

EASTERN AMERICAN NATURAL GAS TRUST

Form 425

August 28, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 28, 2006**

ENSOURCE ENERGY INCOME FUND LP

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

01-32683

(Commission File Number)

20-2668934

(I.R.S. Employer
Identification No.)

7500 San Felipe, Suite No. 440

Houston, Texas

(Address of principal executive offices)

77063

(Zip Code)

Registrant's telephone number, including area code:

(713) 659-1794

(888) 844-1784

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events.

On August 28, 2006, Ensource Energy Income Fund LP issued a press release announcing the extension until 5:00 p.m. New York City time on September 15, 2006 of its offer to: (i) pay \$31.00 in cash, without interest, for up to 2,9501,000 of the outstanding Eastern American Natural Gas Trust (NYSE:NGT) depositary units and (ii) exchange one whole common unit of Ensource along with a a pro-rata share of a \$5.9 million special cash distribution to be paid by Ensource to holders of NGT depositary units accepted by Ensource for exchange in this offer. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated by reference into this Item 8.01.

Item 9.01 Financial Statements and Exhibits.

c) Exhibits

| Exhibit Number | Description |
|----------------|--|
| 99.1 | Press release, dated August 28, 2006 (filed herewith). |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ENSOURCE ENERGY INCOME FUND LP

By: Ensource Energy LLC,
its general partner

By: /s/ Scott W. Smith
Name: Scott W. Smith
Title: President

Date: August 28, 2006

EXHIBIT INDEX

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