INC. OF LOUISIANA

Date: October 20, 2005

BY: /s/ Clyde D. Patterson

Clyde D. Patterson
Executive Vice President