

Edgar Filing: ENNIS, INC. - Form 424B3

ENNIS, INC.
 Form 424B3
 January 04, 2005

Filed Pursuant to Rule 424(b)(3)
 File No. 333-120752

ENNIS, INC.

PROSPECTUS SUPPLEMENT DATED JANUARY 4, 2005
 TO
 PROSPECTUS DATED DECEMBER 3, 2004

This prospectus supplement supplements our prospectus dated December 3, 2004 to reflect changes in the Selling Shareholders table on pages 10-11. More specifically, three of the shareholders listed in the Selling Shareholders table of the prospectus, the Evan Ashkin Trust, the Gary Ashkin Trust and the Nancy Smith Trust, were liquidated, and the shares of our common stock held by those trusts were distributed to each of Evan Ashkin, Gary Ashkin and Nancy Smith, respectively. Additionally, the Barbara S. McLinden Trust transferred 50,000 shares to the John and Betsy McLinden Foundation and Arthur Slaven transferred 9,000 shares to Community Preparatory School. This prospectus supplement should be read in conjunction with the prospectus and this prospectus supplement is qualified by reference to the prospectus except to the extent that the information contained herein supersedes the information contained in the prospectus.

SELLING SHAREHOLDERS

The table of Selling Shareholders in the prospectus is amended to reflect the above-referenced transfers by (i) reducing the number of shares beneficially owned and offered by Laurence Ashkin by 1,634,163 shares, by the Barbara S. McLinden Trust by 50,000 shares and by Arthur Slaven by 9,000 shares, (ii) removing the Evan Ashkin Trust, the Gary Ashkin Trust and the Nancy Smith Trust from the table and (iii) adding Evan Ashkin, Gary Ashkin, Nancy Smith, the John and Betsy McLinden Foundation and Community Preparatory School to the table as follows:

Name and Address of Beneficial Owner (1)	Number of Shares	Beneficial Ownership Before this Offering		Shares Being Offered	Number of Shares
		Percentage	Percentage		
Laurence Ashkin (2)	566,732	2.2		566,732	0
Arthur Slaven (3)	2,191,895	8.6		2,191,895	0
Evan Ashkin (4)	544,721	2.1		544,721	0
Gary Ashkin (4)	544,721	2.1		544,721	0

Edgar Filing: ENNIS, INC. - Form 424B3

Nancy Smith (4)	544,721	2.1	544,721	0
Barbara S. McLinden Trust (5)	2,150,895	8.6	2,150,895	0
John and Betsy McLinden Foundation (6)	50,000	*	50,000	0
Community Preparatory School	9,000	*	9,000	0

* Indicates less than 1%.

1 The address of the John and Betsy McLinden Foundation is 909 Old Green Bay Road, Winnetka, address of Community Preparatory School is 126 Somerset Street, Providence, Rhode Island, of the other Selling Shareholders is c/o Centrum Properties, Inc., 225 West Hubbard Street, 60610.

2 Includes 20,593 shares that are held in escrow pursuant to the stock pledge and escrow agreement and 12,561 shares that Laurence Ashkin may purchase pursuant to the Restricted Stock Agreement.

3 Includes 12,561 shares that Arthur Slaven may purchase pursuant to the Restricted Stock Agreement. 532,648 shares owned of record by each of: (i) Jane Slaven, wife of Arthur Slaven, (ii) the Peter Slaven Trust and (iii) the Michael Slaven Trust. As trustee of the Michael Slaven Trust and the Peter Slaven Trust (collectively, the "Slaven Trusts"), Arthur Slaven may be deemed to beneficially own the shares held in escrow pursuant to the stock pledge and escrow agreement. Also includes 12,073 shares that each of Jane Slaven and each of the Slaven Trusts may purchase pursuant to the Restricted Stock Agreement. 19,793 of each of the 532,648 shares owned by Jane Slaven and each of the Slaven Trusts may purchase pursuant to the Restricted Stock Agreement. 20,593 of which shares are held in escrow pursuant to the stock pledge and escrow agreement.

4 19,793 of each of the 544,721 shares owned by each of Evan Ashkin, Gary Ashkin and Nancy Smith may purchase pursuant to the stock pledge and escrow agreement. Also includes 12,073 shares that each of Evan Ashkin and Gary Ashkin may purchase pursuant to the Restricted Stock Agreement.

5 Includes 1,564,086 shares owned of record by Barbara S. McLinden Trust, whose trustee is Barbara S. McLinden, 59,980 of which shares are held in escrow pursuant to the stock pledge and escrow agreement. Barbara S. McLinden may be deemed to beneficially own the shares held by this trust. Also includes 12,073 shares that Barbara S. McLinden Trust may purchase pursuant to the Restricted Stock Agreement.

6 John McLinden may be deemed to beneficially own the shares owned by this Foundation.