VALUERICH INC
Form 8-A12B
September 26, 2007

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

VALUERICH, INC.

(Exact name of registrant as specified in its charter)

Delaware	**41-2102385**
(State of incorporation or organization)	(I.R.S. Employer Identification No.)

1804 N. Dixie Highway, Suite A

West Palm Beach, Florida 33407

(561) 832-8878

(Address of principal executive offices) (Zip Code)

Title of each class to be so registered:	Name of each exchange on which each class is to be registered:
Common Stock, $.01 Par Value	**American Stock Exchange LLC**

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following X.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A. (d), check the following box. [ ]

Securities Act registration statement file number to which this form relates: 333-135511

Securities to be registered pursuant to Section 12(g) of the Act: None

The description of the securities to be registered hereunder found under the heading Description of Securities Our Common Stock in the Prospectus included within the Company s Registration Statement on Form SB-2 (File Number 333-135511), as amended, is hereby incorporated by reference herein.

ITEM 2. EXHIBITS

A. Certificate of Incorporation (filed as Exhibit 3.01 to the Company s Registration Statement on Form SB-2 (File No. 333-135511), as amended (the Registration Statement), and incorporated herein by reference).
B. Amendment to Certificate of Incorporation (filed as Exhibit 3.02 to the Company s Registration Statement and incorporated herein by reference).
C. By-Laws (filed as Exhibit 3.03 to the Company s Registration Statement and incorporated herein by reference).
D. Form of Common Stock Certificate (filed as Exhibit 4.01 to the Company s Registration Statement and incorporated herein by reference).

SIGNATURES

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registration has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: June 25, 2007

VALUERICH, INC.

By: /s/ Joseph Visconti
Joseph Visconti
Chairman, President and Chief Executive Officer
(Principal Executive Officer and
Principal Financial Officer)