

ModusLink Global Solutions Inc  
Form SC 13G/A  
February 17, 2015

**SECURITIES  
AND  
EXCHANGE  
COMMISSION  
Washington,  
D.C. 20549**

**SCHEDULE  
13G**

Under the  
Securities  
Exchange Act of  
1934

(Amendment No.  
1)\*

ModusLink  
Global Solutions,  
Inc.  
(Name of Issuer)

Common Stock,  
par value \$0.01  
par value  
(Title of Class of  
Securities)

60786L107  
(CUSIP Number)

December 31,  
2014  
(Date of event  
which requires  
filing of this  
statement)

Check the  
appropriate box  
to designate the

rule pursuant to  
which this  
Schedule 13G is  
filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

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Pages)

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\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

**1** NAMES OF REPORTING PERSONS

Highbridge Capital Management, LLC

**2** CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

**3** SEC USE ONLY

**4** CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

**5** SOLE VOTING POWER

0

SHARED VOTING POWER

**6** 3,884,648 shares of Common Stock issuable upon conversion of 5.25% Convertible Senior Notes due 2019

**7** SOLE DISPOSITIVE POWER

**8** 0 SHARED DISPOSITIVE POWER

3,884,648  
shares of  
Common Stock  
issuable upon  
conversion of  
5.25%  
Convertible  
Senior Notes  
due 2019

AGGREGATE  
AMOUNT  
BENEFICIALLY  
OWNED BY EACH  
REPORTING  
PERSON

9

3,884,648 shares of  
Common Stock  
issuable upon  
conversion of 5.25%  
Convertible Senior  
Notes due 2019

CHECK BOX  
IF THE  
AGGREGATE  
AMOUNT IN ..  
ROW (9)  
EXCLUDES  
CERTAIN  
SHARES  
PERCENT OF  
CLASS  
REPRESENTED  
BY AMOUNT IN  
ROW (9)

10

11

6.94%  
TYPE OF  
REPORTING  
PERSON

12

OO

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This Amendment No. 1 (this "Amendment") amends the statement on Schedule 13G filed on March 24, 2014 (as amended, the "Schedule 13G"), with respect to the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of ModusLink Global Solutions, Inc., a Delaware corporation (the "Company"). Capitalized terms used herein and not otherwise defined have the meanings set forth in the Schedule 13G. This Amendment amends and restates Items 4(a) and 4(b) in their entirety as set forth below.

**Item 4. OWNERSHIP.**

(a) Amount beneficially owned:

As of December 31, 2014, Highbridge Capital Management, LLC, as

the trading manager of Highbridge International LLC and Highbridge Tactical Credit & Convertibles Master Fund, L.P. (collectively, the "Highbridge Funds") may be deemed to be the beneficial owner of the 3,884,648 shares of Common Stock issuable upon conversion of the 5.25% Convertible Senior Notes due 2019 held by the Highbridge Funds.

(b) Percent of class:

The percentages used herein and in the rest of this Schedule 13G/A are calculated based upon 52,115,711 shares of Common Stock reported to be outstanding as of November 30, 2014 in the Company's Quarterly Report on Form 10-Q for the quarterly period ended October 31, 2014 filed on December 10, 2014. Therefore, as of December 31, 2014, based on the Company's outstanding shares of Common Stock, Highbridge Capital Management, LLC may be deemed to beneficially own approximately 6.94% of the outstanding shares of Common Stock of the Company.

The foregoing should not be construed in and of itself as an admission by the Reporting Person as to beneficial ownership of the shares of Common Stock issuable upon conversion of the

5.25% Convertible Senior Notes due  
2019 held by the Highbridge Funds.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 17, 2015

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: /s/ John Oliva  
Name: John Oliva  
Title: Managing Director