

FreeSeas Inc.
Form 6-K
July 23, 2009

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549
FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under the
Securities Exchange Act of 1934
Dated July 23, 2009
Commission File Number: 000-51672
FreeSeas Inc.
89 Akti Miaouli & 4 Mavrokordatou Street
185 38 Piraeus, Greece
(Address of principal executive office)**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby
furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.
Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):
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SIGNATURES
EX-99.1

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On July 22, 2009, FreeSeas Inc. (the Company) entered into an Underwriting Agreement dated July 22, 2009 (the Underwriting Agreement) with Dahlman Rose & Co., LLC (Dahlman) and Rodman & Renshaw, LLC (together with Dahlman, the Underwriters) relating to a public offering of 8,731,436 shares of the Company s common stock. Pursuant to the Underwriting Agreement, the Company also granted the Underwriters an option to purchase an additional 1,309,715 shares for the purpose of covering over-allotments, if any, which option is exercisable within 30 days.

A copy of the Underwriting Agreement is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

This Report on Form 6-K and the exhibit attached hereto are incorporated by reference into the Registrant s Registration Statement on Form F-3, Registration No. 333-149916.

SUBMITTED HEREWITH:

Exhibit

99.1 Underwriting Agreement.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report on Form 6-K to be signed on its behalf by the undersigned, thereto duly authorized.

FreeSeas Inc.

Date: July 23, 2009

By: /s/ Ion G. Varouxakis

Name: Ion G. Varouxakis

Title: Chief Executive Officer and
President