

Edgar Filing: TOWER AUTOMOTIVE INC - Form 8-K

TOWER AUTOMOTIVE INC  
Form 8-K  
May 25, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): MAY 25, 2004

TOWER AUTOMOTIVE, INC.  
(Exact Name of Registrant as Specified in its Charter)

DELAWARE  
(State or Other Jurisdiction of Incorporation)

1-12733  
(Commission File Number)

41-1746238  
(I.R.S. Employer Identification No.)

27175 HAGGERTY ROAD, NOVI, MICHIGAN  
(Address of Principal Executive Offices)

48377  
(Zip Code)

248-675-6000  
(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE  
(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On May 25, 2004, Tower Automotive, Inc. (the "Company") issued a press release announcing the closing, on May 24, 2004, of new senior secured credit facilities and a private convertible senior debenture offering. A copy of the press release is attached as Exhibit 99.1.

Edgar Filing: TOWER AUTOMOTIVE INC - Form 8-K

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

c. Exhibits.

99.1 Press release dated May 25, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TOWER AUTOMOTIVE, INC.

-----  
Registrant

Date: May 25, 2004

By: /s/ Christopher T. Hatto

-----  
Christopher T. Hatto  
Chief Accounting Officer

EXHIBIT INDEX

99.1 Press Release dated May 25, 2004