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FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

July 29, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 29, 2005

Federal Agricultural Mortgage Corporation

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(Exact name of registrant as specified in its charter)

Federally chartered instrumentality of the United States (State or other jurisdiction of incorporation or organization)	0-17440 (Commission File Number)	52-1578738 (I.R.S. Employer Identification No.)
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1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.	20036
----- (Address of principal executive offices)	----- (Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change

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(Former name or former address, if changed since last report)

Section 7 - Regulation FD

Item 7.01. Regulation FD Disclosure.

On July 29, 2005, Farmer Mac and National Rural Utilities Cooperative Finance Corporation (CFC) issued a press release to announce the sale by CFC and purchase by Farmer Mac of \$500 million of three-year CFC secured notes. A copy of the press release is attached to this report as Exhibit 99.

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Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

99. Press Release dated July 29, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

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Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: July 29, 2005

EXHIBIT INDEX

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