VALMONT INDUSTRIES INC Form 8-K January 13, 2015

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

January 12, 2015

Date of report (Date of earliest event reported)

Valmont Industries, Inc. (Exact Name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation)

1-31429 (Commission File Number) 47-0351813

(IRS Employer Identification No.)

One Valmont Plaza Omaha, NE (Address of Principal Executive Offices)

68154 (Zip Code)

(402) 963-1000 (Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On January 12, 2015, Valmont Industries issued a press release commenting on its 2014 earnings. The press release is included with this Form 8-K as Exhibit 99.1 and incorporated herein by this reference.

The press release includes a non-GAAP financial measure of expected diluted earnings per share which management considers useful supplemental information in the evaluation of Valmont's performance. The non-GAAP financial measure should be viewed in addition to, and not in lieu of, the Company's diluted earnings per share as calculated in accordance with GAAP.

Item 9.01. Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Press Release dated January 12, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Valmont Industries, Inc.

Date: January 12, 2015

By: /s/ Mark Jaksich Name: Mark Jaksich

Title: Chief Financial Officer

EXHIBITS

Exhibit No. Description

99.1 Press release dated January 12, 2015.