

OREGON STEEL MILLS INC  
Form SC TO-C  
November 20, 2006  
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## SCHEDULE TO

Tender Offer Statement under Section 14 (d) (1) or 13 (e) (1)

of the Securities Exchange Act of 1934

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## Oregon Steel Mills, Inc.

(Name of Subject Company (Issuer))

Oscar Acquisition Merger Sub, Inc.

and

Evraz Group S.A.

(Names of Filing Persons (Offerors))

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Common Stock, par value \$0.01 per share  
(including the associated preferred stock purchase rights)

(Title of Class of Securities)

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**686079104**

(CUSIP Number of Class of Securities)

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Irina Kibina

Vice President, Corporate Affairs and Investor Relations

**Emmy Group S.A.**

a company incorporated as a société anonyme under the laws of the Grand Duchy of Luxembourg

+7 (495) 232-1370

*Copy to:*

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(Name, Address and Telephone Numbers of Person

Authorized to Receive Notices and Communications on Behalf of Filing Persons)

☒ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- ☒ third-party tender offer subject to Rule 14d-1.
- ☐ issuer tender offer subject to Rule 13e-4.
- ☐ going-private transaction subject to Rule 13e-3.
- ☐ amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer: ☐

