

NORMANDY MINING LTD  
Form 425  
December 18, 2001

Filed by Newmont Mining Corporation  
Pursuant to Rule 425 under the Securities Act of 1933  
and deemed filed pursuant to Rule 14a-12  
of the Securities Exchange Act of 1934

Subject Company: Normandy Mining Limited  
Commission File No. 132-00965

NEWMONT

[graphics of world globe]

NEWMONT + NORMANDY + FRANCO-NEVADA =

THE NEW GOLD STANDARD FOR THE 21ST CENTURY

[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LIMITED LOGO]  
[NORMANDY MINING LIMITED LOGO]

THE BEST PRICE  
THE BEST VALUE  
FOR NORMANDY SHAREHOLDERS

INVESTOR PRESENTATION:  
BRISBANE 17 DECEMBER 2001

[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LIMITED LOGO]  
[NORMANDY MINING LIMITED LOGO]

NEWMONT'S OFFER FOR NORMANDY:  
THE BEST PRICE

- o Offer of A\$1.86 per Normandy Share(1)
  - 0.0385 shares of Newmont
  - Cash payment of A\$0.40 per share
- o Conditioned on 50.1% acceptance
- o Recommended by Normandy's Board

[Bar graph depicting:

	Stock	Cash	Total
AngloGold	A\$1.55	A\$0.20	A\$1.75
Newmont	A\$1.46	A\$0.40	A\$1.86]

100% MORE CASH

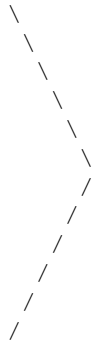
(1) Market data as of 14 December 2001

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LIMITED LOGO]  
[NORMANDY MINING LIMITED LOGO]

CREATING SIGNIFICANT VALUE FOR SHAREHOLDERS

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- o #1 in reserves
  - o #1 in gold production
  - o #1 in leverage to gold
  - o #1 in trading liquidity
  - o #1 in EBITDA
  - o Balance sheet strength and financial flexibility
  - o Low cash costs
  - o Balanced political risk
  - o Management strength
  - o North American stock
  - o "No hedging" philosophy
- 
- THE NEW GOLD  
STANDARD FOR  
THE 21ST  
CENTURY

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LIMITED LOGO]  
[NORMANDY MINING LIMITED LOGO]

COMPLEMENTARY STRENGTHS

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[Pie chart depicting:

- |                      |   |      |
|----------------------|---|------|
| [Newmont logo]       | Newmont Mining Corporation                | 0.33 |
|                      | o Global operations                       |      |
|                      | o Development expertise                   |      |
|                      | o Proven integration history              |      |
| [Franco-Nevada logo] | Franco-Nevada Mining Corporation          | 0.33 |
|                      | o Merchant banking expertise              |      |
|                      | o Corporate development skills            |      |
|                      | o Royalty interests                       |      |
| [Normandy logo]      | Normandy Mining Limited                   | 0.33 |
|                      | o Strong Australian position              |      |
|                      | o Exploration and development properties] |      |

LEVERAGING COMPLEMENTARY ASSETS AND SKILLS TO DELIVER SHAREHOLDER VALUE

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[NEWMONT MINING CORPORATION LOGO]  
[FRANCO-NEVADA MINING CORPORATION LIMITED LOGO]  
[NORMANDY MINING LIMITED LOGO]

THE INDUSTRY'S MOST ATTRACTIVE ASSET PORTFOLIO

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[World map marked to show the following combined gold interests:

Core Operations:

Midas, Nevada  
Carlin, Nevada  
Phoenix, Nevada  
Lone Tree, Nevada  
Twin Creek, Nevada  
Yanacocha  
Tanami  
Yandal  
Kalgoorlie  
Batu Hijau

Strategic Operations:

Yamfo-Sefwi  
Akim  
Zarafshan  
Martabe  
Martha  
Pajingo/Vera-Nancy

Others:

New Britannia  
Musslewhite  
Holloway  
Golden Giant  
Mesquite  
La Herradura  
Kori Kollo  
La Coipa  
Crixas  
Paracatu  
Ovacik  
Minahasa  
Boddington  
Australian Magnesium Corporation]

MAJOR DISTRICT RESERVE BASE:

NEVADA	34MM OZ.
YANACOCHA	19MM OZ.
WESTERN AUSTRALIA	14MM OZ.
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TOTAL	67MM OZ.
	69% OF RESERVES

LARGEST GLOBAL LAND POSITION = 244,000 SQ. KM

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### A BALANCED POLITICAL RISK PORTFOLIO

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NEWMONT(1) PF PRODUCTION (8 MILLION OZ.)

[Pie Chart depicting:

U.S./Canada [U.S. and Canadian flags]	46%
Australia [Australian flag]	25%
South America	16%
Other	13%

Over 70% of newmont's production will be in countries rated AAA(2) by S&P

NEWMONT PF RESERVES (1) (97 MILLION OZ.)

[Pie Chart depicting:

U.S./Canada [U.S. and Canadian flags]	43%
Australia [Australian flag]	18%
South America	23%
Other	16%

Over 60% of Newmont's reserves will be in countries rated AAA(2) by S&P

Source: Public filings

- (1) Includes production and reserves attributable to Franco-Nevada and Echo Bay
- (2) S&P local currency credit rating

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[NORMANDY MINING LIMITED LOGO]

### NEWMONT WILL HAVE SIGNIFICANT FINANCIAL FLEXIBILITY

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- o COMBINED COMPANY WILL HAVE OVER \$850 MILLION IN CASH AND SHORT TERM INVESTMENTS
- o STRONG CASH FLOW GENERATION ALLOWS FOR CONTINUED DEBT REDUCTION AT CURRENT GOLD PRICES
- o OPPORTUNITY TO RATIONALISE ASSET PORTFOLIO OVER TIME

BOOK CAPITALIZATION(1), (2)

[Circle graph depicting:  
Equity 77%  
Net Debt 23%]

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Note: balance sheet as of 30 September 2001; pro forma net of transaction adjustments

- (1) Net book capitalization defined as net debt plus minority interest plus book equity plus preferred stock
- (2) Newmont PF book capitalization reflects Newmont acquisition of Normandy and Franco-Nevada, Normandy capitalization pro forma for the anticipated deconsolidation of Australian Magnesium Corporation and the acquisition of Otter Mines by Normandy NFM

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NORMANDY SHAREHOLDERS BECOME PART OF:  
THE NEW INDUSTRY LEADER

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[Graph]  
2001E production (MM oz.) v.  
Enterprise value (US\$ millions) (3)  
(Size of circles proportionate to reported gold reserves)

		2001E Production	Enterprise Value
Gold Fields	[Medium Circle]	3.7 MM oz.	2,075.7 million
Placer Dome	[Small Circle]	2.9 MM oz.	4,120 million
AngloGold (2)	[Medium Circle]	5.8 MM oz.	4,500.6 million
Barrick/Homestake	[Medium Circle]	6.1 MM oz.	8,469.7 million
Newmont PF (1)	[Large Circle]	8.2 MM oz.	9,800 million
Others	[random dots]	[	