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VALERO ENERGY CORP/TX

Form 8-K

September 06, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

September 4, 2001
(Date of Earliest Event Reported)

VALERO ENERGY CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction
of incorporation)

1-13175
(Commission File Number)

74-1828067
(IRS Employer
Identification
Number)

One Valero Place
San Antonio, Texas 78212
(Address of principal executive offices, including Zip Code)
(210) 370-2000
(Registrant's telephone number, including area code)

Item 5. Other Events.

On September 4, 2001, Valero Energy Corporation issued a press release. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(a) - Not applicable.

(b) - Not applicable.

(c) Exhibits.

99.1 Press Release issued on September 4, 2001 by Valero Energy Corporation

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VALERO ENERGY CORPORATION

Date: September 6, 2001

By: /s/ Jay Browning

Name: Jay D. Browning

Title: Corporate Secretary

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EXHIBIT INDEX

99.1	Press Release issued on September 4, 2001 by Valero Energy Corporation
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