

Edgar Filing: BANK ONE CORP - Form 8-K

Securities"). On September 28, 2001, the Company and BANK ONE Capital VI closed on the sale of the Preferred Securities to the underwriters named in the Prospectus Supplement.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

The exhibits listed below and attached hereto are hereby filed in connection with and incorporated by reference into the Registration Statement (File No. 333-47022):

EXHIBIT NO.	DESCRIPTION OF EXHIBIT
1.5	Underwriting Agreement by and among the Company, BANK ONE Capital VI and the underwriters named therein, dated September 20, 2001.
4.32	Eighth Supplemental Indenture dated as of September 28, 2001 relating to the Junior Subordinated Debt Securities between the Company and The Chase Manhattan Bank, as trustee.
4.33	Amended and Restated Declaration of Trust, dated as of September 28, 2001, of BANK ONE Capital VI.
4.34	Preferred Securities Guarantee Agreement dated as of September 28, 2001 between the Company, as guarantor, and The Chase Manhattan Bank, as trustee, with respect to BANK ONE Capital VI.
8.2	Opinion of Cravath, Swaine & Moore as to certain federal income tax matters.
23.11	Consent of Cravath, Swaine & Moore (included in Exhibit 8.2 hereto).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION

(Registrant)

Date: October 3, 2001

By: /s/ Charles W. Scharf

Title: Chief Financial Officer

INDEX TO EXHIBITS

Exhibit Number -----	Description of Exhibit -----	Sequential Page Number -----
1.5	Underwriting Agreement by and among the Company,	

Edgar Filing: BANK ONE CORP - Form 8-K

BANK ONE Capital VI and the underwriters named therein, dated September 20, 2001.

- 4.32 Eighth Supplemental Indenture dated as of September 28, 2001 relating to the Junior Subordinated Debt Securities between the Company and The Chase Manhattan Bank, as trustee.
- 4.33 Amended and Restated Declaration of Trust, dated as of September 28, 2001, of BANK ONE Capital VI.
- 4.34 Preferred Securities Guarantee Agreement dated as of September 28, 2001 between the Company, as guarantor, and The Chase Manhattan Bank, as trustee, with respect to BANK ONE Capital VI.
- 8.2 Opinion of Cravath, Swaine & Moore as to certain federal income tax matters.
- 23.11 Consent of Cravath, Swaine & Moore (include in Exhibit 8.2 hereto).