Edgar Filing: Selquist Curtis M - Form 4

Selquist Curt Form 4	tis M										
March 11, 20)19										
									OMB AF	PROVAL	
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMM Washington, D.C. 20549						OMMISSION	OMB Number:	3235-0287			
Check this box if no longer subject to Section 16. Form 4 or				NGES IN BENEFICIAL OWN SECURITIES					Expires:	January 31, 2005	
								NERSHIP OF	Estimated average		
									burden hour response	rs per 0.5	
Form 5	Filed pu	ursuant to S	Section 1	6(a) of th	e Securitie	s Exc	change	e Act of 1934,	103001130	0.0	
obligation may cont				•	• ·	•		1935 or Section	ı		
See Instru		30(h)	of the In	vestment	Company	Act of	of 194	0			
1(b).											
(Print or Type F	Responses)										
1. Name and Address of Reporting Person * 2. Issues Selquist Curtis M Symbol				l				5. Relationship of Reporting Person(s) to Issuer			
RTI SI			RTI SU	SURGICAL, INC. [RTIX]				(Check all applicable)			
			e of Earliest Transaction				_X_ Director	100	Owner		
444 WEST LAKE STREET, SUITE 03/08/20				/Day/Year) /2019				Officer (give title Other (specify			
1800								below)	below)		
(Street) 4. If Amer			-				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person 				
Filed(Mon											
CHICAGO,	IL 60606							Form filed by M Person			
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative Se	curiti	es Acqu	uired, Disposed of	, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Da (Month/Day/Year	saction Date 2A. Deemed /Day/Year) Execution Date, if any (Month/Day/Year)		3. 4. Securities Acquired Transaction(A) or Disposed of (D) Code (Instr. 3, 4 and 5) (Instr. 8)			of (D)	Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
						or	D.	Transaction(s) (Instr. 3 and 4)			
Common				Code V	Amount 115,372	(D)	Price (1)				
Stock	03/08/2019			D	$\frac{(1)}{(2)}$	D	(2)	0	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

 Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

 (e.g., puts, calls, warrants, options, convertible securities)

Person

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. orNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title Amoun Underl Securi (Instr.	nt of lying	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secu Bene Own Follo Repo Trans (Instr
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address		Relationships						
	Director	10% Owner	Officer	Other				
Selquist Curtis M 444 WEST LAKE STREET, SUITE 1800 CHICAGO, IL 60606		Х						
Signatures								
/s/ Curtis Mayne Selquist	03/11/2019							
**Signature of Reporting	Date							

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On March 8, 2019, pursuant to the Master Transaction Agreement, by and among Bears Holding Sub, Inc. ("New RTI"), the Issuer, PS Spine Holdco, LLC, a Delaware limited liability company (the "Member"), and Bears Merger Sub, Inc., a Delaware corporation (the "Merger Sub"): (a) the Merger Sub merged with and into the Issuer, with the Issuer surviving as a wholly-owned subsidiary of New RTI

(1) (the "Merger"); (b) the Member contributed all of the issued and outstanding membership interests of Paradigm Spine, LLC, a Delaware limited liability company and wholly owned subsidiary of the Member, to New RTI; and (c) New RTI was renamed "RTI Surgical Holdings, Inc."

Pursuant to the Master Transaction Agreement, at the effective time of the Merger: (a) each issued and outstanding share of common stock of the Issuer converted automatically into one share of New RTI's common stock; (b) each issued and outstanding share of Series A Convertible Preferred Stock of the Issuer converted automatically into one share of New RTI's Series A Convertible Preferred Stock; and

(2) (c) each stock option and restricted stock award granted by the Issuer converted into a stock option or restricted stock award, as applicable, of New RTI with respect to an equivalent number of shares of New RTI's common stock on the same terms and conditions as were applicable prior to the Closing.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.