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SMITH INTERNATIONAL INC

Form 8-K

April 18, 2001

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SMITH INTERNATIONAL INC

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

APRIL 18, 2001
DATE OF REPORT
(DATE OF EARLIEST EVENT REPORTED)

SMITH INTERNATIONAL, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE	1-8514	95-3822631
(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	(COMMISSION FILE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION NO.)

411 N. SAM HOUSTON PARKWAY, SUITE 600
HOUSTON, TEXAS
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

77060
(ZIP CODE)

(281) 443-3370
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 5: OTHER EVENTS

A copy of the press release announcing the Company's results for the three months ended March 31, 2001 is filed as Exhibit 99.1 and is hereby incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial statements of businesses acquired

Not applicable.

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(b) Pro forma financial information

Not applicable.

(c) Exhibits

99.1 Press Release issued by the Registrant dated April 18, 2001.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMITH INTERNATIONAL, INC.

/s/ NEAL S. SUTTON

By: Neal S. Sutton
Senior Vice President - Administration,
General Counsel and Secretary

Date: April 18, 2001

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INDEX TO EXHIBITS

EXHIBIT	DESCRIPTION
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99.1	Press Release issued by the Registrant dated April 18, 2001.