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CHESAPEAKE ENERGY CORP

Form 8-K

June 03, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

JUNE 3, 2004 (May 28, 2004)

CHESAPEAKE ENERGY CORPORATION

(Exact name of Registrant as specified in its Charter)

OKLAHOMA

1-13726

73-1395733

(State or other jurisdiction
of incorporation)

(Commission File No.)

(IRS Employer
Identification No.)

6100 NORTH WESTERN AVENUE, OKLAHOMA CITY, OKLAHOMA

73118

(Address of principal executive offices)

(Zip Code)

(405) 848-8000

(Registrant's telephone number, including area code)

INFORMATION TO BE INCLUDED IN THE REPORT

ITEM 5. OTHER MATTERS

Chesapeake Exploration Limited Partnership, a wholly owned subsidiary of Chesapeake Energy Corporation, entered into an International Swap Dealers Association, Inc. ("ISDA") Master Agreement with Deutsche Bank AG on May 28, 2004. The ISDA Master Agreement, Schedule to the ISDA Master Agreement and Credit Support Annex to the Schedule to the ISDA Master Agreement are filed as Exhibits 99.1, 99.2 and 99.3 to this current report on Form 8-K and are incorporated in their entirety into Item 5 of this report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits. The following exhibits are filed herewith:

- 99.1 ISDA Master Agreement
- 99.2 Schedule to the ISDA Master Agreement
- 99.3 Credit Support Annex to the Schedule to the ISDA Master Agreement

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CHESAPEAKE ENERGY CORPORATION

By: /S/ AUBREY K. MCCLENDON

Aubrey K. McClendon
Chairman of the Board and
Chief Executive Officer

Dated: June 3 2004