

Edgar Filing: EDISON INTERNATIONAL - Form S-8

EDISON INTERNATIONAL

Form S-8

November 04, 2005

As filed with the Securities and Exchange Commission on November 4, 2005

File No. 333-_____

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

Registration Statement

Under the Securities Act of 1933

EDISON INTERNATIONAL

(Exact name of registrant as specified in its charter)

CALIFORNIA

(State or other jurisdiction of incorporation or organization)

95-4137452

(I.R.S. Employer Identification No.)

2244 Walnut Grove Avenue (P.O. Box 976)
Rosemead, California
(Address of Principal Executive Offices)

91770
(Zip Code)

EDISON INTERNATIONAL EQUITY COMPENSATION PLAN

(Full title of the Plan)

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Michael A. Henry

Attorney

2244 Walnut Grove Avenue (P.O. Box 800)

Rosemead, California 91770

(Name and address of agent for service)

(626) 302-4328

(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

		Proposed	Proposed	Amount
	Amount	Maximum	Maximum	of
Title of securities	to be	offering price	Aggregate	Registration
to be registered(1)	registered	per share(2)	offering price(2)	fee
Common Stock, no par value	15,000,000 shs.	\$42.285	\$634,275,000	\$74,654.17
Rights to Purchase Series A Junior				
Participating Cumulative Preferred Stock,				
Without par value, of Edison				
International(3)				

- (1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this registration statement also covers additional securities to be offered or issued in connection with the terms of the Edison International Equity Compensation Plan (the Plan) providing for proportionate adjustment of the amount of securities being offered or issued in the event of stock splits or other transactions specified in the Plan.
- (2) Estimated pursuant to Rules 457(c) and 457(h), solely for the purpose of calculating the registration fee, on the basis of the average of the high and low prices of Edison International common stock reported in the consolidated reporting system as of October 28, 2005.
- (3) The Rights are initially carried and traded with the common stock. The value attributable to the Rights, if any, is reflected in the value of the common stock.

EXPLANATORY NOTE

In accordance with General Instruction E of Form S-8, Edison International (the "Registrant") is registering additional shares of common stock pursuant to the Edison International Equity Compensation Plan (the "Plan"). The Registrant currently has an effective registration statement filed on Form S-8 relating to the Plan which registered securities of the same class as those being registered herewith filed with the Securities and Exchange Commission on May 24, 2004. The Registrant incorporates by reference that registration statement on Form S-8 (File No. 333-115801), which is made a part hereof.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 8. Exhibits

See Exhibit Index.

SIGNATURES

The Registrant

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Rosemead, State of California, on the 2nd day of November, 2005.

Edison International

By: /s/ Linda G. Sullivan

Linda G. Sullivan

Vice President and Controller

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
Principal Executive Officer:		
John E. Bryson*	Chairman of the Board, President, Chief Executive Officer and Director	November 2, 2005
Principal Financial Officer:		
Thomas R. McDaniel*	Executive Vice President, Chief Financial Officer, and Treasurer	November 2, 2005
Controller or Principal Accounting Officer:		
Linda G. Sullivan*	Vice President and Controller	November 2, 2005

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Majority of Board of Directors:

France A. Córdova*	Director	November 2, 2005
Bradford M. Freeman*	Director	November 2, 2005
Bruce Karatz*	Director	November 2, 2005
Luis G. NOtales	Director	November 2, 2005
Ronald L. Olson*	Director	November 2, 2005
James M. Rosser*	Director	November 2, 2005
Richard T. Schlosberg, III	Director	November 2, 2005
Robert H. Smith	Director	November 2, 2005
Thomas M. Sutton	Director	November 2, 2005

*By /s/ Paige W. R. White

(Paige W. R. White, Attorney-in-Fact)

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EXHIBIT INDEX

Exhibit

Number

Description

4.1 Restated Articles of Incorporation of Edison International dated May 9, 1996
(File No. 1-9936 filed as Exhibit 3.1 to Form 10-K for the year ended

December 31, 1998)*

4.2 Certificate of Determination of the Rights, Preferences, Privileges, and Preferences of Series A Junior Participating Cumulative Preferred Stock of Edison International dated November 21, 1996 (File No. 1-9936, filed as Exhibit 4.2 to Edison International Form 8-A dated November 22, 1996)*

4.3 Amended Bylaws of Edison International as adopted by the Board of Directors

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on October 20, 2005 (File No. 1-9936, filed as Exhibit 3.1 to Edison International Form 8-K dated October 20, 2005 and filed October 26, 2005)*

5 Opinion of Counsel

23.1 Consent of Counsel (included in Exhibit 5)

23.2 Consent of PricewaterhouseCoopers LLP

24 Power of Attorney

* Incorporated by reference pursuant to Rule 411(c) under the Securities Act of 1933.