EDISON INTERNATIONAL Form U-3A-2 February 25, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM U-3A-2 File No. 69-344

Statement by Holding Company
Claiming Exemption Under Rule U-3A-2
from the Provisions of the
Public Utility Holding Company Act of 1935

To Be Filed Annually Prior to March 1

EDISON INTERNATIONAL
 (Name of Company)

hereby files with the Securities and Exchange Commission, pursuant to Rule 2, its statement claim a holding company from the provisions of the Public Utility Holding Company Act of 1935, and subm following information:

Page

1. NAME, STATE OF ORGANIZATION, LOCATION AND NATURE OF BUSINESS OF CLAIMANT AND EVERY SUBSIDIARY THAN ANY EXEMPT WHOLESALE GENERATOR (EWG) OR FOREIGN UTILITY COMPANY IN WHICH CLAIMANT DIRECTLY CHOLDS AN INTEREST.

HOLDING COMPANY

DISON INTERNATIONAL is a corporation organized under the laws of the State of California principal place of business at 2244 Walnut Grove Avenue (P.O. Box 999), Rosemead, California was organized principally to acquire and hold securities of other corporations for investmentation of the corporation of the corporatio

UTILITY SUBSIDIARIES

SOUTHERN CALIFORNIA EDISON COMPANY ("SCE") is a California corporation having its principal business at 2244 Walnut Grove Avenue (P.O. Box 800), Rosemead, California 91770. SCE is a primarily engaged in the business of supplying electric energy to portions of central and California, excluding the City of Los Angeles and certain other cities. Unless otherwise subsidiaries have the same principal place of business as Southern California Edison Compa

- 02 CONSERVATION FINANCING CORPORATION is a California corporation engaged in the remediati mitigation of environmental liabilities. 0.2 EDISON ESI is a California corporation engaged in the business of marketing services, p information, and copyrighted materials to third parties on behalf of SCE. 02 Edison Material Supply LLC is a Delaware limited liability company that provides procur and warehousing services. 02 MONO POWER COMPANY is an inactive California corporation that has been engaged in the b exploring for and developing fuel resources. 0.3 The Bear Creek Uranium Company is an inactive California partnership between Mono P (50%) and RME Holding Company (formerly Union Pacific Resources Group, Inc.) (50%) reclamation of an integrated uranium mining and milling complex in Wyoming. 02 Mountainview Power Company LLC is a Delaware limited liability company that was acquire own and operate an electric generating power plant in Redlands, California. 02 SCE CAPITAL COMPANY (inactive Delaware corporation) 02 SCE Funding LLC is a Delaware limited liability company that acts as a financing vehicl reduction bonds. 02 SCE Trust I is a Delaware business trust organized to act as a financing vehicle. 02 SCE Trust II is a Delaware business trust organized to act as a financing vehicle. 0.2 SCE Trust III is a Delaware business trust organized to act as a financing vehicle. 02 SCE UK Services Ltd. (inactive United Kingdom private limited company) [dissolved 06/29 02 SOUTHERN STATES REALTY is a California corporation engaged in holding real estate asset Page 2 NONUTILITY SUBSIDIARIES 01 EDISON DRIVES ELECTRIC (inactive California corporation) [dissolved 10/27/2004] 0.1 EDISON INSURANCE SERVICES, INC. is a Hawaii corporation having its principal executive off Street, Suite 800, Honolulu, Hawaii 96813, which provides domestic and foreign property da business interruption insurance to Edison International and its subsidiaries. 01 EDISON VENTURES (inactive California corporation) [dissolved 03/02/2004]
- 02 EDISON TRANSENERGY (inactive California corporation) [dissolved 03/02/2004]
- 01 EIX Trust I is a Delaware business trust that acted as a financing vehicle. [cancelled on 12/20/2004]
- 01 EIX Trust II is a Delaware business trust that acted as a financing vehicle. [cancelled on 11/30/2004]
- 01 EIX Trust III is a Delaware business trust organized to act as a financing vehicle.
- 01 EDISON MISSION GROUP INC. (formerly The Mission Group) is a Delaware corporation having it place of business at 2244 Walnut Grove Avenue, Rosemead, California 91770, which owns the

coordinates the activities of nonutility companies. The subsidiaries of Edison Mission Gr follows:

- 02 EDISON ENTERPRISES is a California corporation having its principal place of business a Grove Avenue, Rosemead, California 91770, which owns the stock and coordinates the actinonutility subsidiaries. The subsidiaries of Edison Enterprises are as follows:
- EDISON SOURCE is a California corporation having its principal place of business at Karman Avenue, Suite 1700, Irvine, California 92612-1046, which owns the stock of i subsidiaries. The majority of the assets of Edison Source were sold to its former October 2001. It is engaged in the business of selling, installing and servicing recharging products for the electric fork lift market.
- Edison Source Norvik Company is a Canadian company having its principal place of 1959 Upper Water Street, Suite 800, Halifax, NS B3J 2X2. It is principally engabusiness of research and development, and manufacturing of rapid battery charging the electric fork lift market.
- 04 G.H.V. REFRIGERATION, INC. (inactive California corporation)
- 02 EDISON O&M SERVICES (inactive California corporation)
- 02 EDISON TECHNOLOGY SOLUTIONS (inactive California corporation) [dissolved 10/06/2004]
- 03 EDISON EV (inactive California corporation) [dissolved 10/26/2004]
- O2 Facilichem, Inc., is a California corporation having its principal place of business at Avenue, Menlo Park, California 94025, which was organized to engage in the research, de commercialization of liquid membrane technologies for application in specific industrial processes. Edison Mission Group Inc. has a 10% ownership interest.
- EDISON CAPITAL is a California corporation having its principal place of business at 18 Avenue, Suite 1700, Irvine, California 92612-1046. It is engaged in the business of principal place of principal services in energy and infrastructure projects and affordable housing processed of Capital owns a group of subsidiaries and has interests in various partnerships through subsidiaries. The subsidiaries and partnerships of Edison Capital are listed below. Un indicated, all entities are corporations, are organized under the laws of the State of have the same principal place of business as Edison Capital.

Page 3

- 03 BURLINGTON APARTMENTS, INC.
- 03 Edison Capital Europe Limited (UK corporation)
 - Address: Lansdowne House, Berkeley Square, London, England W1X 5DH
- 03 EDISON FUNDING COMPANY
 - [directly owns 0.08% of Edison Funding Omicron Incorporated; see listing under Edison Hous Consolidation Company)
- 04 EDISON CAPITAL HOUSING INVESTMENTS
 - [directly owns 22.79% of Edison Housing Consolidation Co.; see listing under MHICAL 95 [directly owns 35.52% of Edison Funding Omicron Incorporated; see listing under Edison Consolidation Co.]
- 05 1st Time Homebuyer Opportunities LP (Chester County Homes) 99%
- 05 1732 Champa LP (Buerger Brothers Lofts) 99%
- 05 18303 Kittridge Associates LP 99%
- 05 210 Washington Avenue Associates (Renaissance Plaza) (Connecticut partnership) 99%
- 05 2400 Locust Associates LP (Locust on the Park) 99%
- 05 3790 Wisconsin Street Partners LP (Wisconsin III) 99.9% [SOLD]
- O5 Aaron Michael Associates LP 99.9%
- O5 Argyle Redevelopment Partnership, Ltd. (Colorado partnership) 99%

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0.5
              Auburn Manor L.L.C. 50% GP
                Auburn Manor LP 1%
06
05
              Bartlett Hill Associates LP 99%
05
              CCS/Bellingham LP (Washington Grocery Building) 99.9%
05
              Conejo Valley Community Housing Associates (Community House Apartments) 99%
              Diamond Creek Apartments LP 99.9%
05
05
              EC ASSET SERVICES, INC. (Massachusetts corporation)
              Address: 160 Federal Street, Boston, MA 02110-1776
05
              EC PROPERTIES, INC. (Massachusetts corporation)
              Address: 160 Federal Street, Boston, MA 02110-1776
06
                 Corporations for Affordable Housing LP 1%GP
07
                    Arbor Lane Associates Phase II LP (Timberwood) 99%
07
                   Arroyo Vista Associates LP 99%
07
                   Artloft Associates LP 35.6%
07
                    Caleb Affordable Housing Associates LP (Ledges/Pinebrook) 99%
07
                    The Carlin LP 99%
                    Diamond Phase III Venture LP 99%
07
07
                    Fairmont Hotel Urban Renewal Associates LP 99%
07
                   Mackenzie Park Associates LP 99%
07
                   Parkside Associates LP (Parkside Garden) 99%
07
                   Pines Housing LP 99%
07
                   Pines Housing II, LP 99%
07
                   Smyrna Gardens Associates LP 99%
07
                   Tioga Gardens LP 99%
07
                    Walden Pond, LP (Hamlet) 99%
06
                 Corporations for Affordable Housing LP II 1%GP
07
                    2601 North Broad Street Associates LP (Station House) 99%
07
                    Artloft Associates LP 53.39%
07
                   Brookline Housing Associates LLC (Bridgewater) 99%
07
                    EDA LP (Eagle's Nest) 48%
07
                   Edgewood Manor Associates II LP 99%
07
                    Gateway Housing LP (Gateway Townhomes) 99%
07
                   Homestead Village Associates LP 99%
07
                    Junction City Apartments LP (Green Park) 99%
07
                    Liberty House Associates LP 99%
07
                    Maple Ridge Development Associates LP 99%
07
                    Parsonage Cottage Senior Residence LP 99%
07
                    Rittenhouse School LP 99%
07
                    Silver City Housing LP 99%
07
                    South 55th Street, LP 49.5%
07
                    W. M. Housing Associates LP (Williamsport Manor) 99%
07
                    Winnsboro Apartments LP (Deer Wood) 99%
Page 4
05
              EC PROPERTIES III, INC. (Massachusetts corporation)
              Address: 160 Federal Street, Boston, MA 02110-1776
06
                 Corporations for Affordable Housing LP III 1%GP
07
                   Piedmont Housing Associates 99%
07
                    Pines Housing III LP 99%
07
                    Salem Lafayette Urban Renewal Associates, LP 99%
07
                    Spring Valley Commons LP 99%
07
                    Stevenson Housing Associates (Park Vista) 99%
05
              EC-SLP, INC. (Massachusetts corporation)
              Address: 160 Federal Street, Boston, MA 02110-1776
0.5
              ECH Investor Partners VI-A LP 1%GP
06
                 Edison Capital Housing Partners VI LP 61.8166%LP
07
                    Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                    Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 99%
07
07
                    Altamont Hotel Associates LP 99%
07
                    Bradley Manor Senior Apartments LP 99%
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07
                    Double X Associates 1995 LP (Terrace Manor) 99%
07
                    Hamilton Place Apartments LP (Larkin Place) 99%
07
                    Hamilton Place Senior Living LP 99%
07
                    Hearthstone Group 3 LP (Evergreen Court) 99%
                    KDF Malabar LP 99%
07
07
                    LINC-Bristol Associates I, LP (City Gardens) 99%
07
                    MAS-WT, LP (Washington Terrace) 99%
07
                    Northwood Manor Associates LP 99%
07
                    Silver Lake Properties LP 99%
07
                    University Park Properties LP 99%
07
                    Upland Senior Housing LP (Cov D. Estes) 99%
07
                    Vista Properties LLC (Vista View) 99.9%
07
                    Vista Verde Townhomes II LLC 99%
              ECH Investor Partners VI-B LP 1%GP
05
06
                 Edison Capital Housing Partners VI LP 37.1834%LP
07
                    Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                    Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 99%
07
07
                    Altamont Hotel Associates LP 99%
07
                    Bradley Manor Senior Apartments LP 99%
07
                    Double X Associates 1995 LP (Terrace Manor) 99%
07
                    Hamilton Place Apartments LP (Larkin Place) 99%
07
                    Hamilton Place Senior Living LP 99%
07
                    Hearthstone Group 3 LP (Evergreen Court) 99%
07
                   KDF Malabar LP 99%
07
                    LINC-Bristol Associates I, LP (City Gardens) 99%
07
                   MAS-WT, LP (Washington Terrace) 99%
07
                   Northwood Manor Associates LP 99%
07
                   Silver Lake Properties LP 99%
07
                   University Park Properties LP 99%
07
                    Upland Senior Housing LP (Coy D. Estes) 99%
07
                    Vista Properties LLC (Vista View) 99.9%
07
                    Vista Verde Townhomes II LLC 99%
05
              ECH/HFC GP Partnership No. 1 34.9%GP
06
                 Edison Capital Housing Partners VII LP 19.4187%GP
07
                    C-Court LP (Cawelti Court) 99%
07
                    Cottonwood Affordable Housing LP (Verde Vista) 99%
                    Fifth and Wilshire Apartments LP 99%
07
07
                    Flagstaff Affordable Housing II, LP (Forest View Apts.) 99%
07
                    Huff Avenue Associates LP 99%
07
                    Mountain View Townhomes Associates LP 99%
07
                    Oak Forest Associates LP 99%
07
                    Paradise Road Partners LP (Gateway Village) 99%
07
                    Woodland Arms Apartments, Ltd. 99%
05
              ECH/HFC GP Partnership No. 2 56.7%GP
06
                Edison Capital Housing Partners VIII LP 18.54%GP
07
                    Catalonia Associates LP 99%
07
                    Ohlone Housing Associates LP 99%
Page 5
05
              ECHP INVESTMENT COMPANY
                 ECHP LLC 99.999%GP
0.7
                    Edison Capital Housing Partners XVI LP 0.01%GP
08
                        Bouquet Canyon Seniors LP 99.9%
0.8
                        Eugene Hotel LP 99.9%
                        Hilltop Farms LP 99.9%
08
                        KDF Park Glenn LP (Park Glenn) 99%
08
                        KDF Park Glenn Seniors LP (Park Glenn II) 99.9%
08
                        King Road Associates LP 99.9%
08
08
                        LL Housing LP (Maryland partnership) (Laurel Lakes) 99%
08
                        Red Lake LP #1 99.9%
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08	Southern Hotel LP 99.9%
07	Edison Capital Housing Partners XVII LP 0.01%GP
08	Antelope Associates LP 99%
08	Baker Park Associates LP 99%
08	Fremont Building LP (Crescent Arms) 99%
08	Hercules Senior Housing Associates 99.9%
08	La Terraza Associates LP (Carlsbad Villas at Camino Real) 99%
08	Parkview Apartments Associates LP (Parkview/Sunburst) 99.9%
08	Quebec Arms Apartments LP 99.9%
08	Sky Parkway Housing Associates LP 99%
08 08	Sunset Creek Partners LP 99% University Manor Apartments LP 99.9%
08	
07	Vista Verde Housing Associates LP 99.9% Edison Capital Housing Partners XVIII LP 0.01%GP
08	Bracher Associates LP 99%
08	Florin Woods Associates LP 99%
08	Pinmore Associates LP 99.9%
08	SD Regency Centre LP 99.9%
07	Edison Capital Housing Partners XIX LP 0.01%GP
08	Cochrane Village Apartments LP 99%
08	CCS/Mount Vernon Housing LP (La Venture) 99.9%
08	Ontario Senior Housing LP (Ontario Plaza) 98.9%
08	Pecan Court Associates LP 99.9%
08	Pellettieri Homes Urban Renewal Associates, LP 99%
08	Rincon De Los Esteros Associates LP 99.9%
08	KDF Santa Paula LP (Santa Paula) 99%
08	Schoolhouse Court Housing Associates LP 99.9%
08	Virginia Lane LP (Maplewood/Golden Glenn) 99.9%
08	Winfield Hill Associates LP 99%
05	Edison Capital Affordable Housing 99A G.P. 27.69%GP
06	Edison Capital Housing Partners IX LP 13.5533%GP
07	1010 SVN Associates LP 99.9%
07	2814 Fifth Street Associates LP (Land Park Woods) 99%
07	Alma Place Associates LP 99%
07	Knolls Community Associates LP 99.9%
07	Monterra Village Associates LP 99%
07	Pacific Terrace Associates LP 99.9%
07	PVA LP (Park Victoria) 99%
07	Sherman Glen, L.L.C. 99%
07	Strobridge Housing Associates LP 99%
07	Trolley Terrace Townhomes LP 99.9%
07	Walnut Avenue Partnership LP 99%
05	Edison Capital Affordable Housing 99B G.P. 99.99%GP
06	Edison Capital Housing Partners X LP 19.3952%GP
07	Beacon Manor Associates LP 99%
07	Boulder Creek Apartments LP 99.9%
07	Burlington Senior Housing LLC 99.9%
07	CCS/Renton Housing LP (Renton) 99.9%
07	Coolidge Station Apartments L.L.C. 99%
07	Lark Ellen LP 99%
07	Mercy Housing California IX LP (Sycamore) 99.9%
07	Morgan Hill Ranch Housing LP 99%
07	Pacifica Community Associates LP (Villa Pacifica) 99%
Page 6	
07	Persimmon Associates LP 99%
07	Providence-Brown Street Housing LP (Brown Street) 99.9%
07	San Juan Commons 1996 LP 99.9%
07	Timber Sound, Ltd. 99%
07	Timber Sound II, Ltd. 99%

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07
                    Trinity Park Apartments LP 99.9%
07
                    Venbury Trail LP 99.9%
                 Edison Capital Housing Partners XI LP 18.62486%GP
06
07
                   1475 167th Avenue Associates LP (Bermuda Gardens) 99.9%
                    Auburn Manor Apartments LP 99%
07
                   Barnsdall Court LP (Villa Mariposa) 99.9%
07
                   Borregas Court LP 99%
07
07
                   Bryson Family Apartments LP 99.9%
07
                   Carson Housing LP (Carson Street) 98%
07
                   Casa Rampart LP (Rampart Apartments) 99.9%
07
                   Davis MHA Twin Pines Community Associates LP (Northstar Apartments) 99.9%
07
                   Eastwood Homes LP 99%
07
                   Electra Arms Senior Associates LP 99%
07
                   Grace Housing LP 99%
07
                   Stony Point Apartment Investors LP (Panas Place) 99.9%
07
                    Wall Street Palmer House LP 99%
07
                    Wilmington Housing Associates LP (New Harbor Vista) 99.9%
06
                 Edison Capital Housing Partners XII LP 13.73759%GP
07
                    Cedarshores Limited Dividend Housing Association LP 99.99%
07
                    Heritage Partners LP 99.9%
07
                    Osage Terrace LP 99.89%
07
                    West Oaks Apartments LP 99.9%
07
                    Yale Street LP 99.9%
06
                 Edison Capital Housing Partners XIII LP 17.03513%GP
07
                    Alhambra Apartments LP 99.9%
07
                    Chamber Apartments LP 99%
07
                   Park Land Senior Apartments Investors LP (Banducci) 99.9%
07
                   President John Adams Manor Apartments LP 99.9%
07
                   Riverwalk Apartments, Ltd. (Colorado) 99.8%
07
                   Rosecreek Senior Living LP 99.9%
07
                   Twin Ponds Apartments LP 99.9%
07
                    Woodleaf Village LP 99.9%
07
                    Women's Westlake LP (Dorothy Day) 99.9%
0.6
                 Edison Capital Housing Partners XIV LP 7.6118%GP
07
                    Apollo Development Associates LP (Apollo Hotel) 99.9%
07
                    Carson Terrace LP 99.9%
                    Don Avante Association II LP (Village Avante) 99.9%
07
07
                    Preservation Properties I 99.9%
07
                    Preservation Properties II 99.9%
07
                    Preservation Properties III 99.9%
07
                    Preservation Properties IV 99.9%
07
                    Preservation Properties V 99.9%
07
                    Rowland Heights Preservation LP 99.9%
07
                    Springdale Preservation LP (Springdale West) 99.9%
06
                 Edison Capital Housing Partners XV LP 9.567%GP
07
                   708 Pico LP (Wavecrest Apartments) 99.9%
07
                    Benton Green LP 99.9%
07
                    Don Avante Association I LP (Don de Dios) 99.9%
07
                    Emmanuel Grant Company LLC (Capitol Heights) 99.9%
07
                   Highland Village Partners LP 99.9%
07
                   I.G. Partners LP (Islands Gardens) 99.9%
07
                   Karen Partners LP 99.9%
07
                   Lilac Estates LP 99.9%
07
                   Mountainlands Housing Partners LP (Holiday Village Apartments) 99.9%
07
                   NAHF Brockton LP (Southfield Gardens) 99.9%
                   Northern Senior Housing LP (St. Johnsbury) 99.9%
07
07
                   Park Place 1998, LLC 99.9%
07
                   Park Williams Partners LP 99.9%
                    Patriots Pointe at Colonial Hills LP 99.9%
0.7
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07
                    PlumTree Preservation LP 99.9%
07
                    Poinsettia Housing Associates 99.9%
07
                    Project Home I LLC 99.99%
07
                    Saratoga Vacaville LP (Saratoga Senior) 99.9%
07
                    Serena Sunbow LP (Villa Serena) 99.9%
07
                    St. Regis Park LP (Pear Tree) 99.9%
07
                    Vista Sonoma Senior Living LP 99.9%
07
                    Westfair LLC (Cedar Ridge) 99.9%
07
                    Windrush Apartments of Statesville LP 99.9%
07
                    Wingate LLC (Regency Park) 99.9%
05
             Edison Capital Contributions VI Partners 91.77%GP
06
                 ECH Investor Partners VI-A LP 15.3877%LP
07
                    Edison Capital Housing Partners VI LP 61.8166%LP
08
                        Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
08
                        Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 99%
                        Altamont Hotel Associates LP 99%
0.8
08
                        Bradley Manor Senior Apartments LP 99%
08
                        Double X Associates 1995 LP (Terrace Manor) 99%
08
                        Hamilton Place Apartments LP (Larkin Place) 99%
08
                        Hamilton Place Senior Living LP 99%
08
                        Hearthstone Group 3 LP (Evergreen Court) 99%
08
                        KDF Malabar LP 99%
08
                       LINC-Bristol Associates I, LP (City Gardens) 99%
08
                       MAS-WT, LP (Washington Terrace) 99%
08
                       Northwood Manor Associates LP 99%
08
                       Silver Lake Properties LP 99%
08
                       University Park Properties LP 99%
08
                        Upland Senior Housing LP (Coy D. Estes) 99%
08
                        Vista Properties LLC (Vista View) 99.9%
                        Vista Verde Townhomes II LLC 99%
08
06
                 ECH Investor Partners VI-B LP 99%LP
07
                    Edison Capital Housing Partners VI LP 37.1834%LP
0.8
                        Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                        Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 99%
08
                        Altamont Hotel Associates LP 99%
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                        Bradley Manor Senior Apartments LP 99%
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                        Double X Associates 1995 LP (Terrace Manor) 99%
                        Hamilton Place Apartments LP (Larkin Place) 99%
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                        Hamilton Place Senior Living LP 99%
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                        Hearthstone Group 3 LP (Evergreen Court) 99%
                        KDF Malabar LP 99%
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                        LINC-Bristol Associates I, LP (City Gardens) 99%
0.8
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                        MAS-WT, LP (Washington Terrace) 99%
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                        Northwood Manor Associates LP 99%
                        Silver Lake Properties LP 99%
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08
                        University Park Properties LP 99%
                        Upland Senior Housing LP (Coy D. Estes) 99%
0.8
80
                        Vista Properties LLC (Vista View) 99.9%
80
                        Vista Verde Townhomes II LLC 99%
05
              EDISON CAPITAL HOUSING DELAWARE, INC.
06
                 B.A.I. Edison Ravenwood LP (Ravenwood) 90%GP
07
                    Cincinnati Ravenwood Apartments LP 0.95%GP
05
              Edison Capital Housing Partners V LP 16.18%GP
06
                AMCAL Santa Barbara Fund XXXVI LP (Positano) 99%
06
                Bodega Hills Investors LP 99%
06
                Mercy Housing California IV LP (Vista Grande) 99%
06
                Park Place Terrace LP 99%
06
                River Walk Apartments Homes LP 99%
                San Diego Golden Villa Partners LP (Golden Villa) 98.9%
0.6
06
                Santa Alicia Gardens Townhomes LP (The Gardens) 99%
06
                 St. Hedwig's Gardens LP 99%
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06
                 Sunshine Terrace LP 99%
                 Union Meadows Associates LLC 99%
06
Page 8
05
              Edison Capital Housing Partners VI LP 1%GP
                Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 99%
06
                Altamont Hotel Associates LP 99%
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                Bradley Manor Senior Apartments LP 99%
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                Double X Associates 1995 LP (Terrace Manor) 99%
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                Hamilton Place Apartments LP (Larkin Place) 99%
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                Hamilton Place Senior Living LP 99%
06
                Hearthstone Group 3 LP (Evergreen Court) 99%
                KDF Malabar LP 99%
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                LINC-Bristol Associates I, LP (City Gardens) 99%
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06
                MAS-WT, LP (Washington Terrace) 99%
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                Northwood Manor Associates LP 99%
06
                Silver Lake Properties LP 99%
06
                University Park Properties LP 99%
06
                Upland Senior Housing LP (Coy D. Estes) 99%
06
                Vista Properties LLC (Vista View) 99.9%
06
                 Vista Verde Townhomes II LLC 99%
05
             EDISON CAPITAL HOUSING MANAGEMENT
05
             EDISON CAPITAL HOUSING NEW JERSEY [dissolved]
             [owned 6.16% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
0.5
             EDISON CAPITAL HOUSING PENNSYLVANIA [dissolved]
             [owned 5.26% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
05
             EDISON FUNDING OMICRON INCORPORATED (Delaware corporation) (formerly Edison Funding
              55.52% [Also owned 0.08% by Edison Funding Company and 44.40% by Edison Housing Com
             where Omicron subsidiaries are listed.
05
             EDISON HOUSING NORTH CAROLINA
06
                 Edison Capital Contributions VI Partners 4.03%GP
07
                    ECH Investor Partners VI-A LP 15.3877%LP
08
                        Edison Capital Housing Partners VI LP 61.8166%LP
09
                           Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                           Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 9
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09
                           Altamont Hotel Associates LP 99%
09
                           Bradley Manor Senior Apartments LP 99%
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                           Double X Associates 1995 LP (Terrace Manor) 99%
09
                           Hamilton Place Apartments LP (Larkin Place) 99%
09
                           Hamilton Place Senior Living LP 99%
09
                           Hearthstone Group 3 LP (Evergreen Court) 99%
09
                           KDF Malabar LP 99%
09
                           LINC-Bristol Associates I, LP (City Gardens) 99%
09
                           MAS-WT, LP (Washington Terrace) 99%
09
                           Northwood Manor Associates LP 99%
                           Silver Lake Properties LP 99%
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09
                           University Park Properties LP 99%
09
                           Upland Senior Housing LP (Coy D. Estes) 99%
09
                           Vista Properties LLC (Vista View) 99.9%
09
                           Vista Verde Townhomes II LLC 99%
07
                    ECH Investor Partners VI-B LP 99%LP
08
                        Edison Capital Housing Partners VI LP 37.1834%LP
09
                           Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
                           Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 9
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09
                           Altamont Hotel Associates LP 99%
09
                           Bradley Manor Senior Apartments LP 99%
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                           Double X Associates 1995 LP (Terrace Manor) 99%
09
                           Hamilton Place Apartments LP (Larkin Place) 99%
09
                           Hamilton Place Senior Living LP 99%
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Hearthstone Group 3 LP (Evergreen Court) 99%
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09
                           KDF Malabar LP 99%
09
                           LINC-Bristol Associates I, LP (City Gardens) 99%
09
                           MAS-WT, LP (Washington Terrace) 99%
09
                           Northwood Manor Associates LP 99%
09
                           Silver Lake Properties LP 99%
09
                           University Park Properties LP 99%
Page 9
09
                           Upland Senior Housing LP (Coy D. Estes) 99%
09
                           Vista Properties LLC (Vista View) 99.9%
                           Vista Verde Townhomes II LLC 99%
09
              EDISON HOUSING SOUTH CAROLINA
05
                 Edison Capital Contributions VI Partners 4.20%GP
06
                    ECH Investor Partners VI-A LP 15.3877%LP
07
08
                        Edison Capital Housing Partners VI LP 61.8166%LP
09
                           Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
09
                           Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 9
09
                           Altamont Hotel Associates LP 99%
09
                           Bradley Manor Senior Apartments LP 99%
09
                           Double X Associates 1995 LP (Terrace Manor) 99%
09
                           Hamilton Place Apartments LP (Larkin Place) 99%
09
                           Hamilton Place Senior Living LP 99%
09
                           Hearthstone Group 3 LP (Evergreen Court) 99%
09
                           KDF Malabar LP 99%
09
                           LINC-Bristol Associates I, LP (City Gardens) 99%
09
                           MAS-WT, LP (Washington Terrace) 99%
09
                           Northwood Manor Associates LP 99%
                           Silver Lake Properties LP 99%
09
09
                           University Park Properties LP 99%
09
                           Upland Senior Housing LP (Coy D. Estes) 99%
09
                           Vista Properties LLC (Vista View) 99.9%
                           Vista Verde Townhomes II LLC 99%
09
07
                    ECH Investor Partners VI-B LP 99%LP
0.8
                        Edison Capital Housing Partners VI LP 37.1834%LP
                           Admiralty Heights Associates II 1995 LP (Kent Manor) 99%
09
                           Affordable/Citrus Glenn Phase II, Ltd. (Citrus Glenn Apts. Phase II) 9
09
09
                           Altamont Hotel Associates LP 99%
09
                           Bradley Manor Senior Apartments LP 99%
09
                           Double X Associates 1995 LP (Terrace Manor) 99%
09
                           Hamilton Place Apartments LP (Larkin Place) 99%
09
                           Hamilton Place Senior Living LP 99%
09
                           Hearthstone Group 3 LP (Evergreen Court) 99%
                           KDF Malabar LP 99%
09
09
                           LINC-Bristol Associates I, LP (City Gardens) 99%
09
                           MAS-WT, LP (Washington Terrace) 99%
09
                           Northwood Manor Associates LP 99%
09
                           Silver Lake Properties LP 99%
09
                           University Park Properties LP 99%
09
                           Upland Senior Housing LP (Coy D. Estes) 99%
09
                           Vista Properties LLC (Vista View) 99.9%
09
                           Vista Verde Townhomes II LLC 99%
05
             EHI DEVELOPMENT COMPANY
05
             EHI DEVELOPMENT FUND
05
             Florence Apartments LLC 99%
05
              Josephinum Associates LP, The (Washington partnership) 99%
              Kennedy Lofts Associates LP (Massachusetts partnership) 99%
05
05
             Lovejoy Station LP 99.9%
05
              Madison/Mollison LP (Park Mollison) 99.9%
05
              Maplewood Housing Associates LP 99.9%
```

```
0.5
              MH I LP 1%GP
06
                California Park Apartments LP 99%
05
             MH II LP 1%GP
06
                5363 Dent Avenue Associates LP 99%
0.5
             MH III LP 1%GP
06
                DeRose Housing Associates LP 99%
05
             MH IV LP 1%GP
                MPT Apartments LP (MacArthur Park) 99%
             MH V LP 1%GP
0.5
06
                 Centennial Place LP 99%
Page 10
             MHICAL 94 COMPANY
05
              [owns 19.32% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
05
              MHICAL 94 LP (Delaware partnership) 1%GP
06
                 Mayacamas Village Associates LP 99%
06
                 West Capital Courtyard LP 99%
             MHICAL 95 LP (Delaware partnership) 1%GP
06
                Abby Associates LP (Windmere) 99%
06
                 Colina Vista LP 99%
06
                ECH/HFC GP Partnership No. 2 43.3%GP
07
                    Edison Capital Housing Partners VIII LP 18.5396%GP
08
                        Catalonia Associates LP 99%
08
                        Ohlone Housing Associates LP 99%
06
                Mercy Housing California VI LP (205 Jones) 99%
05
             MHICAL 96 LP (Delaware partnership) 1%GP
06
                 ECH/HFC GP Partnership No. 1 50.44%GP
07
                    Edison Capital Housing Partners VII LP 19.4187%GP
                        C-Court LP (Cawelti Court) 99%
08
                        Cottonwood Affordable Housing LP (Verde Vista) 99%
08
08
                        Fifth and Wilshire Apartments LP 99%
0.8
                        Flagstaff Affordable Housing II, LP (Forest View Apts.) 99%
                        Huff Avenue Associates LP 99%
08
                        Mountain View Townhomes Associates LP 99%
0.8
0.8
                        Oak Forest Associates LP 99%
08
                        Paradise Road Partners LP (Gateway Village) 99%
                        Woodland Arms Apartments, Ltd. 99%
80
06
                 Edison Capital Affordable Housing 99A G.P. 36.47%GP
                    Edison Capital Housing Partners IX LP 13.5533%GP
07
08
                        1010 SVN Associates LP 99.9%
0.8
                        2814 Fifth Street Associates LP (Land Park Woods) 99%
08
                        Alma Place Associates LP 99%
08
                        Knolls Community Associates LP 99.9%
0.8
                        Monterra Village Associates LP 99%
08
                        Pacific Terrace Associates LP 99.9%
                        PVA LP (Park Victoria) 99%
0.8
                        Sherman Glen, L.L.C. 99%
0.8
08
                        Strobridge Housing Associates LP 99%
80
                        Trolley Terrace Townhomes LP 99.9%
80
                        Walnut Avenue Partnership LP 99%
                 Greenway Village Associates LP 99%
06
                 Kennedy Court Partners LP 99%
06
                 Klamath Associates LP 99%
                 Westgate Townhomes Associates LP 99%
06
05
             MHICAL 95 COMPANY
06
                 EDISON HOUSING CONSOLIDATION CO. (formerly Edison Housing Georgia) 29.90%
                    EDISON FUNDING OMICRON INCORPORATED (Delaware corporation) (formerly Edison F
07
                    GP) 44.40% [also owned 0.08% by Edison Funding Company and 55.52% by Edison C
08
                        16th and Church Street Associates LP 99%
```

08	1856 Wells Court Partners, LP (Wells Court) 99%
08	AE Associates LP (Avenida Espana) 99%
08	Agape Housing LP 99%
08	Brantwood II Associates LP 99%
08	Brooks School Associates LP 99%
08	Bryn Mawr - Belle Shore LP (The) 99%
08	Bush Hotel LP 99%
08	Centertown Associates LP (Ravenwood) 99%
08	Centro Partners LP (El Centro) 99%
08	Cincinnati Ravenwood Apts. LP 99%
08	Coyote Springs Apartments Associates LP 99%
08	Cypress Cove Associates 99%
08 08	Del Carlo Court Associates LP 99%
08	Delta Plaza Apartments LP 99% EAH Larkspur Creekside Associates LP 99%
08	EAR Darkspur Creekside Associates Dr 33%
Page 11	
08	East Cotati Avenue Partners LP 99%
08	EDISON FUNDING OLIVE COURT 100%GP
09	Olive Court Housing Associates LP 1.1%
08	Edmundson Associates LP (Willows) 99%
08	El Barrio Academy Urban Renewal Associates, LP (Academy Street) 99%
08	Elizabeth West and East LP 99%
08	Farm (The) Associates LP 99%
08	Gilroy Redwood Associates LP (Redwoods) 99%
08	Ginzton Associates LP 99%
08	Grossman Apartments Investors LP 99%
08	Heather Glen Associates LP 99%
08	HMB-Atlanta I LP (Spring Branch) 99%
08	Holy Family Associates LP 99%
08	Lackawana Housing Associates LLC (Goodwill Neighborhood Residences) 99%
08	Maplewood School Apartments LP 99%
08	Mar Associates LP (Frank Mar) 99%
08 08	McFarland Press Associates LP 99%
08	Mercantile Housing LLC (Mercantile Square) 99% Merrill Road Associates LP 99%
08	MH I LP 99%
09	California Park Apartments LP 99%
08	MHICAL 94 LP (Delaware partnership) 99%LP
09	Mayacamas Village Associates LP 99%
09	West Capital Courtyard LP 99%
08	MHICAL 95 LP (Delaware partnership) 99%LP
09	Abby Associates LP (Windmere) 99%
09	Colina Vista LP 99%
09	ECH/HFC GP Partnership No. 2 43.3%GP
10	Edison Capital Housing Partners VIII LP 18.5396%GP
11	Catalonia Associates LP 99%
11	Ohlone Housing Associates LP 99%
09	Mercy Housing California VI LP (205 Jones) 99%
08	MHICAL 96 LP (Delaware partnership) 99%LP
09	Greenway Village Associates LP 99%
09	Kennedy Court Partners LP 99%
09	Klamath Associates LP 99%
09	Westgate Townhomes Associates LP 99%
08	Mid-Peninsula Century Village Associates LP (Century Village) 99%
08	Mission Capp LP 99%
08	Mission Housing Partnership 1996 LP (Delaware partnership) 99%LP
08 08	Neary Lagoon Partners LP 99%
08	North Park Village II LLC 99% Oceanside Gardens LP 99%
5.5	Cocamorae Garaciio di 770

```
0.8
                        Omaha Amber Ridge LP (Amber Ridge) 98.9%
0.8
                        Open Door Associates LP (West Valley) 99%
0.8
                        Palmer House LP 99%
0.8
                        Richmond City Center Associates LP 99%
0.8
                        Riverside/Liebrandt Partners LP (La Playa) 99%
0.8
                        Roebling Village Inn Urban Renewal LP 99%
0.8
                        Rosebloom Associates LP (Oakshade) 99%
08
                        San Pablo Senior Housing Associates LP 99%
                        San Pedro Gardens Associates LP 99%
0.8
0.8
                        Santa Paulan Senior Apartments Associates LP (The Paulan) 99%
08
                        South Beach Housing Associates LP (Steamboat) 99%
08
                        South Winery Associates LP (The Winery Apartments) 99%
08
                        Stoney Creek Associates LP 99%
08
                        Studebaker Building LP 99%
0.8
                        Sultana Acres Associates LP 99%
                        Thomson Rental Housing, LP (Washington Place) 99%
0.8
                        Tuscany Associates LP (Tuscany Villa) 99%
0.8
0.8
                        Villa Maria Housing LP 99%
08
                        Washington Creek Associates LP 99%
08
                        Westport Village Homes Associates LP 99%
0.8
                        Wheeler Manor Associates LP 99%
Page 12
08
                        YWCA Villa Nueva Partners LP 99%
05
              MHICAL 96 COMPANY
              [owns 8.96% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Company
06
                 MHICAL 96 LP 99%
07
                    ECH/HFC GP Partnership No. 1 50.44%GP
0.8
                        Edison Capital Housing Partners VII LP 19.4187%GP
                           C-Court LP (Cawelti Court) 99%
09
09
                           Cottonwood Affordable Housing LP (Verde Vista) 99%
09
                           Fifth and Wilshire Apartments LP 99%
09
                           Flagstaff Affordable Housing II, LP (Forest View Apts.) 99%
09
                           Huff Avenue Associates LP 99%
09
                           Mountain View Townhomes Associates LP 99%
09
                           Oak Forest Associates LP 99%
                           Paradise Road Partners LP (Gateway Village) 99%
09
                           Woodland Arms Apartments, Ltd. 99%
09
07
                    Edison Capital Affordable Housing 99A G.P. 36.47%GP
08
                        Edison Capital Housing Partners IX LP 13.5533%GP
09
                           1010 SVN Associates LP 99.9%
09
                           2814 Fifth Street Associates LP (Land Park Woods) 99%
09
                           Alma Place Associates LP 99%
09
                           Knolls Community Associates LP 99.9%
09
                           Monterra Village Associates LP 99%
09
                           Pacific Terrace Associates LP 99.9%
09
                           PVA LP (Park Victoria) 99%
09
                           Sherman Glen, L.L.C. 99%
09
                           Strobridge Housing Associates LP 99%
09
                           Trolley Terrace Townhomes LP 99.9%
09
                           Walnut Avenue Partnership LP 99%
05
              MHICAL 97 COMPANY
06
                 MHICAL 97 LP 99%
                    ECH/HFC GP Partnership No. 1 14.66%GP
07
                        Edison Capital Housing Partners VII LP 19.4187%GP
0.8
                           C-Court LP (Cawelti Court) 99%
09
09
                           Cottonwood Affordable Housing LP (Verde Vista) 99%
                           Fifth and Wilshire Apartments LP 99%
09
09
                           Flagstaff Affordable Housing II, LP (Forest View Apts.) 99%
09
                           Huff Avenue Associates LP 99%
```

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09
                           Mountain View Townhomes Associates LP 99%
09
                           Oak Forest Associates LP 99%
09
                           Paradise Road Partners LP (Gateway Village) 99%
09
                           Woodland Arms Apartments, Ltd. 99%
0.7
                    Edison Capital Affordable Housing 99A G.P. 33.05%
08
                        Edison Capital Housing Partners IX LP 13.5533%GP
09
                           1010 SVN Associates LP 99.9%
09
                           2814 Fifth Street Associates LP (Land Park Woods) 99%
09
                           Alma Place Associates LP 99%
09
                           Knolls Community Associates LP 99.9%
09
                           Monterra Village Associates LP 99%
09
                           Pacific Terrace Associates LP 99.9%
09
                           PVA LP (Park Victoria) 99%
09
                           Sherman Glen, L.L.C. 99%
09
                           Strobridge Housing Associates LP 99%
09
                           Trolley Terrace Townhomes LP 99.9%
09
                           Walnut Avenue Partnership LP 99%
06
                 MHICAL 97 LP 99%LP
07
                    Garnet Housing Associates LP 99%
05
              MHICAL 97 LP 1%GP
06
                 ECH/HFC GP Partnership No. 1 14.66%GP
07
                    Edison Capital Housing Partners VII LP 19.4187%GP
08
                        C-Court LP (Cawelti Court) 99%
0.8
                        Cottonwood Affordable Housing LP (Verde Vista) 99%
08
                        Fifth and Wilshire Apartments LP 99%
08
                        Flagstaff Affordable Housing II, LP (Forest View Apts.) 99%
Page 13
0.8
                        Huff Avenue Associates LP 99%
                        Mountain View Townhomes Associates LP 99%
08
                        Oak Forest Associates LP 99%
0.8
                        Paradise Road Partners LP (Gateway Village) 99%
                        Woodland Arms Apartments, Ltd. 99%
0.8
                 Edison Capital Affordable Housing 99A G.P. 33.05%GP
06
07
                    Edison Capital Housing Partners IX LP 13.5533%GP
                        1010 SVN Associates LP 99.9%
08
80
                        2814 Fifth Street Associates LP (Land Park Woods) 99%
08
                        Alma Place Associates LP 99%
08
                        Knolls Community Associates LP 99.9%
                        Monterra Village Associates LP 99%
0.8
0.8
                        Pacific Terrace Associates LP 99.9%
08
                        PVA LP (Park Victoria) 99%
08
                        Sherman Glen, L.L.C. 99%
0.8
                        Strobridge Housing Associates LP 99%
08
                        Trolley Terrace Townhomes LP 99.9%
0.8
                        Walnut Avenue Partnership LP 99%
                 Garnet Housing Associates LP 99%
0.6
05
             MHIFED 94 LP (Delaware partnership) 1%GP; 99%LP to Bell Atlantic
                Berry Avenue Associates LP 99%
06
                 Carlton Way Apartments LP 99%
                CDR Senior Housing Associates (Casa del Rio) 99%
06
                Corona Ely/Ranch Associates LP 99%
06
                Fairview Village Associates LP 99%
06
                Fell Street Housing Associates LP 99%
06
                Hope West Apartments LP 99%
                Morrone Gardens Associates LP 99%
06
06
                Pajaro Court Associates LP 99%
                Tierra Linda Associates LP 99%
0.6
06
                 Tlaquepaque Housing Associates LP 99%
05
             MHIFED 95 LP (Delaware partnership) 1%GP; 99%LP to Bell Atlantic
```

```
0.6
                 1101 Howard Street Associates LP 99%
                 Avalon Courtyard LP (Carson Senior Housing) 99%
06
06
                Hollywood El Centro LP 99%
06
                La Brea/Franklin LP 99%
0.6
                Larkin Pine LP 99%
06
                Mercy Housing California III LP (3rd and Reed) 99%
06
                Pinole Grove Associates LP 99%
06
                Second Street Center LP (Santa Monica) 99%
                Solinas Village Partners LP 99%
06
                Three Oaks Housing LP 99%
05
             MHIFED 96 LP (Delaware partnership) 5%GP; 95%LP to Cargill
06
                 Lavell Village Associates LP 99%
                 North Town Housing Partners LP (Villa del Norte Village) 99%
06
06
                 Poco Way Associates LP 99%
06
                 Seasons Affordable Senior Housing LP 99%
             MHIFED 96A LP (Delaware partnership) 1%GP; 99%LP to Bell Atlantic
05
06
                 Good Samaritan Associates LP 99%
06
                 Metro Senior Associates LP 99%
06
                Oxnard Housing Associates LP 99%
06
                Reseda Village LP 99%
06
                Round Walk Village Apartments LP 99%
06
                Santa Alicia Family Housing Associates 99%
06
                Vine Street Court LP 99%
06
                 Vine Street Court LP II 99%
05
             Mid-Peninsula Sharmon Palms Associates LP (Sharmon Palms) 99%
05
            MISSION HOUSING ALPHA
06
                LL Housing LLC 24.5%
07
                   Laurel Lakes LP 1%
06
                 Quebec Arms Apartments LP 0.05% GP
0.6
                 University Manor Apartment LP 0.05% GP
Page 14
0.5
             MISSION HOUSING BETA
              [owns 2.58% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compan
0.5
              MISSION HOUSING DELTA
              [owns 1.07% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compan
06
                 MH II LP 99%
07
                    5363 Dent Avenue Associates LP 99%
06
                MH III LP 99%
                   DeRose Housing Associates LP 99%
0.7
06
                MH IV LP 99%
07
                   MPT Apartments LP (MacArthur Park) 99%
06
                 MH V LP 99%
07
                    Centennial Place LP 99%
05
              MISSION HOUSING DENVER [dissolved]
              [owned 5.67% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
              MISSION HOUSING EPSILON
0.5
              [owns 0.54% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compan
06
                 Edison Capital Affordable Housing 99A G.P. 2.78%
07
                    Edison Capital Housing Partners IX LP 13.5533%GP
08
                        1010 SVN Associates LP 99.9%
08
                        2814 Fifth Street Associates LP (Land Park Woods) 99%
08
                        Alma Place Associates LP 99%
08
                        Knolls Community Associates LP 99.9%
08
                        Monterra Village Associates LP 99%
08
                        Pacific Terrace Associates LP 99.9%
08
                        PVA LP (Park Victoria) 99%
                        Sherman Glen, L.L.C. 99%
0.8
08
                        Strobridge Housing Associates LP 99%
08
                        Trolley Terrace Townhomes LP 99.9%
```

```
Walnut Avenue Partnership LP 99%
0.8
06
                 Hotel Elkhart L.L.C. (The Cornerstone) 99%
05
             MISSION HOUSING GAMMA
              [owns 1.73% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compan
06
                 Storm Lake Power Partners I LLC (1%) [See 4.EC08]
05
             MISSION HOUSING HOLDINGS
              [owns 13.10% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
05
             Mission Housing Partnership 1996 LP (Delaware partnership) 1%GP
             MISSION HOUSING THETA
06
                 MISSION FUNDING THETA
                 [owns 0.01% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Com
07
                    Edison Capital Affordable Housing 99A G.P. 0.01%
08
                        Edison Capital Housing Partners IX LP 13.5533%GP
                           1010 SVN Associates LP 99.9%
09
09
                           2814 Fifth Street Associates LP (Land Park Woods) 99%
09
                           Alma Place Associates LP 99%
09
                           Knolls Community Associates LP 99.9%
09
                           Monterra Village Associates LP 99%
09
                           Pacific Terrace Associates LP 99.9%
09
                           PVA LP (Park Victoria) 99%
09
                           Sherman Glen, L.L.C. 99%
09
                           Strobridge Housing Associates LP 99%
09
                           Trolley Terrace Townhomes LP 99.9%
09
                           Walnut Avenue Partnership LP 99%
07
                    Edison Capital Affordable Housing 99B G.P. 0.01%
08
                        Edison Capital Housing Partners X LP 19.3952%GP
09
                           Beacon Manor Associates LP 99.9%
09
                           Boulder Creek Apartments LP 99.9%
09
                           Burlington Senior Housing LLC 99.9%
09
                           CCS/Renton Housing LP (Renton) 99.9%
09
                           Coolidge Station Apartments L.L.C. 99%
09
                          Lark Ellen LP 99%
09
                          Mercy Housing California IX LP (Sycamore) 99.9%
09
                           Morgan Hill Ranch Housing LP 99%
Page 15
09
                           Pacifica Community Associates LP (Villa Pacifica) 99.9%
09
                           Persimmon Associates LP (Persimmon Tree) 99%
09
                           Providence-Brown Street Housing LP (Brown Street) 99.9%
09
                           San Juan Commons 1996 LP 99.9%
09
                           Timber Sound, Ltd. 99%
09
                           Timber Sound II, Ltd. 99%
                           Trinity Park Apartments LP 99.9%
09
09
                           Venbury Trail LP 99.9%
07
                    Oakdale Terrace Leased Housing Associates LP 0.01%
07
                    Westfield Condominium Investment LP 0.01%
06
                 Mission Housing Investors Partnership 5%GP; 95%LP to GECC
07
                   1028 Howard Street Associates LP 99%
07
                    Forest Winds Associates LP 99%
07
                    Glen Eden Associates LP (A Street) 99%
07
                    Gray's Meadows Investors LP 99%
07
                   Prince Bozzuto LP (Fairground Commons) (Maryland partnership) 99%
07
                    Rancho Park Associates LP 99%
07
                    Rustic Gardens Associates LP 99%
07
                    Sea Ranch Apartments LP 99%
07
                    Springdale Kresson Associates LP (Jewish Federation) (New Jersey partnership)
05
             MISSION HOUSING ZETA [dissolved]
              [owned 5.35% of Edison Housing Consolidation Co.; see listing under MHICAL 95 Compa
05
              National Boston Lofts Associates LLLP (Boston Lofts) 99%
05
              Oakdale Terrace Leased Housing Associates LP 98.99%
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OL Hope LP (Olympic Hope) 99.9%
05
                       Olive Court Apartments LP 98.9%
05
05
                      Pacific Vista Las Flores LP (Vista Las Flores) 99.9%
05
                      Palmer Heights, LLC 99.9%
05
                      Pilot Grove LP (Massachusetts partnership) 99%
05
                      Post Office Plaza LP (Ohio partnership) 99%
05
                      San Martin de Porres LP 99.9%
05
                      Tabor Grand LP (Colorado partnership) 99%
                      Terra Cotta Housing Associates LP 99.9%
05
                      West Valley Hart LP (Hart and Alabama) 99.9%
05
                       Westfield Condominium Investment LP 98.99%
05
                       White Mountain Apache LP 99%
               EDISON FUNDING OMICRON INCORPORATED (Delaware corporation) (formerly Edison Funding Omi
0.4
                [also owned 55.52% by Edison Capital Housing Investments and 44.40% by Edison Housing C
05
                       Cincinnati Ravenwood Apts, LP 99%
05
                       EDISON FUNDING OLIVE COURT 100%
06
                            Olive Court Housing Associates LP 1.1%
04
                MISSION FUNDING BETA
04
                MISSION FUNDING EPSILON
                       Edison Capital (Bermuda) Investments, Ltd. (Bermuda corporation)
                       Address: Clarendon House, 2 Church Street, Hamilton HM CX, Bermuda
06
                            Edison Capital LAI (Bermuda) Ltd. (Bermuda corporation)
                            Address: Clarendon House, 2 Church Street, P.O. Box HM666, Hamilton HM CX, Berm
07
                                 Trinidad and Tobago Methanol Company Limited (equity) 1.0%
06
                            Edison Capital Latin American Investments (Bermuda) Ltd. (Bermuda corporation) 3
                            Address: Clarendon House, 2 Church Street, P.O. Box HM666, Hamilton HM CX, Berm
07
                                 AIG Asian Infrastructure Fund II LP 5.8%
07
                                 AIG-GE Capital Latin American Infrastructure Fund LP 8%
07
                                 AIG Emerging Europe Infrastructure Fund LP 22.70%
07
                                 AIG Emerging Europe Infrastructure Management LP 18.05%GP
                       Edison Capital International (Bermuda) Ltd. (Bermuda corporation)
05
                       Address: Clarendon House, 2 Church Street, P.O. Box HM666, Hamilton HM CX, Bermuda
06
                            Edison Capital Latin American Investments (Bermuda) Ltd. (Bermuda corporation) 3
07
                                 AIG Asian Infrastructure Fund II LP 5.8%
Page 16
07
                                 AIG-GE Capital Latin American Infrastructure Fund LP 7.89%
08
                                       Andes Energy XII Ltd. 100%
09
                                             Paz Holdings Ltd. 43.22%
10
                                                  Compania Adminstradora de Empresas Bolivia S.A. ("Cade") 12.55% (Bo
                                                  Address: Edificio Electropaz SA, subsuelo Plaza Venezuela No. 1401
                                                 Paz, Bolivia
10
                                                  Electricidad de La Paz S.A. ("Electropaz") (equity) 10% (Bolivian f
                                                  company) [See 4.EC01]
                                                 Address: Avenida Illimani 1973, Casilla 10511, La Paz, Bolivia
                                                 Empresa de Luz y Fuerza Electrica de Oruro S.A. ("Elfeo") 12.55% (E
10
                                                 utility company) [See 4.EC02]
                                                 Address: Calle Junin No. 710, Casilla No. 53, Oruro, Bolivia
10
                                                  Empresa de Servicios Edeser S.A. ("Edeser") 12.55% (Bolivian servicion servicion de Servicion Edeser S.A. ("Edeser") 12.55% (Bolivian servicion se
                                                 Address: Iturralde No. 1309, Miraflores, La Paz, Bolivia
                                 AIG Emerging Europe Infrastructure Fund LP 22.7%
07
                                 AIG Emerging Europe Infrastructure Management LP 18.05%GP
06
                            Olmeca Cable Investments Ltd. (Mandeville Mexico, S.A.) 21.7%
06
                            Paz Holdings Ltd. 30.42%
07
                                 Compania Adminstradora de Empresas Bolivia S.A. ("Cade") 12.55% (Bolivian ser
                                 Address: Edificio Electropaz SA, subsuelo Plaza Venezuela No. 1401 esq. Loay
07
                                 Electricidad de La Paz S.A. ("Electropaz") (equity) 10% (Bolivian foreign uti
                                 [See 4.EC01]
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```
Address: Avenida Illimani 1973, Casilla 10511, La Paz, Bolivia
07
                    Empresa de Luz y Fuerza Electrica de Oruro S.A. ("Elfeo") 12.55% (Bolivian fo
                    company) [See 4.EC02]
                    Address: Calle Junin No. 710, Casilla No. 53, Oruro, Bolivia
0.7
                    Empresa de Servicios Edeser S.A. ("Edeser") 12.55% (Bolivian service company)
                    Address: Iturralde No. 1309, Miraflores, La Paz, Bolivia
05
              EDISON CAPITAL LATIN AMERICAN INVESTMENTS HOLDING COMPANY (Delaware corporation)
06
                 Edison Capital Latin American Investments (Bermuda) Ltd. (Bermuda corporation) 3
07
                   AIG Asian Infrastructure Fund II LP 5.8%
07
                    AIG-GE Capital Latin American Infrastructure Fund LP 7.89%
07
                   AIG Emerging Europe Infrastructure Fund LP 22.70%
07
                    AIG Emerging Europe Infrastructure Management LP 18.05%GP
0.5
              Edison Capital (Netherlands) Holdings Company B.V.
              Address: Herengracht 548, 1017 CG Amsterdam, Netherlands
                 Edison Capital (Netherlands) Investments B.V.
06
                 Address: Herengracht 548, 1017 CG Amsterdam, Netherlands
05
              MISSION FUNDING ALPHA
06
                 MISSION FUNDING MU
07
                    EPZ Mission Funding Mu Trust (equity interest in foreign utility company) [Se
                    Address: c/o Wilmington Trust Company, Rodney Square North, 1100 North Marke
                    Wilmington, Delaware 19890-0004
05
             MISSION FUNDING DELTA
05
             MISSION FUNDING NU
06
                 EPZ Mission Funding Nu Trust (equity interest in foreign utility company) [See 4
                 Address: c/o Wilmington Trust Company, Rodney Square North, 1100 North Market S
                 Wilmington, Delaware 19890-0004
              Mission Investments, Inc. (U.S. Virgin Islands corp.)
0.5
              Address: ABN Trustcompany, Guardian Building, Havensight, 2nd Floor, St. Thomas, U
              Mission (Bermuda) Investments, Ltd. (Bermuda corp.)
              Address: Clarendon House, 2 Church Street, Hamilton HM CX, Bermuda
0.4
          MISSION FUNDING GAMMA
04
          MISSION FUNDING KAPPA
Page 17
04
          MISSION FUNDING ZETA
05
              Huntington LP (New York partnership) 50%
05
              Lakota Ridge LLC 75% [See 4.EC05]
              Address: c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minnesota 56164
05
              Mission Minnesota Wind, LLC
              Address: c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minnesota 56164
06
                 Bisson Windfarm, LLC 95%LP [See 4.EC09]
07
                    DanMar Transmission LLC 19.9%LP
06
                 Boeve Windfarm, LLC 99%LP [See 4.EC10]
                 CG Windfarm, LLC 99%LP [See 4.EC11]
06
                   DanMar Transmission LLC 19.9%LP
07
                 Fey Windfarm, LLC 99%LP [See 4.EC12]
06
06
                 K-Brink Windfarm, LLC 99%LP [See 4.EC13]
06
                 TG Windfarm, LLC 99%LP [See 4.EC14]
07
                   DanMar Transmission LLC 19.9%LP
06
                 Tofteland Windfarm, LLC 91%LP [See 4.EC15]
07
                   DanMar Transmission LLC 19.9%LP
06
                 Westridge Windfarm, LLC 92%LP [See 4.EC16]
07
                    DanMar Transmission LLC 19.9%LP
                 Windcurrent Farms, LLC 99%LP [See 4.EC17]
06
                 DanMar Transmission LLC 0.5%LP
06
                 Carstensen Wind LLC 99%LP [See 4.EC18]
06
07
                    West Pipestone Transmission LLC 19.9%LP
06
                 Greenback Energy LLC 99%LP [See 4.EC19]
07
                    West Pipestone Transmission LLC 19.9%LP
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Lucky Wind LLC 99%LP [See 4.EC20]

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West Pipestone Transmission LLC 19.9%LP
07
06
                Northern Lights Wind LLC 99%LP [See 4.EC21]
07
                   West Pipestone Transmission LLC 19.9%LP
                Stahl Wind Energy LLC 99%LP [See 4.EC22]
0.6
07
                   West Pipestone Transmission LLC 19.9%LP
06
                 West Pipestone Transmission LLC 0.5%LP
05
              Shaokatan Hills LLC 75% [See 4.EC06]
              Address: c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minnesota 56164
              Woodstock Hills LLC 75% [See 4.EC07]
05
              Address: c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minnesota 56164
04
         MISSION IOWA WIND COMPANY
              Storm Lake Power Partners I LLC (99%) [See 4.EC08]
0.5
02
          MISSION LAND COMPANY is a California corporation having its principal place of business
          Karman Avenue, Suite 1700, Irvine, California 92612-1046. It is engaged, directly and
          subsidiaries, in the business of owning, managing and selling industrial parks and other
          investments. The subsidiaries and partnerships of Mission Land Company are listed belo
          otherwise indicated, all entities are corporations, are organized under the laws of the
          California, and have the same principal place of business as Mission Land Company.
       ASSOCIATED SOUTHERN INVESTMENT COMPANY
03
03
       CALABASAS PALATINO, INC. (inactive)
03
       Centrelake Partners, LP (limited partnership) 98%LP (inactive)
03
       IRWINDALE LAND COMPANY (inactive)
03
      MISSION AIRPORT PARK DEVELOPMENT CO. (inactive)
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04

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06

- MISSION POWER ENGINEERING COMPANY is an inactive California corporation having its print business at 2244 Walnut Grove Avenue, Rosemead, California 91770. The subsidiary of Mi Engineering Company is listed below.
- 03 ASSOCIATED SOUTHERN ENGINEERING COMPANY (inactive California corporation)

Centrelake Partners, LP (limited partnership) 2%GP (inactive)

Mission Vacaville LP (limited partnership) 1%GP (inactive)

Mission Vacaville LP (limited partnership) 99%LP (inactive)

MISSION INDUSTRIAL CONSTRUCTORS, INC. (inactive)

MISSION TEXAS PROPERTY HOLDINGS, INC. (inactive)

Mission-Oceangate 75%GP (inactive) MISSION/ONTARIO, INC. (inactive)

MISSION SOUTH BAY COMPANY (inactive)

Mission-Oceangate 25%GP (inactive)

- MISSION ENERGY HOLDING COMPANY is a Delaware corporation having its principal place of Michelson Drive, Suite 1700, Irvine, California 92612. Mission Energy Holding Company of Edison Mission Energy and also acts as a financing vehicle.
- O3 EDISON MISSION ENERGY is a Delaware corporation having its principal place of business at Avenue, Suite 1700, Irvine, California 92612-1046. Edison Mission Energy owns the stock of corporations which, primarily through partnerships with non-affiliated entities, are engage business of developing, owning, leasing and/or operating cogeneration and other energy or projects pursuant to the Public Utility Regulatory Policies Act of 1978. Edison Mission E wholly owned subsidiaries, also has ownership interests in a number of independent power properation or under development that either have been reviewed by the Commission's staff for with the Act or are or will be exempt wholesale generators or foreign utility companies un Policy Act of 1992. In addition, some Edison Mission Energy subsidiaries have made fuel-rainvestments and a limited number of non-energy related investments. The subsidiaries and Edison Mission Energy are listed below. Unless otherwise indicated, all entities are corporanized under the laws of the State of California and have the same principal place of the state of California and have the same principal place of the state of California and have the same principal place of the state of California and have the same principal place of the state of California and the state of the state of California and the state of the state of the state of California and the same principal place of the state of th

Edison Mission Energy.

04

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EDISON MISSION ENERGY DOMESTIC COMPANIES:
      AGUILA ENERGY COMPANY (LP)
0.5
         American Bituminous Power Partners, LP (Delaware limited partnership) 49.5%; 50% with P
          Address: Grant Town Power Plant, Highway 17, Grant Town, WV 26574
06
              American Kiln Partners, LP (Delaware limited partnership) (inactive) 49.5% of 53%
04
       ANACAPA ENERGY COMPANY (GP)
          Salinas River Cogeneration Company (California general partnership) 50%
          Address: Star Route 42, Sargents Road, San Ardo, CA 93450
04
       ARROWHEAD ENERGY COMPANY (inactive)
0.5
          Crown Energy, L.P. (New Jersey limited partnership) (inactive) 50%LP; 100% w/ Thorofare
              Crown Vista Urban Renewal Corporation (inactive) 50%
06
04
       BALBOA ENERGY COMPANY (GP) (inactive)
          Smithtown Cogeneration, L.P. (Delaware limited partnership) (inactive) 50%; 100% w/ Kin
05
       BLUE RIDGE ENERGY COMPANY (GP) (inactive)
0.4
          Bretton Woods Cogeneration, LP (Delaware limited partnership) (inactive) 50%; 100% w/ E
05
04
       BRETTON WOODS ENERGY COMPANY (GP and LP) (inactive)
05
          Bretton Woods Cogeneration, LP (Delaware LP) (inactive) 50%; 100% w/ Blue Ridge
0.4
       CAMINO ENERGY COMPANY (GP)
05
          Watson Cogeneration Company (California general partnership) 49%
          Address: 22850 South Wilmington Avenue, Carson, CA 90749
04
       CENTERPORT ENERGY COMPANY (GP and LP) (inactive)
05
          Riverhead Cogeneration I, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Rid
04
       CHESAPEAKE BAY ENERGY COMPANY (GP) (inactive)
05
          Delaware Clean Energy Project (Delaware general partnership) (inactive) 50%
04
       CHESTER ENERGY COMPANY
04
       CLAYVILLE ENERGY COMPANY (inactive)
05
          Oconee Energy, LP (Delaware limited partnership) (inactive) 50%; 100% w/Coronado
04
       COLONIAL ENERGY COMPANY [Dissolved 06/08/2004]
       CORONADO ENERGY COMPANY (inactive)
          Oconee Energy, LP (Delaware limited partnership) (inactive) 50%; 100% with Clayville
04
       CRESCENT VALLEY ENERGY COMPANY [Dissolved 10/26/2004]
       DEL MAR ENERGY COMPANY (GP)
0.4
05
          Mid-Set Cogeneration Company (California general partnership) 50%
          Address: 13705 Shalae Road, Fellows, CA 93224
       DELAWARE ENERGY CONSERVERS, INC. (Delaware corporation) [Dissolved 06/08/2004]
0.4
Page 19
       DESERT SUNRISE ENERGY COMPANY (Nevada corporation) (inactive)
       DEVEREAUX ENERGY COMPANY (LP) [Dissolved 06/08/2004]
       EAST MAINE ENERGY COMPANY [Dissolved 06/08/2004]
0.4
       EDISON ALABAMA GENERATING COMPANY [Dissolved 10/26/2004]
       EDISON MISSION DEVELOPMENT, INC. (Delaware corporation) 100%
04
       EDISON MISSION ENERGY FUEL
0.4
          EDISON MISSION ENERGY OIL & GAS [SOLD 01/07/2004]
05
              Four Star Oil & Gas Company (Delaware corporation) 35.84% [SOLD 01/07/2004]
06
              Address: 200 Westchester Avenue, White Plains, NY 10650
05
          EDISON MISSION ENERGY PETROLEUM
05
          POCONO FUELS COMPANY (inactive)
          SOUTHERN SIERRA GAS COMPANY (inactive)
       Edison Mission Energy Asia Pacific Pte. Ltd. (Singapore company) 100%
       Address: Address: 1 Robinson Road, #19-01 AIA Tower, Singapore 048542
0.4
       EDISON MISSION ENERGY FUNDING CORP. (Delaware corporation) 1%
       Edison Mission Energy Interface Ltd. (Canadian corporation)
04
       Address: 2 Sheppard Ave. E. #200, North York, Ontario, Canada
0.5
          The Mission Interface Partnership (Province of Ontario general partnership) 50%
       EDISON MISSION ENERGY SERVICES, INC. [formerly Edison Mission
0.4
       Energy Fuel Services, Inc.] [PowerGen project]
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EDISON MISSION FUEL RESOURCES, INC. (Delaware corporation) [Com Ed Project

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0.4
       EDISON MISSION FUEL TRANSPORTATION, INC. (Delaware corporation) [Com Ed Project]
       EDISON MISSION MARKETING & TRADING, INC.
04
05
          Midwest Generation Energy Services, LLC (Delaware LLC) (formerly CP Power Sales Eightee
          Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illinois
       EDISON MISSION HOLDINGS CO. (formerly EME Homer City Holdings Co.)
0.4
05
          CHESTNUT RIDGE ENERGY COMPANY 100%
06
              EME HOMER CITY GENERATION, L.P. (Pennsylvania limited partnership) 99%LP [See 4.EME
              Address: 1750 Power Plant Road, Homer City, PA 15748-8009
05
          EDISON MISSION FINANCE CO. 100%
          HOMER CITY PROPERTY HOLDINGS, INC. 100%
          MISSION ENERGY WESTSIDE, INC. 100%
0.5
06
              EME HOMER CITY GENERATION, L.P. (Pennsylvania limited partnership) 1%GP [See 4.EMEC
              Address: 1750 Power Plant Road, Homer City, PA 15748-8009
       EDISON MISSION OPERATION & MAINTENANCE, INC.
04
       EDISON MISSION PROJECT CO. (formerly EME UK International, Inc.) (Delaware corporation) (i
04
       [held 100% of the issued and outstanding Class D shares of MEC International B.V. (0.01%)-
       INTERNATIONAL section - SOLD MECI BV shares 12/16/2004]
04
       EL DORADO ENERGY COMPANY (GP) [Dissolved 06/08/2004]
       EME CP HOLDINGS CO. (Delaware corporation)
0.4
          CP Power Sales Seventeen, L.L.C. (Delaware limited liability company)
05
          CP Power Sales Nineteen, L.L.C. (Delaware limited liability company) (inactive)
05
          CP Power Sales Twenty, L.L.C. (Delaware limited liability company) (inactive)
04
       EME EASTERN HOLDINGS CO. (Delaware corporation)
05
         Athens Funding, L.L.C. (Delaware limited liability company)
05
          Citizens Power Holdings One, LLC (Delaware limited liability company)
06
              CL Power Sales One, L.L.C. (Delaware LLC) 25%
06
              CL Power Sales Two, L.L.C. (Delaware LLC) 25%
06
             CL Power Sales Seven, L.L.C. (Delaware LLC) 25%
06
              CL Power Sales Eight, L.L.C. (Delaware LLC) 25%
0.6
              CL Power Sales Nine, L.L.C. (Delaware LLC) 25%
              CL Power Sales Ten, L.L.C. (Delaware LLC) 25%
          CP Power Sales Twelve, L.L.C. (Delaware limited liability company)
04
       EMOM SERVICES, INC. (Delaware corporation)
       EMP, INC. (Oregon corporation) (GP and LP) (inactive)
0.4
0.5
          GEO East Mesa Limited Partnership 50% [cancelled effective 04/30/2003]
       FOUR COUNTIES GAS COMPANY [Dissolved 06/08/2004]
04
       GLOBAL POWER INVESTORS, INC. (Delaware corporation)
0.4
0.4
       Hancock Generation LLC (Delaware limited liability company) (inactive)
Page 20
       HOLTSVILLE ENERGY COMPANY (GP and LP) (inactive)
0.4
05
          Brookhaven Cogeneration, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Made
0.4
       INDIAN BAY ENERGY COMPANY (GP and LP) (inactive)
0.5
          Riverhead Cogeneration III, LP (Delaware limited partnership) (inactive) 50%; 100% w/ S
       JEFFERSON ENERGY COMPANY (GP and LP) [Dissolved 10/26/2004]
0.4
       KINGS CANYON ENERGY COMPANY [Dissolved 06/08/2004]
0.4
       KINGSPARK ENERGY COMPANY (GP and LP) (inactive)
0.4
05
          Smithtown Cogeneration, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Balbo
04
       LAGUNA ENERGY COMPANY (inactive)
       LA JOLLA ENERGY COMPANY [Dissolved 06/08/2004]
0.4
       LAKEVIEW ENERGY COMPANY (inactive)
05
          Georgia Peaker, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Silver Spring
04
       LEHIGH RIVER ENERGY COMPANY (inactive)
04
       LONGVIEW COGENERATION COMPANY [Dissolved 10/26/2004]
      MADERA ENERGY COMPANY (GP) (inactive)
04
05
          Brookhaven Cogeneration, LP (Delaware partnership) (inactive) 50%; 100% w/ Holtsville
04
      MADISON ENERGY COMPANY (LP) (inactive)
      MIDWEST GENERATION EME, LLC (Delaware LLC) 100%
0.4
       Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illinois 606
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COLLINS HOLDINGS EME, LLC (Delaware limited liability company) (inactive)

05

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Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illinois
          EDISON MISSION MIDWEST HOLDINGS CO. (Delaware corporation) 100%
05
          Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illinois
06
              EDISON MISSION ENERGY FUEL SERVICES, LLC (Delaware limited liability company)
              Address: One Financial Place, 440 South LaSalle Street, Suite 3500, Chicago, Illin
06
              EDISON MISSION OVERSEAS CO. (Delaware corporation) (Com Ed project) 100%
              [merged into Edison Mission Midwest Holdings Co. 04/27/2004]
              Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illin
              Edison Mission Overseas Ltd. (UK company) (Com Ed project) 100%
06
              Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Illin
06
             MIDWEST GENERATION, LLC (Delaware LLC) (Com Ed project) 100% [See 4.EME02]
              Address: One Financial Place, 400 South LaSalle Street, Suite 3400, Chicago, Illin
              Crawford Station, 3501 South Pulaski Road, Chicago, IL 60608
              Collins Station, 4200 East Pine Bluff Road, Morris, IL 60623 [decommissioned 12/31/
              Fisk Station, 1111 West Cermak Road, Chicago, IL 60608
              Joliet Station, 1800 Channahon Road, Joliet, IL 60436
              Powerton Station, 13082 East Manito Road, Pekin, IL 61554
              Waukegon Station, 10 Greenwood Avenue, Waukegan, IL 60087
              Will County Station, 529 East Romeo Road, Romeoville, IL 60441
                 MIDWEST FINANCE CORP. (Delaware corporation) 100%
                 Address: One Financial Place, 400 South LaSalle Street, Suite 3500, Chicago, Il
04
       MIDWEST PEAKER HOLDINGS, INC. (Delaware corporation) 100%
04
       Mission Capital, LP (Delaware limited partnership) 3%; MIPS partnership
04
      MISSION DEL CIELO, INC. (Delaware corporation) 100%
05
         Mission del Sol, LLC (Delaware limited liability company) 100%
06
              Sunrise Power Company, LLC (Delaware LLC) 50% [EWG] [See 4.EME03]
              Address: 12857 Sunrise Power Road, Fellows, CA 93224
07
                Mission De Las Estrellas LLC (Delaware corporation) 100%
04
      MISSION/EAGLE ENERGY COMPANY (inactive)
05
          Crown Energy, L.P. (New Jersey limited partnership) (inactive) 2%GP; 100% w/ Arrowhead,
              Crown Vista Urban Renewal Corporation (inactive) 50%
       MISSION ENERGY CONSTRUCTION SERVICES, INC.
04
       MISSION ENERGY GENERATION, INC. (inactive)
04
       MISSION ENERGY HOLDINGS, INC.
05
          Mission Capital, LP (Delaware LP) 97%; MIPS partnership
       MISSION ENERGY HOLDINGS INTERNATIONAL, INC. (Delaware corporation) [held 100% of the issue
0.4
       outstanding Class A shares of MEC International B.V. (99.97%) -- see INTERNATIONAL section --
       share 12/16/2004]
          Beheer-en Beleggingsmaatschappij Pego B.V. 100% (Netherlands company)
05
          Address: Fred. Roeskestraat 123 1, 1076 EE Amsterdam, The Netherlands
Page 21
05
          Beheer-en Beleggingsmaatschappij Plogema B.V. 100% (Netherlands company)
          Address: De Lairessestraat 111-115, 1075 HH Amsterdam, The Netherlands
06
              Beheer-en Beleggingsmaatschappij Kameka B.V. (Netherlands company)
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Address: De Lairessestraat 111-115, 1075 HH Amsterdam, The Netherlands
                Edison Mission Millennium B.V. (Netherlands company) 100% [SOLD 01/10/2005]
0.7
                Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
08
                   EME Caliraya B.V. (formerly Beheer-en Beleggingsmaatschappij Trepo B.V.) (Net
                   company) 100% [SOLD 01/10/2005]
                   Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
09
                       CBK Power Company Ltd. (Philippine limited partnership) (EQUITY) 49% [SOI
                       Address: 1701 One Magnificent Mile Building, San Miguel Avenue, Ortigas
                       City, Philippines [See 4.EME07]
                   EME Kalayaan B.V. (formerly Beheer-en Beleggingsmaatschappij Hagra B.V.) (Net
08
                   company) 100% [SOLD 01/10/2005]
                   Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
09
                       CBK Power Company Ltd. (Philippine LP) (EQUITY) 1% [SOLD 01/10/2005]
                       Address: 1701 One Magnificent Mile Building, San Miguel Avenue, Ortigas
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City, Philippines [See 4.EME07]

	Edgai Tilling. EDIOON INTERINATIONAL TOITH O SA Z
07	Edison Mission Operation & Maintenance Services B.V. (Netherlands company) 100% Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
08	Edison Mission Operation & Maintenance (Thailand) Company Limited (Thai compa Address: 7th Fl. Bubhajit Bldg., 20 North Sathorn Road, Kwaeng Silom, Khet B Thailand
08	EME Philippines Services Corporation [formerly EME Philippines OandM Corporat (Philippines company) 100% [SOLD 01/10/2005]
08	Address: Unit 1105, Tower One, Ayala Triangle, Ayala Avenue, Makati City, Ph Kalayaan Power Management Corporation (Philippines corporation) 50% [EWG] [Se 01/10/2005]
	Address: 1701 One Magnificent Mile Building, San Miguel Avenue, Ortigas Cent Philippines
06	EME Tri Gen B.V. 100% (Netherlands company) Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Tri Energy Company Limited (Thai limited liability company) (Tri Energy Project) [See 4.EME11] [SOLD 02/03/2005]
	Address: Grand, Amarin Tower, 16th Floor, New Petchburi Road, Ratchathewi, Bang Thailand
06	MEC Esenyurt B.V. (Netherlands company) (Doga Project) 100% Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Doga Enerji Uretim Sanayi ve Ticaret L.S. (Turkish corporation) (Project company 4.EME15] Address: Merkez Mahallesi, Birlik Caddesi 11/8, Esenyurt, Istanbul, Turkey
07	Doga Isi Satis Hizmetleri ve Ticaret L.S. (Turkish corporation) (Heat company) 8 Address: Merkez Mahallesi, Birlik Caddesi 11/8, Esenyurt, Istanbul, Turkey
07	Doga Isletme ve Bakim Ticaret L.S. (Turkish corporation) (OandM company) 80% Address: Merkez Mahallesi, Birlik Caddesi 11/8, Esenyurt, Istanbul, Turkey
05	Caresale Services Limited (UK company) 49% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	Edison First Power Holdings II (UK company) 100% [PowerGen project] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
06	Edison First Power Holdings I (UK company) 100% [PowerGen project] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Caresale Services Limited (UK company) 51% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Energy Generation Finance UK Plc (UK company) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	EME Finance UK Limited (UK company) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	EME Investments, LLC (Delaware LLC) 100% (inactive)
Page 22	
05	EME Investments II, LLC (Delaware LLC) 100% (inactive)
05	EME SOUTHWEST POWER CORPORATION (Delaware corporation) (inactive) 100% [held 100% of th outstanding Class C shares of MEC International B.V. (0.01%)—see INTERNATIONAL section shares 12/16/2004]
05	EME UK International LLC (Delaware LLC) (inactive) 100% [held 100% of the issued and ou B stock of MEC International B.V. (0.01%) see INTERNATIONAL section SOLD MECI BV share
05	First Hydro Renewables Limited (formerly Celtic Offshore Wind Ltd.) (UK company) (inact Address: Dinorwig Power Station, Llamberis, Gwynedd, LL55 4TY, Wales
06	First Hydro Renewables Number 2 Limited (UK company) (inactive) 100% Address: Dinorwig Power Station, Llamberis, Gwynedd, LL55 4TY, Wales
05	Lakeland Power Limited (UK company) (inactive) 100% [See 4.EME19] Address: Roosecote Power Station, Barrow-In-Furness, Cumbria, England LA13 OPQ
05	Maplekey Holdings Limited (UK company) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
06	EME Atlantic Holdings Limited (UK company) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	EME Ascot Limited (UK company) 100% [Contact Energy Project, 2nd Stage] Address: Lansdowne House, Berkeley Square, London W1X 5DH England

08	EME Buckingham Limited (UK company) 100% [Contact Energy Project, 2nd Stage] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
06	Maplekey UK Finance Limited (UK company) 100%
0.7	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Maplekey UK Limited (UK company) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
08	Edison First Power Limited (UK company) (inactive) 100% Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	MEC San Pascual B.V. (Netherlands company) 100%
	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
06	San Pascual Cogeneration Company International B.V. 50%
	Address: Croeselaan 18, 3521 CB Utrecht, The Netherlands
07	San Pascual Cogeneration Company (Philippines) Ltd (San Pascual Project) (EQUITY
	Address: Unit 1610/1611, Tower One, Ayala Triangle, Ayala Ave, 1200 Makati City
	Philippines
08	Morningstar Holdings B.V. (formerly Beheer-en Beleggingsmaatschappij Vestra B.V.) (
	company) (inactive) 50%
	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
05	Pego Limited (UK company) 100%
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	Pride Hold Limited (UK company) 100%
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
06	Lakeland Power Development Company Limited (UK company) (inactive) 100%
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
05	Redbill Contracts Limited (UK company) 100%
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
04	MISSION ENERGY INDONESIA [Dissolved 06/08/2004]
04	MISSION ENERGY MEXICO [Dissolved 06/08/2004]
04	MISSION ENERGY NEW YORK, INC. (GP and LP) [SOLD 03/31/2004]
05	Brooklyn Navy Yard Cogeneration Partners, LP (Delaware limited partnership) 50% [See 4. $03/31/2004$]
	Address: Flushing Avenue, Cumberland Street, Building 41, Brooklyn, NY 11205
04	Mission Energy Singapore Pte. Ltd. (Singapore company)
	Address: 1 Robinson Road, #17-00 AIA Tower, Singapore 048542
04	MISSION ENERGY WALES COMPANY (inactive)
05	Mission Hydro Limited Partnership (UK limited partnership) 30% [Liquidated 12/12/2004]
0.5	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
06	EME Generation Holdings Limited (UK company) 100% [SOLD 12/16/2004]
0.7	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	EME Victoria Generation Limited (UK company) 80.5% [SOLD 12/16/2004]
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
Page :	23
08	Energy Capital Partnership (Australian partnership) 98% [SOLD 12/16/2004]
09	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
8 0	Mission Energy Development Australia Pty Ltd. (Australian company) 100% [SOLD
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
	Victoria, Australia
09	Gippsland Power Pty Ltd 100% [SOLD 12/16/2004]
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Mel
1.0	Victoria, Australia
10	Loy Yang B Joint Venture 49% [See 4.EME05] [SOLD 12/16/2004]
0.7	Address: Bartons Lane, Loy Yang, Victoria, Australia 3844
07	Energy Capital Partnership (Australia partnership) 1%LP [SOLD 12/16/2004]
08	Enerloy Pty Ltd. (Australia company) 100% [SOLD 12/16/2004]
07	FHH (Guernsey) Limited (Guernsey company) 100% [SOLD 12/16/2004]
0.0	Address: 1 Le Marchant Street, St. Peter Port, Guernsey, Channel Islands GY1 4H
8 0	FHH No. 1 Limited (UK company) 100% [SOLD 12/16/2004]
09	Address: Lansdowne House, Berkeley Square, London W1J 6ER England Edison Mission Marketing and Services Limited (UK company) 100% [SOLD 12/
UΒ	Edison mission marketing and services limited (UK company) 100% [SOLD 12/

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Address: Lansdowne House, Berkeley Square, London W1X 5DH England
09
                        Edison Mission Operation & Maintenance Limited (a United Kingdom
                        corporation) 100% [SOLD 12/16/2004]
                        Address: Lansdowne House, Berkeley Square, London W1X 5DH England
                        First Hydro Holdings Company (Australia partnership) 100% [SOLD 12/16/200
09
                        Address: Lansdowne House, Berkeley Square, London W1X 5DH England
10
                           First Hydro Company 100% [See 4.EME06] [SOLD 12/16/2004]
                           Address: Bala House, St. David's Park, Ewloe, Deeside, Flintshire, Wa
                           First Hydro Finance plc 100% [SOLD 12/16/2004]
11
                           Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07
                Loyvic Pty. Ltd. (Australian company) 100% [SOLD 12/16/2004]
                 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne,
                 Australia
08
                    Energy Capital Partnership (Australia partnership) 1% [SOLD 12/16/2004]
                    Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
                    Victoria, Australia
                        Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
09
                        Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Mel
                        Victoria, Australia
07
                 VGL (Guernsey) Limited (Guernsey company) 100% [SOLD 12/16/2004]
                 Address: 1 Le Marchant Street, St. Peter Port, Guernsey, Channel Islands GY1 4E
08
                    EME Victoria Generation Limited (UK company) 19.5% [SOLD 12/16/2004]
                    Address: Lansdowne House, Berkeley Square, London W1X 5DH England
Λ9
                        Energy Capital Partnership (Australian partnership) 98% [SOLD 12/16/2004]
10
                           Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
09
                        Mission Energy Development Australia Pty Ltd. (Australian company) 100% [
                        Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Mel
                        Victoria, Australia
10
                           Gippsland Power Pty Ltd 100% [SOLD 12/16/2004]
                           Address: Southqate Complex, Level 20, HWT Tower, 40 City Road, South
                           Victoria, Australia
                              Loy Yang B Joint Venture 49% [See 4.EME05] [SOLD 12/16/2004]
11
                              Address: Bartons Lane, Loy Yang, Victoria, Australia 3844
      MISSION TRIPLE CYCLE SYSTEMS COMPANY (GP) (inactive)
0.4
          Triple Cycle Partnership (Texas general partnership) (inactive) 50%
0.5
       NORTH JACKSON ENERGY COMPANY [Dissolved 10/26/2004]
04
       NORTHERN SIERRA ENERGY COMPANY (GP) (inactive)
04
05
          Sobel Cogeneration Company (California general partnership) (inactive) 50%
04
       ORTEGA ENERGY COMPANY (inactive)
       PANTHER TIMBER COMPANY (GP) (inactive)
          American Kiln Partners, LP (Delaware limited partnership) (inactive)2%
Page 24
04
       PARADISE ENERGY COMPANY (inactive)
         Vista Energy, L.P. (New Jersey limited partnership) (inactive) 50%; 100% w/ Vista Energy
0.5
0.6
              Crown Vista Urban Renewal Corporation (inactive) 50%
04
       PLEASANT VALLEY ENERGY COMPANY (GP)
          American Bituminous Power Partners, LP (Delaware limited partnership) 0.5%; 50% w/ Aqui
          Address: Grant Town Power Plant, Highway 17, Grant Town, WV 26574
             American Kiln Partners, LP (Delaware limited partnership) (inactive) 0.5% of 53%
04
       QUARTZ PEAK ENERGY COMPANY (LP) [Dissolved 10/26/2004]
04
       RAPID ENERGY LIMITED (UK company) 100% [SOLD 12/16/2004]
       Address: Lansdowne House, Berkeley Square, London W1X 5DH England
          Edison Mission Services Limited (UK company) 100% [SOLD 12/16/2004]
05
          Address: Lansdowne House, Berkeley Square, London W1X 5DH England
       RAPIDAN ENERGY COMPANY (GP) (inactive)
0.4
04
       REEVES BAY ENERGY COMPANY (GP and LP) (inactive)
05
          North Shore Energy LP (Delaware limited partnership) (inactive) 50%; 100% w/ Santa Clar
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06
              Northville Energy Corporation (New York corporation) (inactive) 100%
       RIDGECREST ENERGY COMPANY (GP) (inactive)
04
05
          Riverhead Cogeneration I, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Cen
04
       RIO ESCONDIDO ENERGY COMPANY (inactive)
0.4
       RIVERPORT ENERGY COMPANY (GP and LP) (inactive)
05
          Riverhead Cogeneration II, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Sa
04
       SAN GABRIEL ENERGY COMPANY (inactive)
04
       SAN JOAQUIN ENERGY COMPANY (GP)
         Midway-Sunset Cogeneration Company, LP (California general partnership) 50%
05
          Address: 3466 West Crocker Springs Road, Fellows, CA 93224
04
       SAN JUAN ENERGY COMPANY (GP)
0.5
          March Point Cogeneration Company (California general partnership) 50% [TM Star Fuel Com
          by Southern Sierra Gas Company) merged into March Point on 01/16/2004.]
          Address: 655 South Texas Road, Anacortes, WA 98221
04
       SAN PEDRO ENERGY COMPANY (GP) (inactive)
          Riverhead Cogeneration II, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Ri
05
       SANTA ANA ENERGY COMPANY (GP) (inactive)
0.4
          Riverhead Cogeneration III, LP (Delaware limited partnership) (inactive) 50%; 100% w/ I
05
          Bay
       SANTA CLARA ENERGY COMPANY (GP) (inactive)
04
05
          North Shore Energy, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Reeves Ba
06
              Northville Energy Corporation (New York corporation) (inactive) 100%
04
       SILVERADO ENERGY COMPANY (GP)
05
          Coalinga Cogeneration Company (California general partnership) 50%
          Address: 32812 West Gate Road, Bakersfield, CA 93210
04
       SILVER SPRINGS ENERGY COMPANY (inactive)
          Georgia Peaker, LP (Delaware limited partnership) (inactive) 50%; 100% w/ Lakeview
0.5
04
       SONOMA GEOTHERMAL COMPANY [Dissolved 06/09/2004]
04
       SOUTH COAST ENERGY COMPANY (GP) [Dissolved 06/09/2004]
0.4
       SOUTHERN SIERRA ENERGY COMPANY (GP)
          Kern River Cogeneration Company (general partnership) 50%
          Address: SW China Grade Loop, Bakersfield, CA 93308
04
       THOROFARE ENERGY COMPANY (inactive)
          Crown Energy, L.P. (New Jersey limited partnership) (inactive) 48%LP; 100% w/ Arrowhead
0.5
              Crown Vista Urban Renewal Corporation (inactive) 50%
06
04
       VIEJO ENERGY COMPANY (GP)
          Sargent Canyon Cogeneration Company (California general partnership) 50%
05
          Address: Star Route 42, Sargents Road, San Ardo, CA 93450
04
       VISTA ENERGY COMPANY (New Jersey corporation) (inactive)
05
          Vista Energy, L.P. (New Jersey limited partnership) (inactive) 50%; 100% w/ Paradise En
             Crown Vista Urban Renewal Corporation (inactive) 50%
06
04
       WESTERN SIERRA ENERGY COMPANY (GP)
          Sycamore Cogeneration Company (California general partnership) 50%
          Address: SW China Grade Loop, Bakersfield, CA 93308
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EDISON MISSION ENERGY INTERNATIONAL COMPANIES [all foreign corporation names bold]:

MEC International B.V. (Netherlands company) (Holding Company 99.97% owned by Mission E International, Inc., a California corp. (owns 100% of Class A Shares), 0.01% by EME UK LLC, a Delaware LLC (owns 100% of Class B shares), 0.01% by EME Southwest Power Corpora of Class C shares) and 0.01% by Edison Mission Project Co. (owns 100% of Class D share 12/16/2004]

Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands

Beheer-en Beleggingsmaatschappij Jydeno B.V. 100% (Netherlands company) [SOLD 12/16 Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands

Vindoor Investments (Mauritius) Limited (Mauritius company) 10% [SOLD 12/16/2004 Address: BAI Building, 5th Floor, Pope Hennessey Street, Port Luis, Mauritius
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Coaltrade Services International Pte. Ltd. (Singapore company) 100% [SOLD 12/

Address: 10 Anson Road, #18-12, International Plaza, Singapore 079903

06	EcoElectrica S.a.r.l. (Luxemburg company) [SOLD 12/16/2004] Address: 12-16, Avenue Monterey, L-2163 Luxembourg
07	EME del Caribe Holding GmbH (Austrian company) [SOLD 12/16/2004]
08	Address: 4020 Linz, Landstrasse 12, Austria EME del Caribe (Cayman Islands company) [SOLD 12/16/2004]
09	Address: First Floor, Caledonian House, Mary St, George Town, Grand Cayman,
	EcoElectrica Holdings, Ltd. (Cayman Islands company) 50% [SOLD 12/16/2004 Address: 1350 GT, The Huntlaw Building, Fort Street, Grand Cayman, Cayma
10	EcoElectrica Ltd. (Cayman Islands company) 100% [SOLD 12/16/2004] Address: 1350 GT, The Huntlaw Building, Fort Street, Grand Cayman, Ca
11	EcoElectrica LP (Bermuda exempted limited partnership) (EQUITY) 1% [SOLD 12/16/2004]
	Address: Plaza Scotiabank, 273 Ponce de Leon Avenue, Suite 902, Ha Rico 00918
10	EcoElectrica LP (Bermuda exempted limited partnership) (EQUITY) 99% LP [SOLD 12/16/2004]
	Address: Plaza Scotiabank, Suite 902, Avenida Ponce de Leon 273, Hato Rico 00918
06	Edison Mission Advantage B.V. (Netherlands company) 100% [SOLD 12/16/2004]
07	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands Edison Mission LYB PEDS Pty Ltd (formerly Edison Mission De Laide Pty Ltd. (Aust
	100% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne,
06	Australia Edison Mission Ausone Pty. Ltd. (Australian company) (inactive) 100% [SOLD 12/16/20
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32 Australia
06	Edison Mission Energy International B.V. (formerly MEC Mission B.V.) (Netherlands o [SOLD 12/16/2004]
06	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands Edison Mission Energy Services B.V. (Netherlands company) 100% [SOLD 12/16/2004]
07	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands EME Australia Capital Pty. Ltd. (formerly EME Australia Finance Pty. Ltd.) 100% Address: Level 20, HWT Tower, 40 City Road, Southbank, Victoria, 3006 Australia
06	Edison Mission Retail Pty. Ltd. (Australian company) (inactive) 100% [SOLD 12/16/20 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32 Australia
06	Edison Mission Utilities Pty. Ltd. (Australian company) (inactive) 100% [SOLD 12/16 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32 Australia
Page 26	
06	Edison Mission Wind Power Italy B.V. (formerly IVPC Energy 5 B.V.) (Netherlands com
	12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Italian Vento Power Corporation 4 S.r.l. (Italian company) 50% [See 4.EME09] [SO Address: Via Circumvallazione, 54/h, 83100 Avellino, Italy
06	Edison Mission Vendesi Pty Ltd. (Australian company) (inactive) 100% Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32 Australia [SOLD 12/16/2004]
09	EME Precision B.V. (Netherlands company) (formerly Beheer-en-Beleggingsma B.V.) 100% [Contact Energy Project, 2nd Stage] [SOLD 09/30/2004]
10	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherla Mission Energy Universal Holdings [formerly EME Universal Holdings] (N company) 100% [Contact Energy Project, 2nd Stage] [SOLD 09/30/2004]
11	Address: Lansdowne House, Berkeley Square, London W1X 5DH England Contact Energy Limited (New Zealand company) 0.624% [See 4.EME10] [Address: Level 1, Harbor City Tower, 29 Brandon Street, Box 10-742
11	New Zealand Mission Contact Finance Limited (New Zealand company) 100% [SOLD 09

11	Address: Bell Gully, IBM Centre, 171 Featherston Street, Wellingto Mission Energy Five Star (New Zealand company) 100% [SOLD 09/30/200
	Address: IBM Centre, 171 Featherston Street, Wellington, New Zealand
11	Mission Energy Pacific Holdings [formerly EME Pacific Holdings] (Ne company) 100% [Contact Energy Project, 2nd Stage] [SOLD 09/30/2004]
12	Address: IBM Centre, 171 Featherston Street, Wellington, New Zeala Contact Energy Limited (New Zealand company) 50.598% [See 4.EME11] [SOLD 09/30/2004]
06	EME Victoria B.V. 100% (Netherlands company) (inactive) [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
06	Global Generation B.V. 100% (Netherlands company) [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
06	Hydro Energy B.V. (Netherlands company) 10% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Iberica de Energias, S.L. (Spain company) 95.77% [See 4.EME12] [SOLD 12/16/2004] Address: Paseo de Gracia 18, Planta 4, 08007, Barcelona, Spain
08	Electrometalurgica del Ebro, S.L. ("EMESA") (Spain company) 91.32% [See 4.EME 12/16/2004]
	Address: Paseo de Gracia 18, Planta 4, 08007, Barcelona, Spain
06	Iberian Hy-Power Amsterdam B.V. (Netherlands company) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Edison Mission Energy Desarrollos Espana, S.L. (Spain company) 100% [SOLD 12/16/ Address: Paseo de Gracia 18, 4o. Piso, 08007, Barcelona, Spain
07	Hydro Energy B.V. (Netherlands company) 90% [SOLD 12/16/2004]
08 09	Iberica de Energias, S.L. (Spain company) 95.77% [See 4.EME12] [SOLD 12/16/20 Electrometalurgica del Ebro, S.L. ("EMESA") (Spain corporation) 91.32% [S 12/16/2004]
07	Iberica de Energias, S.L. (Spain company) 4.23% [See 4.EME12] [SOLD 12/16/2004]
08	Electrometalurgica del Ebro, S.L. ("EMESA") (Spain corporation) 91.32% [See 4 12/16/2004]
06	Latrobe Power Pty. Ltd. (Australian company) 99% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32 Australia
Page 27	
07	Mission Victoria Partnership (Australian partnership) 52.31% (100% w/ Traralgon MEVALP 1%) [SOLD 12/16/2004]
08	Latrobe Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
09	Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004] Address: Bartons Lane, Loy Yang, Victoria, Australia 3844
06	Latrobe Valley B.V. [formerly Beheer-en Beleggingsmaatschappij Botara B.V.] (Nether (LYB Peakers Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Valley Power Pty Ltd. (Australian company) (LYB Peakers Project) [SOLD 12/16/200 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, Australia
06	Loy Yang Holdings Pty. Ltd. (Australian company) 100% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32
07	Australia Edison Mission Energy Holdings Pty. Ltd. (Australian company) 100% [SOLD 12/16/2 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, Australia
08	Edison Mission Energy Australia Limited (Australian company) 100% [SOLD 12/16 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
09	Victoria, Australia Latrobe Power Partnership (Australian partnership) 1% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Mel
10	Victoria, Australia Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004]

08	Edison Mission Energy Australia Pilbara Power Pty. Ltd. (Australian company) [SOLD 12/16/2004]
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
08	Victoria, Australia Edison Mission Operation & Maintenance Kwinana Pty. Ltd. (Australian company)
00	of Kwinana Project) [SOLD 12/16/2004]
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
	Victoria, Australia
08	Edison Mission Operation & Maintenance Loy Yang Pty. Ltd. (Australian company
	12/16/2004]
0.0	Address: P.O. Box 1792, Traralgon, Victoria 3844, Australia
08	Mission Energy Holdings Superannuation Fund Pty. Ltd. (Australian company) (r required by Australia law) 100% [SOLD 12/16/2004]
08	Mission Energy (Kwinana) Pty. Ltd. (Australian company) 100% [SOLD 12/16/2004
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
	Victoria, Australia
09	Kwinana Power Partnership (Australian partnership) 1% [SOLD 12/16/2004]
1.0	Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6
10	Perth Power Partnership (Australian partnership) 70% (Kwinana Project)
	Address: James Court, Kwinana Beach 6167, Western Australia
07	Latrobe Power Pty. Ltd. (Australian company) 1% [SOLD 12/16/2004]
08	Mission Victoria Partnership (Australian partnership) 52.31% [SOLD 12/16/2004
09	Latrobe Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
10	Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004]
07	Mission Energy Ventures Australia Pty. Ltd. (Australian company) 100% [SOLD 12/1
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, Australia
08	Mission Victoria Partnership (Australian partnership) 1% [SOLD 12/16/2004]
09	Latrobe Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
10	Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004]
07	Traralgon Power Pty. Ltd. (Australian company) 1% [SOLD 12/16/2004]
	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, Australia
Page 28	
08	Mission Vietoria Darthorship (Australian narthorship) 46 60% [SOID 12/16/2004
09	Mission Victoria Partnership (Australian partnership) 46.69% [SOLD 12/16/2004 Latrobe Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
10	Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004]
06	Majestic Energy Limited (UK company) [SOLD 12/16/2004]
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	EME Royale (New Zealand unlimited liability company) [SOLD 12/16/2004]
08	Address: Lansdowne House, Berkeley Square, London W1X 5DH England Edison Mission Frongy Taypo Limited (New Zoaland company) (inactive) 100% [SO
υo	Edison Mission Energy Taupo Limited (New Zealand company) (inactive) 100% [SC Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbour
	Victoria, Australia
06	MEC IES B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004]
	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	ISAB Energy Services S.r.l. 49% (Italian company) (services co ISAB Project) [SO
0.6	Address: Ex S.S. 114km 146, 96100 Priolo G (SR), Sicily, Italy
06	MEC Indo Coal B.V. (Netherlands company) (Adaro Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	P. T. Adaro Indonesia (Indonesian company) (EQUITY) 8.17% [SOLD 12/16/2004]
	Address: Suite 704, World Trade Centre, Jl. Jend. Sudirman Kav. 31, Jakarta 129
06	MEC Indonesia B.V. (Netherlands company) 99% [SOLD 12/16/2004]
	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Edison Mission Energy Power (Mauritius corporation) (Branch office in India) (in
	[SOLD 12/16/2004]
07	Address: Louis Leconte Street, Curepipe, Mauritius P. T. Paiton Energy (Indonesian company) (EQUITY) (Paiton Project) 44.7% [See 4.
5 /	1. 1. Tatton Energy (Indonestan company) (Equiti) (Tatton Troject) 44.7% [See 4.

12/16/2004]

	Address: Jl. Raya Surabaya Situbondo KM 141, Paiton 67291, Probolinggo, East Ja
06	MEC International Holdings B.V. (Netherlands company) 100% [in liquidation] [Dissol
00	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	MEC Indonesia B.V. (Netherlands company) 1% [SOLD 12/16/2004]
08	Edison Mission Energy Power (Mauritius corporation) (Branch office in India)
	12/16/2004]
08	P. T. Paiton Energy (Indonesian company) (EQUITY) (Paiton Project) 44.7% [See
	12/16/2004]
07	P.T. Edison Mission Operation and Maintenance Indonesia (Indonesian company) 1%
	Address: Jl. Raya Surabaya Situbondo Km 141, P.O. Box 78, Paiton 67291, Proboli
	Indonesia
06	MEC Java B.V. (formerly MEC India B.V) (Netherlands company) (Jojobera Project) 100
	12/16/2004]
0.7	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
07	Island Capital S.a.r.l. (Luxembourg company) 100% [SOLD 12/16/2004]
08	Address: L-2636 Luxembourg, 12, rue Leon Thyes
UO	Edison Mission Energy Asia Pte. Ltd. (Singapore private company limited by sh
	(EME's Regional Asia Pacific Headquarters) [SOLD 12/16/2004] Address: 1 Robinson Road, #19-01 AIA Tower, Singapore 048542
09	Edison Mission Energy Fuel Company Pte. Ltd. (Singapore company) 100% [SC
U Đ	Address: Address: 1 Robinson Road, #19-01 AIA Tower, Singapore 048542
09	Edison Mission Operation & Maintenance Services Pte. Ltd. (Singapore comp
	12/16/2004]
	Address: Address: 1 Robinson Road, #19-01 AIA Tower, Singapore 048542
09	P.T. Edison Mission Operation and Maintenance Indonesia (Indonesian compa
	12/16/2004]
	Address: Jl. Gen. A Yani No. 54 Probolinggo, East Java, Indonesia
06	MEC Laguna Power B.V. (Netherlands company) (Malaya Project) (inactive) 100% [SOLD
	Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
Page 29	
_	MEC Dorth D. V. (Netherlands company) (Kripana Droject) 100% [COLD 12/16/2004]
06	MEC Perth B.V. (Netherlands company) (Kwinana Project) 100% [SOLD 12/16/2004]
_	Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
06 07	Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000
06	Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4
06 07	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004]</pre>
06 07	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia</pre>
06 07 08	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004]</pre>
06 07 08	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004]</pre>
06 07 08	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands</pre>
06 07 08	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands ISAB Energy S.r.l. (Italian company) (EQUITY) 99% of 49% (quota, not shares) [Se</pre>
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06 07 08 06 07 06 06	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands ISAB Energy S.r.l. (Italian company) (EQUITY) 99% of 49% (quota, not shares) [Se 12/16/2004] Address: Corso Gelone No. 103, Siracusa, Sicily, Italy MEC Sidi Krir B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Sumatra B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Wales B.V. (Netherlands company) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands Mission Hydro Limited Partnership (UK limited partnership) 69% [Liquidated 12/12/2004]</pre>
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06 07 08 06 07 06 06	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands ISAB Energy S.r.l. (Italian company) (EQUITY) 99% of 49% (quota, not shares) [Se 12/16/2004] Address: Corso Gelone No. 103, Siracusa, Sicily, Italy MEC Sidi Krir B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Sumatra B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Wales B.V. (Netherlands company) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands Mission Hydro Limited Partnership (UK limited partnership) 69% [Liquidated 12/12/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH England EME Generation Holdings Limited (UK company) 100% [SOLD 12/16/2004]</pre>
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06 07 08 06 07 06 06 06 07	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4</pre>
06 07 08 06 07 06 06 06 07 08 09	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4</pre>
06 07 08 06 07 06 06 06 07 08 09	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4 12/16/2004] Address: James Court, Kwinana Beach 6167, Western Australia MEC Priolo B.V. (Netherlands company) (ISAB Project) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands ISAB Energy S.r.l. (Italian company) (EQUITY) 99% of 49% (quota, not shares) [Se 12/16/2004] Address: Corso Gelone No. 103, Siracusa, Sicily, Italy MEC Sidi Krir B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Sumatra B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands MEC Wales B.V. (Netherlands company) 100% [SOLD 12/16/2004] Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands Mission Hydro Limited Partnership (UK limited partnership) 69% [Liquidated 12/12/2004] Address: Lansdowne House, Berkeley Square, London WIX 5DH England EME Generation Holdings Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London WIX 5DH England EME Victoria Generation Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London WIX 5DH England EME Victoria Generation Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London WIX 5DH England Emergy Capital Partnership (Australian partnership 98% [SOLD 12/16/2004] Energy Capital Partnership (Australian partnership 98% [SOLD 12/16/2004]</pre>
06 07 08 06 07 06 06 06 07 08 09	<pre>Kwinana Power Partnership (Australian partnership) 99% [SOLD 12/16/2004] Address: Level 23, St. Martins Tower, 44 St George's Terrace, Perth WA 6000 Perth Power Partnership (Australian partnership) 70% (Kwinana Project) [See 4</pre>

	Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South
1.1	Victoria, Australia
11	Gippsland Power Pty Ltd 100% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, Sou
12	3205 Victoria, Australia Loy Yang B Joint Venture 49% [See 4.EME05] [SOLD 12/16/2004]
09	Address: Bartons Lane, Loy Yang, Victoria, Australia 3844 Energy Capital Partnership (Australian partnership) 1%LP [SOLD 12/16/2004
10	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
09	FHH (Guernsey) Limited (Guernsey company) 100% (inactive) [SOLD 12/16/200
	Address: 1 Le Marchant Street, St. Peter Port, Guernsey, Channel Islands GY1 4HP
10	FHH No. 1 Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1J 6ER England
11	Edison Mission Marketing and Services Limited (UK company) 100% [SC Address: Lansdowne House, Berkeley Square, London W1X 5DH England
11	Edison Mission Operation & Maintenance Limited (a United Kingdom co $[SOLD\ 12/16/2004]$
	Address: Lansdowne House, Berkeley Square, London W1X 5DH England
11	First Hydro Holdings Company (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
12	First Hydro Company (UK company) 100% [See 4.EME06] [SOLD 12/16/ Address: Bala House, St. David's Park, Ewloe, Deeside, Flintshi
12	First Hydro Finance plc (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH
	England
09	Loyvic Pty. Ltd. (Australian company) 100% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Mel Victoria, Australia
10	Energy Capital Partnership (Australian partnership) 1% [SOLD 12/16/200 Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South
	Victoria, Australia
Page 30	
11	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004] Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, Sou 3205 Victoria, Australia
09	VGL (Guernsey) Limited (Guernsey company) 100% [SOLD 12/16/2004] Address: 1 Le Marchant Street, St. Peter Port, Guernsey, Channel Islands GY1 4HP
06	Mission Energy Company (UK) Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Derwent Cogeneration Limited (UK company) (EQUITY) 33% [See 4.EME18] [SOLD 12/16 Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Edison Mission Energy Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
07	Mission Hydro (UK) Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1X 5DH England
08	FHH No. 2 Limited (UK company) 100% [SOLD 12/16/2004] Address: Lansdowne House, Berkeley Square, London W1J 6ER England
08	Mission Hydro Limited Partnership (UK limited partnership) 1%GP [Liquidated 1
09	EME Generation Holdings Limited (UK company) 100% [SOLD 12/16/2004]
10	EME Victoria Generation Limited (UK company) 100% [SOLD 12/16/2004]
11	
12	Energy Capital Partnership (Australian partnership 98% [SOLD 12/16/
12 11	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
12 11	
	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004] Mission Energy Development Australia Pty Ltd. (Australian company)
11	Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004] Mission Energy Development Australia Pty Ltd. (Australian company) 12/16/2004]

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11
                              Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
                           FHH (Guernsey) Limited (Guernsey company) 100% (inactive) [SOLD 12/16/
10
                              FHH No. 1 Limited (UK company) 100% [SOLD 12/16/2004]
11
12
                                 Edison Mission Marketing and Services Limited (UK company) 100%
12
                                 Edison Mission Operation & Maintenance Limited (UK company) 100%
12
                                 First Hydro Holdings Company (UK company) 100% [SOLD
                                     First Hydro Company (UK company) 100% [See 4.EME06] [SOLD 12
13
13
                                     First Hydro Finance plc (UK company) 100% [SOLD 12/16/2004]
                           Loyvic Pty. Ltd. (Australian company) 100% [SOLD 12/16/2004]
10
11
                              Energy Capital Partnership (Australian partnership) 1% [SOLD
                              12/16/2004]
                                 Enerloy Pty Ltd. (Australian company) 100% [SOLD 12/16/2004]
12
              Mission Energy Italia S.r.l. (Italian company) 100% Rep Office in Italy [SOLD 12/16
06
              Address: Villa Brasini, Via Flaminia 497, 00191 Rome Italy
06
              Mission NZ Operations B.V. (Netherlands company) 100% (inactive) [SOLD 12/16/2004]
              Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
              Southwestern Generation B.V. (Netherlands company) (inactive) 100% [SOLD 12/16/2004
              Address: Level 2, De Lairessestraat 111-115, 1075 HH Amsterdam, Netherlands
06
              Traralgon Power Pty. Ltd. (Australian company) 99% [SOLD 12/16/2004]
              Address: Southgate Complex, Level 20, HWT Tower, 40 City Road, South Melbourne, 32
              Australia
                Mission Victoria Partnership (Australian partnership) 46.69% (100% w/ Latrobe PF
07
                MEVALP 1%) [SOLD 12/16/2004]
0.8
                    Latrobe Power Partnership (Australian partnership) 99% [SOLD 12/16/2004]
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09

2. A BRIEF DESCRIPTION OF THE PROPERTIES OF CLAIMANT AND EACH OF ITS SUBSIDIARY PUBLIC UTILITY OF THE GENERATION, TRANSMISSION, AND DISTRIBUTION OF ELECTRIC ENERGY FOR SALE, OR FOR THE PRODUCT TRANSMISSION AND DISTRIBUTION OF NATURAL OR MANUFACTURED GAS, INDICATING THE LOCATION OF PRINCIPA PLANTS, TRANSMISSION LINES, PRODUCING FIELDS, GAS MANUFACTURING PLANTS, AND ELECTRIC AND GAS DIST FACILITIES, INCLUDING ALL SUCH PROPERTIES WHICH ARE OUTSIDE THE STATE IN WHICH CLAIMANT AND ITS SORGANIZED AND ALL TRANSMISSION OR PIPELINES WHICH DELIVER OR RECEIVE ELECTRIC ENERGY OR GAS AT THE SUCH STATE.

Loy Yang B Joint Venture 51% [See 4.EME05] [SOLD 12/16/2004]

Claimant is not a "public utility company" as that term is defined in the Public Utility Holding 1935 (the "Act") and does not own any properties used for the generation, transmission and distribution of natural or manual None of Claimant's subsidiaries, other than SCE, is a public utility company. SCE is an "electric company" as defined in the Act and owns properties used for the generation, transmission and distribution of natural or manual company" as defined in the Act and owns properties used for the generation, transmission and distribution of natural or manual company" as defined in the Act and owns properties used for the generation, transmission and distribution of natural or manual company" as defined in the Act and owns properties used for the generation, transmission and distribution of natural or manual company" as defined in the Act and owns properties used for the generation, transmission and distribution of natural or manual company.

SCE owns and operates one diesel-fueled generating plant, 34 hydroelectric plants (plus two fishw shown in the detail below) and an undivided 75.05% interest in Units 2 and 3 of the San Onofre No Station. These plants are located in Central and Southern California. Of the above mentioned by plants, one of them, along with the diesel-fueled generating plant, serve isolated load on Catalia addition, SCE owns three hydroelectric plants that are no longer operational and are in the proceed decommissioned. SCE also owns an undivided 15.8% interest in Units 1, 2 and 3 of the Palo Verde Generating Station, located near Phoenix, Arizona, and an undivided 48% interest in Units 4 and 5 Corners Project, a coal-fueled steam electric generating plant in New Mexico, all of which are oputilities. SCE operates and owns a 56% undivided interest in two coal-fueled steam electric generating plants with their locations, initial dates of operation and generator nameplate rating generating plants with their locations, initial dates of operation and generator nameplate rating

SCE's transmission facilities consist of approximately 7,199.81 circuit miles of 33kV, 55kV, 66kV 161kV lines, 3,522.48 circuit miles of 220kV lines, and 1237.58 circuit miles of 500kV lines cons 1,039.59 miles in California, 85.94 miles in Nevada and 112.05 miles in Arizona. SCE's distribut

consist of approximately 60,397.63 overhead circuit miles and 36,841.13 underground circuit miles distribution substations, all of which are located in California.

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- 3. THE FOLLOWING INFORMATION FOR THE LAST CALENDAR YEAR WITH RESPECT TO CLAIMANT AND EACH OF ITS PUBLIC UTILITY COMPANIES:
- (a) NUMBER OF KWH. OF ELECTRIC ENERGY SOLD (AT RETAIL OR WHOLESALE), AND MCF. OF NATURAL OR MANU DISTRIBUTED AT RETAIL.

Claimant: None.

SCE:

- (1) 84,493,969,000 Kwh of electric energy sold at retail.
- (2) \$6,913,457,836 of total revenues from such sales.
- (b) NUMBER OF KWH. OF ELECTRIC ENERGY AND MCF. OF NATURAL OR MANUFACTURED GAS DISTRIBUTED AT REI

Claimant: None.

SCE: None.

(c) NUMBER OF KWH. OF ELECTRIC ENERGY AND MCF. OF NATURAL OR MANUFACTURED GAS SOLD AT WHOLESALE STATE IN WHICH EACH SUCH COMPANY IS ORGANIZED, OR AT THE STATE LINE.

Claimant: None.

SCE:

- (1) 3,741,817,000 Kwh of electric energy sold at wholesale outside of California or at the state
- (2) \$161,655,856.85 of total revenues from such sales.
- (d) NUMBER OF KWH. OF ELECTRIC ENERGY AND MCF. OF NATURAL OR MANUFACTURED GAS PURCHASED OUTSIDE WHICH EACH SUCH COMPANY IS ORGANIZED OR AT THE STATE LINE.

Claimant: None.

SCE:

- (1) 4,061,277,496 Kwh of electric energy purchased at wholesale outside of California or at the
- (2) \$400,625,423.47 of total expenses from such purchases.

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- 4. THE FOLLOWING INFORMATION FOR THE REPORTING PERIOD WITH RESPECT TO CLAIMANT AND EACH INTEREST DIRECTLY OR INDIRECTLY IN AN EWG OR A FOREIGN UTILITY COMPANY, STATING MONETARY AMOUNTS IN UNITED
- (a) NAME, LOCATION, BUSINESS ADDRESS AND DESCRIPTION OF THE FACILITIES USED BY THE EWG OR FOREIGN COMPANY FOR THE GENERATION, TRANSMISSION AND DISTRIBUTION OF ELECTRIC ENERGY FOR SALE OR FOR THE RETAIL OF NATURAL OR MANUFACTURED GAS.
- (b) NAME OF EACH SYSTEM COMPANY THAT HOLDS AN INTEREST IN SUCH EWG OR FOREIGN UTILITY COMPANY; A OF THE INTEREST HELD.
- (c) TYPE AND AMOUNT OF CAPITAL INVESTED, DIRECTLY OR INDIRECTLY, BY THE HOLDING COMPANY CLAIMING DIRECT OR INDIRECT GUARANTEE OF THE SECURITY OF THE EWG OR FOREIGN UTILITY COMPANY BY THE HOLDING CLAIMING EXEMPTION; AND ANY DEBT OR OTHER FINANCIAL OBLIGATION FOR WHICH THERE IS RECOURSE, DIRECTLY, TO THE HOLDING COMPANY CLAIMING EXEMPTION OR ANOTHER SYSTEM COMPANY, OTHER THAN THE EUTILITY COMPANY.
- (d) CAPITALIZATION AND EARNINGS OF THE EWG OR FOREIGN UTILITY COMPANY DURING THE REPORTING PERIC

(e) IDENTIFY ANY SERVICE, SALES OR CONSTRUCTION CONTRACT(S) BETWEEN THE EWG OR FOREIGN UTILITY OF SYSTEM COMPANY, AND DESCRIBE THE SERVICES TO BE RENDERED OR GOODS SOLD AND FEES OR REVENUES UNDER AGREEMENT(S).

EDISON CAPITAL

4.EC01 ELECTRICIDAD DE LA PAZ S.A. [FUCO]

- (a) Electricidad de la Paz S.A. ("Electropaz"), Avenida Illimani 1973, Casilla 10511, La Paz, Bo
- Electropaz's facilities consists of substations and distribution lines serving approximately 320, customers in La Paz and El Alto, Boliva. Electropaz does not own generation or transmission faci
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company; Edison Funding Company owns 100% of Epsilon; Mission Funding Epsilon through its wholly owned subsidiaries, Edison Capital Internation Ltd. and Edison Capital Latin American Investments (Bermuda) Ltd. collectively own an 11.09% indicated Electropaz. IberBolivia de Inversiones, S.A. owns 89.55% of Electropaz and Banco Santander Central Hispanoamericano S.A. owns a 10.45% interest. Paz Holdings Ltd. owns 36.6% of IberBolivia de Inversiones and Iberdrola S.A. indirectly owns 63.4% of IberBolivia de Inversiones, S.A. The voting securities Holdings Ltd, are held 30.42% by Edison Capital International (Bermuda) Ltd., 43.22% by Andes Energe 26.36% by GE Capital Services Structured Finance Group, Inc. Andes Energy XII is wholly-owned by Latin American Infrastructure Fund L.P. in which Edison Capital Latin American Investments (Bermuda) Ltd. is a wholly subsidiary of Edison Capital.
- (c) Capital contributions were made by Edison Capital through its indirectly, wholly owned subsicapital International (Bermuda) Ltd. and Edison Capital Latin American Investments (Bermuda) Ltd. of \$7.84 million.
- (d) Capitalization or total equity for the period ending December 31, 2003 = \$41,718,221 Net loss after taxes for 2003 = (\$217,439)
- (e) There are no service, sales or construction contracts between Electropaz and any system comp

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4.EC02 EMPRESA DE LUZ Y FUERZA ELECTRICA DE ORURO S.A. [FUCO]

- (a) Empresa de Luz y Fuerza Electrica de Oruro S.A. ("Elfeo"), Calle Junin No. 710, Casilla 53,
- Elfeo's facilities used for the generation, transmission, or distribution of electric energy for primarily of substations and distribution lines serving approximately 43,900 retail customers in Oruro and Huaruni. Elfeo does not own generation or transmission facilities.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company; Edison Funding Company owns 100% of Epsilon; Mission Funding Epsilon through its wholly owned subsidiaries, Edison Capital Internation Ltd. and Edison Capital Latin American Investments (Bermuda) Ltd. collectively own an 11.5% indirectly. Its Elfeo. IberBolivia de Inversiones, S.A. owns 92.84% of Elfeo, and four other entities own the remainderest. Paz Holdings Ltd. owns a 36.6% interest in IberBolivia de Inversiones, S.A., and IberGindirectly owns 63.4% of IberBolivia de Inversiones, S.A. The voting securities of Paz Holdings 30.42% by Edison Capital International (Bermuda) Ltd., 43.22% by Andes Energy XII Ltd. and 26.36% Services Structured Finance Group, Inc. Andes Energy XII is wholly-owned by AIG-GE Capital Latin Infrastructure Fund L.P. in which Edison Capital Latin American Investments (Bermuda) Ltd. is a wholly owned indirectly owned indirectly.

of Edison Capital.

- (c) Capital contributions were made by Edison Capital through its indirectly, wholly owned subsicapital International (Bermuda) Ltd. and Edison Capital Latin American Investments (Bermuda) Ltd. of \$0.75 million.
- (d) Capitalization or total equity for the period ending December 31, 2003 = \$4,679,609Net loss after taxes for 2003 = (\$180,998)
- (e) There are no service, sales or construction contracts between Elfeo and any system company.
- 4.EC03 EPZ MISSION FUNDING MU TRUST [FUCO]
- (a) EPZ Mission Funding MU Trust ("EPZMFMT") c/o Wilmington Trust Company, Rodney Square North, Market Square, Wilmington, Delaware 19890-0004

EPZMFMT owns a 7.88% interest in the Amercentrale Power Station Unit 9, which is leased to N.V. Elektriciteits-Produktiemaatshappij Zuid-Nederland ("EPZ"), a Netherlands Public Utility. The Am Station Unit 9 is a 600 megawatt (net) coal-fired cogeneration facility, with natural gas back-up located on 50 hectares (approximately 125 acres) at the Brabandt site in Geertruidenberg, approxikilometers southeast of Rotterdam, The Netherlands.

EPZMFMT has also acquired an undivided interest in or the right to use certain transmission facil from the Amercentrale Power Station to the $150~\rm kV$ grid owned by Provinciale Noordbrabantse Energi ("PNEM"), the distribution company that receives the power from Unit 9. EPZMFMT also owns an intrights to use transformers and associated equipment of EPZ designed to step up the power from the the generator to the $150~\rm kV$ level required to enter the PNEM system. EPZMFMT has also acquired recertain other common facilities necessary to permit operation of Unit 9.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital, which owns 100% of Edison Funding Company, which owns 100% of Mission Funding Epsilon, w of Mission Funding Alpha, which owns 100% of Mission Funding Mu. EPZMFMT is a business trust creature of the State of Delaware. Mission Funding Mu is the 100% beneficial owner of the beneficial EPZMFMT, the foreign utility company. Wilmington Trust Company is the trustee of the Trust.

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(c) Mission Funding Mu made a \$13,000,000 equity investment in the sale/leaseback, and funds wer non-recourse basis in the amount of \$87,000,000, in order to acquire the interest in the asset wi of \$100,000,000. Mission Funding Mu also incurred out-of-pocket costs and fees of approximately

The Mission Funding Mu investment and the related obligations have been guaranteed by its parent, Alpha.

- (d) Capitalization or total equity for the period ending December 31, 2004 = \$25,532,900 Net income after taxes for 2004 = \$620,974
- (e) There are no contracts between EPZ and any system company.
- 4.EC04 EPZ MISSION FUNDING NU TRUST [FUCO]
- (a) EPZ Mission Funding Nu Trust ("EPZMFNT") c/o Wilmington Trust Company, Rodney Square North, Market Square, Wilmington, Delaware 19890-0004

EPZMFNT owns a 17.72% interest in the Amercentrale Power Station Unit 9, which is leased to N.V. Elektriciteits-Produktiemaatshappij Zuid-Nederland ("EPZ"), a Netherlands Public Utility. The Am Station Unit 9 is a 600 megawatt (net) coal-fired cogeneration facility, with natural gas back-up located on 50 hectares (approximately 125 acres) at the Brabandt site in Geertruidenberg, approxi

kilometers southeast of Rotterdam, The Netherlands.

EPZMFNT has also acquired an undivided interest in or the right to use certain transmission facil from the Amercentrale Power Station to the 150 kV grid owned by Provinciale Noordbrabantse Energi ("PNEM"), the distribution company that receives the power from Unit 9. EPZMFNT also owns an intrights to use transformers and associated equipment of EPZ designed to step up the power from the generator to the 150 kV level required to enter the PNEM system. EPZMFNT has also acquired recertain other common facilities necessary to permit operation of Unit 9.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital, which owns 100% of Edison Funding Company, which owns 100% of Mission Funding Epsilon, w of Mission Funding Delta, which owns 100% of Mission Funding Nu. EPZMFNT is a business trust creates of the State of Delaware. Mission Funding Nu is the 100% beneficial owner of the beneficial EPZMFNT, the foreign utility company. Wilmington Trust Company is the trustee of the Trust.
- (c) Mission Funding Nu made a \$29,250,000 equity investment in the sale/leaseback, and funds wer non-recourse basis in the amount of \$195,750,000, in order to acquire the interest in the asset w of \$225,000,000. Mission Funding Nu also incurred out-of-pocket costs and fees of approximately

The Mission Funding Nu investment and the related obligations have been guaranteed by an affiliat

Housing Investments.

- (d) Capitalization or total equity for the period ending December 31, 2004 = \$57,167,873 Net income after taxes for 2004 = \$1,516,111
- (e) There are no contracts between EPZ and any system company.
- 4.EC05 LAKOTA RIDGE LLC [EWG]
- (a) Lakota Ridge, L.L.C. ("Lakota"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Mi

Lakota is an 11.25 megawatt wind-driven electric generation facility (the "Facility") located on Ridge in southwestern Minnesota, consisting of 15 Micon M1800 750 kW wind turbines atop tubular-t

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- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Funding Zeta, owns a 75% interest in Lakota and Heller Financial, Inc. owns a interest. Northern Alternative Energy owns 0.1%. The manager of the Facility is DanMar & Associ
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Funding Zeta, made a contribution of \$4,667,030.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$3,099,080 Net loss after taxes for 2004 = (\$399,885)
- (e) There are no service, sales or construction contracts between Lakota and any system company.
- 4.EC06 SHAOKATAN HILLS LLC [EWG]
- (a) Shaokatan Hills L.L.C. ("Shaokatan"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipeston 56164.

Shaokatan is a 11.9 megawatt wind-driven electric generation facility (the "Facility") located on Ridge in southwestern Minnesota, consisting of 18 Vestas V-44 660 kW wind turbines atop tubular t

(b) Edison International owns 100% of Edison Misson Group Inc.; Edison Misson Group Inc. owns 10

Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Funding Zeta, owns a 75% interest in Shaokatan and Heller Financial, Inc. own interest. Northern Alternative Energy owns 0.1%. The manager of the Facility is DanMar & Associ

- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Funding Zeta, made a contribution of \$5,161,500.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$3,565,725Net loss after taxes for 2004 = (\$370,932)
- (e) There are no service, sales or construction contracts between Shaokatan and any system compa
- 4.EC07 WOODSTOCK HILLS LLC [EWG]
- (a) Woodstock Hills L.L.C. ("Woodstock"), c/o DanMar and Associates, 520 Fifth Avenue SE, Pipest 56164.

Woodstock is a 10.2 megawatt windpowered electric generation facility (the "Facility") located on Ridge in southwestern Minnesota, consisting of 17 Vestas V-44 600 kW wind turbines atop tubular-t

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Funding Zeta, owns a 75% interest in Woodstock and Heller Financial, Inc. own interest. DanMar and Associates owns a 0.1% interest and is the manager of the Facility.

(c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Funding Zeta, made a

- contribution of \$4,200,000.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$3,681,405 Net loss after taxes for 2004 = (\$251,398)
- (e) There are no service, sales or construction contracts between Woodstock and any system compa

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- 4.EC08 STORM LAKE POWER PARTNERS I LLC [EWG]
- (a) Storm Lake Power Partners I LLC ("Storm Lake"), c/o Mission Iowa Wind Company, 18101 Von Kar Suite 1700, Irvine, CA 92612.

Storm Lake is a 112.5 megawatt wind-driven electric generation facility (the "Facility") located Ridge in northwestern Iowa, consisting of 150 Zond, Z-50 750 kW wind turbines atop lattice towers

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiaries, Mission Iowa Wind Company and Mission Housing Gamma, owns a 100% interest in Storm Facility is operated by EMOM Services, Inc., and managed by Mission Iowa Wind Company.
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Iowa Wind Company, m contribution of \$100,250,000.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$74,049,176 Net loss after taxes for 2004 = (\$1,730,664)
- (e) EMOM Services, Inc., provides operation and maintenance services to the Storm Lake I project services are being provided in accordance with an O&M Agreement which has been negotiated between and EMOM Services, Inc., but which contract is pending approval from the Storm Lake I project's 1 the year ended December 31, 2003, Storm Lake I incurred costs in the amount of \$1,023,000 for open

maintenance services provided by EMOM Services, Inc.

Mission Iowa Wind Company provides management services to the Storm Lake I project. These services provided in accordance with a Management Agreement which has been negotiated between Storm Lake I Iowa Wind Company, but which contract is pending approval from the Storm Lake I project's lenders year ended December 31, 2003, Storm Lake I incurred costs in the amount of \$293,000 for management provided by Mission Iowa Wind Company.

4.EC09 BISSON WINDFARM LLC [EWG]

- (a) Bisson Windfarm, L.L.C. ("Bisson"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone,
- Bisson is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in sou Minnesota, consisting of 2 Suzlon 950 kW wind turbines.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 95% interest in Bisson and the local owner has a 55% interest in Bisson and Bisson B

(c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC,

(e) There are no service, sales or construction contracts between Bisson and any system company.

- contribution of \$945,125.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,030,971 Net income after taxes for 2004 = \$38,464
- · '

4.EC10 BOEVE WINDFARM LLC [EWG]

(a) Boeve Windfarm, L.L.C. ("Boeve"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, M

Boeve is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in sout Minnesota, consisting of 2 Suzlon 950 kW wind turbines.

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- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Boeve and the local owner has a 1%
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,057,742.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,133,855 Net income after taxes for 2004 = \$49,741
- (e) There are no service, sales or construction contracts between Boeve and any system company.

4.EC11 CG WINDFARM LLC [EWG]

- (a) CG Windfarm, L.L.C. ("CG"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minneso
- CG is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in southwe consisting of 2 Suzlon 950 kW wind turbines.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its

subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in CG and the local owner has a 1% in

- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,039,367.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,117,730 Net income after taxes for 2004 = \$39,962
- (e) There are no service, sales or construction contracts between CG and any system company.

4.EC12 FEY WINDFARM LLC [EWG]

- (a) Fey Windfarm, L.L.C. ("Fey"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minne
- Fey is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in southw Minnesota, consisting of 2 Suzlon 950 kW wind turbines.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Fey and the local owner has a 1% i

(c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC,

- contribution of \$1,066,031.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,113,342 Net income after taxes for 2004 = \$39,697
- (e) There are no service, sales or construction contracts between Fey and any system company.

4.EC13 K-BRINK WINDFARM LLC [EWG]

(a) K-Brink Windfarm, L.L.C. ("K-Brink"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipeston 56164.

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K-Brink is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in so Minnesota, consisting of 2 Suzlon 950 kW wind turbines.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in K-Brink and the local owner has a
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$928,050.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$998,870 Net income after taxes for 2004 = \$47,753
- (e) There are no service, sales or construction contracts between K-Brink and any system company

4.EC14 TG WINDFARM LLC [EWG]

(a) TG Windfarm, L.L.C. ("TG"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone, Minneso

TG is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in southwe consisting of 2 Suzlon 950 kW wind turbines.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in TG and the local owner has a 1% in
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,033,395.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,108,985 Net income after taxes for 2004 = \$35,053
- (e) There are no service, sales or construction contracts between TG and any system company.
- 4.EC15 TOFTELAND WINDFARM LLC [EWG]
- (a) Tofteland Windfarm, L.L.C. ("Tofteland"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipe 56164.

Tofteland is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in Minnesota, consisting of 2 Suzlon 950 kW wind turbines.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 91% interest in Tofteland and the local owner has

(c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC,

- contribution of \$935,250.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,019,965 Net income after taxes for 2004 = \$27,785
- (e) There are no service, sales or construction contracts between Tofteland and any system compa

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- 4.EC16 WESTRIDGE WINDFARM LLC [EWG]
- (a) Westridge Windfarm, L.L.C. ("Westridge"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipe 56164.

Westridge is a 1.9 megawatt windpowered electric generation facility (the "Facility") located in Minnesota, consisting of 2 Suzlon 950 kW wind turbines.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 92% interest in Westridge and the local owner has
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$994,461.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,108,236 Net income after taxes for 2004 = \$36,695
- (e) There are no service, sales or construction contracts between Westridge and any system compa
- 4.EC17 WINDCURRENT FARMS LLC [EWG]

(a) Windcurrent Winds, L.L.C. ("Windcurrent"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pip Minnesota 56164.

Windcurrent is a 1.9 megawatt windpowered electric generation facility (the "Facility") located i Minnesota, consisting of 2 Suzlon 950 kW wind turbines.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Windcurrent and the local owner ha
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,036,868.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,081,581 Net income after taxes for 2004 = \$43,272
- (e) There are no service, sales or construction contracts between Windcurrent and any system com
- 4.EC18 CARSTENSEN WIND LLC [EWG]
- (a) Carstensen Wind, L.L.C. ("Carstensen"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipest 56164.

Carstensen is a 1.65 megawatt windpowered electric generation facility (the "Facility") located i Minnesota, consisting of 1 Vestas American Wind Technology NM82 1.65 MW wind turbine.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Carstensen and the local owner has

(c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC,

- contribution of \$1,000,000.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,011,837 Net income after taxes for 2004 = \$441

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- (e) There are no service, sales or construction contracts between Carstensen and any system comp
- 4.EC19 GREENBACK ENERGY LLC [EWG]
- (a) Greenback Energy, L.L.C. ("Greenback"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipest 56164.

Greenback is a 1.65 megawatt windpowered electric generation facility (the "Facility") located in Minnesota, consisting of 1 Vestas American Wind Technology NM82 1.65 MW wind turbine.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Greenback and the local owner has
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,000,000.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,011,826 Net income after taxes for 2004 = \$344

- (e) There are no service, sales or construction contracts between Greenback and any system compa
- 4.EC20 LUCKY WIND LLC [EWG]
- (a) Lucky Windfarm, L.L.C. ("Lucky"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone,
- Lucky is a 1.65 megawatt windpowered electric generation facility (the "Facility") located in sou Minnesota, consisting of 1 Vestas American Wind Technology NM82 1.65 MW wind turbine.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Lucky and the local owner has a 1%
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, contribution of \$1,000,000.
- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,012,753 Net income after taxes for 2004 = \$462
- 4.EC21 NORTHERN LIGHTS WIND LLC [EWG]
- (a) Northern Lights Wind, L.L.C. ("Boeve"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipes 56164.

(e) There are no service, sales or construction contracts between Lucky and any system company.

Northern Lights is a 1.65 megawatt windpowered electric generation facility (the "Facility") local southwestern Minnesota, consisting of 1 Vestas American Wind Technology NM82 1.65 MW wind turbine

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Northern Lights and the local owner interest.
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC, made a capital contribution of \$1,000,000.

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- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,011,485 Net income after taxes for 2004 = \$384
- 4.EC 22 STAHL WIND ENERGY LLC [EWG]
- (a) Stahl Wind Energy, L.L.C. ("Stahl"), c/o DanMar & Associates, 520 Fifth Avenue SE, Pipestone 56164.

(e) There are no service, sales or construction contracts between Northern Lights and any system

Stahl is a 1.65 megawatt windpowered electric generation facility (the "Facility") located in sou Minnesota, consisting of 1 Vestas American Wind Technology NM82 1.65 MW wind turbine.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Capital; Edison Capital owns 100% of Edison Funding Company. Edison Funding Company, through its subsidiary, Mission Minnesota Wind LLC, owns a 99% interest in Stahl and the local owner has a 1%
- (c) Edison Capital through its indirectly, wholly owned subsidiary, Mission Minnesota Wind LLC,

contribution of \$1,000,000.

- (d) Capitalization or total equity for the period ending December 31, 2004 = \$1,011,636 Net loss after taxes for 2004 = \$339
- (e) There are no service, sales or construction contracts between Stahl and any system company.

EDISON MISSION ENERGY

- 4.EME01 EME HOMER CITY GENERATION L.P. [EWG]
- (a) EME Homer City Generation L.P. ("Homer City"), 1750 Power Plant Road, Homer City, PA 15748-

Homer City operates a 1,884 MW coal-fired generating station located in Indiana County, approxima northeast of Pittsburgh, Pennsylvania.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Edison Mission Holdings Co.; Edison Mission Holdings Co., through its wholly owned s Mission Energy Westside, Inc., owns a 1% general partnership interest in Homer City and through is subsidiary Chestnut Ridge Energy Company, owns a 99% limited partnership interest in Homer City, wholesale generator.
- (c) Capital contributions were made by Edison Mission Energy through its subsidiary Edison Missi in the amount of \$1,363,948,000.

Guarantees:

In connection with the acquisition of Homer City, Homer City L.P. provided several surety bonds to Pennsylvania Department of Environmental Protection ("DEP"). The DEP requires operators of facily State of Pennsylvania to provide collateral bonds to the DEP for the purpose of guarantying reclar obligations in the event the site is abandoned. Safeco Insurance Company of America ("Safeco"), Homer City L.P., issued three surety bonds to the DEP in the aggregate amount of \$7,119,168. On 1999, EME provided a general indemnity to Safeco to indemnify them against all loss and expenses Safeco in connection with the surety bonds. In addition to the indemnification, Safeco demanded collateral for the surety bonds. Therefore, on August 21, 2002, EME deposited \$6,860,913 on Nove an account controlled by Safeco for additional collateral. Both the collateral and the indemnity place until the surety bonds are replaced or another source of collateral is provided to the DEP.

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On December 7, 2001, Homer City was sold to and leased back from eight special purpose vehicles. arrangement, the \$830 million senior secured bonds were assumed by the eight special purpose vehicles bonds will be serviced by a portion of the lease rental payments to be paid by Homer City L.P. to of Homer City. In connection with the sale-leaseback, eight letters of credit, one for each Owner aggregate amount of \$35,350,600 were issued by Westdeutsche Landesbank Girozentrale, New York Brassisse First Boston for the account of the Owner Lessors. These letters of credit satisfied the under the First Amended and Restated Indenture for the bonds to have a Debt Service Reserve Requiamount equal to six months debt service projected to be due following a rent payment. These letterspired on April 1, 2002 and were replaced with eight letters of credit, one for each Owner Lesson aggregate amount of \$43,625,030 issued by Westdeutsche Landesbank Girozentrale, New York Branch. of credit are for a term of three years with an option to extend for an additional two years, prohas an investment grade rating. As of December 31, 2004, Homer City is rated BB by S&P and Ba2 by

Pursuant to eight Special Tax Indemnity Agreements executed in connection with the sale-leaseback of December 7, 2001, with Homer City L.P. and General Electric Capital Corporation ("GECC"), EME indemnify GECC against certain tax losses which might arise either (i) as a result of the existent

current six month debt service reserve requirement is \$43,625,030.

provisions in the operative documents relating to the sale-leaseback transaction, or (ii) as a reactions by Homer City L.P. during the term of the lease.

- (d) Capitalization or total equity = \$727.5 million Net loss after taxes for 2004 = (\$13.4) million
- (e) Edison Mission Energy Services, Inc. (formerly Edison Mission Energy Fuel Services, Inc.) proto Homer City relating to arranging for the supply of fuel to the facility pursuant to the Fuel Stagreement (the "Agreement") between Edison Mission Energy Services, Inc. and Homer City. As of Edison Mission Energy Services, Inc. has received payment in the amount of \$367,897 for serpursuant to the Agreement.

On June 28, 2000, Edison Mission Marketing & Trading, Inc. ("EMMT"), a wholly owned subsidiary of Energy, entered into an NOx Allowance Sales Agreement with Homer City, wherein EMMT is to purchas sell to Homer City, SO2 or NOx Allowances available to Homer City and as required for the use in and maintenance of the Homer City facility. As of December 31, 2004, Homer City paid \$26.1 milli Allowances.

EMMT entered into an Energy Sales Agreement with Homer City, wherein EMMT shall purchase Energy (electric energy, expressed in megawatt hours or capacity, of the character commonly known as three hertz electric energy that is delivered at the nominal voltage of the delivery point) from Homer December 31, 2004, Homer City paid \$684,448 to EMMT for energy provided pursuant to the Agreement

- 4.EME02 MIDWEST GENERATION, LLC. [EWG]
- (a) Midwest Generation, LLC ("Midwest"), One Financial Place, 440 South LaSalle Street, Suite 35 60605

Midwest owns and/or leases and operates 5,876 MW of generating capacity ("Facilities") acquired f Edison Company and sells electric energy at wholesale. Facilities consist of:

- (a.1) Six coal-fired plants located in Illinois totaling 5,645 MW:
- 542 MW Crawford plant in Chicago
- 326 MW Fisk plant in Chicago
- 789 MW Waukegan plant in Waukegan
- 1334 MW Joliet plant in Joliet
- 1092 MW Will County plant in Lockport
- 1538 MW Powerton plant in Pekins
- (a.2) 2,698 MW dual-fueled Collins Station in Morris, Illinois [decommissioned 12/31/2004]

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- (a.3) 71 dual-fueled peaking units, totaling 899 MW, located at the Crawford, Fisk, Waukegan, Ca Electric Junction, Sabrooke, and Lombard Stations. In September 2004, management completed an an competitiveness in the expanded PJM Interconnection, LLC marketplace in light of its small peaking Illinois. Based on this analysis and regulatory approvel, planning efforts are in progress to de of its eight remaining small peaking units.
- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Midwest Generation EME, LLC; Midwest Generation EME, LLC owns 100% of Edison Mission Holdings Co. ("Holdings") which owns 100% of Midwest, the exempt wholesale generator, and Midwest Midwest Finance Corp.
- (c) Capital contributions were made by Edison Mission Energy through its subsidiary Holdings in \$2,500,000,100.

Guarantees:

On March 22, 1999, EME entered into an Asset Sale Agreement to acquire 100% of the fossil-fuel ge of Commonwealth Edison Co. ("Com Ed") totaling 9,722 MW for a purchase price of \$4,813,121,000. was assigned to Midwest Generation, LLC, a wholly owned subsidiary of EME, on December 15, 1999, of the transaction. Midwest Generation, LLC operates the plants, which are all located in Illino the Asset Sale Agreement, EME agreed to unconditionally and irrevocably guarantee to ComEd and all successors and assigns, the due and punctual performance by any assignee of all covenants, agreem conditions, undertakings, indemnities and other obligations to be performed and observed by such the related agreements, including the transition power purchase agreements.

Pursuant to the Agency Agreement, dated as of December 15, 1999, between Commonwealth Edison Components Mission Midwest Holdings Co. and Edison Mission Energy, relating to Coal Purchase Contract and Rangement, EME and its affiliates receive the benefits of and are responsible for the liabilities agreements listed below (the "Unassigned Agreements") to which Commonwealth Edison Company is a procommonwealth Edison Company acts as EME's agent with respect to the Unassigned Agreements and EME for 78% of Commonwealth Edison Company's costs in managing the Unassigned Agreements. The Unassigned Edison Company is costs in managing the Unassigned Agreements.

- (1) Amended and Restated Coal Purchase Contract between Commonwealth Edison Company and Deck dated January 1, 1993, as further amended by Amendment No. 1 in 1993; Amendment No. 2 on Amendment No. 3 on May 1, 1995; Amendment No.4 on January 1, 1996; Amendment No. 5 on Fe Amendment No. 6 on January 1, 1997; Amendment No. 7 on February 1, 1999; Amendment No. 8 No. 9 on January 1, 2003.
- (2) Railcar Lease Agreement dated July 15, 1993 between Commonwealth Edison Company and Soci Bank and related documents.

On August 24, 2000, Midwest Generation entered into a sale-leaseback transaction with respect to Joliet power facilities to third party lessors for an aggregate purchase price of \$1.367 billion. terms of the leases (33.75 years for Powerton and 30 years for Joliet), Midwest Generation will m lease payments on each January 2 and July 2, beginning January 2, 2001. Recourse to Midwest Gene leases is limited to amounts which would otherwise be distributable to Edison Mission Midwest Hol guaranteed the payments under a Guarantee dated August 24, 2000.

Pursuant to four Tax Indemnity Agreements, each dated as of August 17, 2000, EME agreed to indemn against certain tax losses which might arise as a result of certain actions by Midwest during the lease.

(d) Capitalization or total equity = \$2.7 billion Net loss after taxes for 2004 = (\$89.4 million)

(e)

Administrative services such as payroll, employee benefits programs and information technology, a Edison International or Edison Mission Energy, are shared among all affiliates of Edison

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International, and the costs of these corporate support services are allocated to all affiliates, Midwest. Costs are allocated based on one of the following formulas: percentage of time worked, investment and advances, number of employees, or multi-factor, including operating revenues, oper total assets and number of employees. In addition, Midwest sometimes directly requests services International or Edison Mission Energy, and those services are performed for Midwest's benefit. expenses of these directly requested services are specifically identified and billed at cost. Mi reimbursements for the costs of these programs and other services, which amounted to \$138.1 milli ended December 31, 2004.

Midwest entered into an agreement with Midwest Generation EME, LLC to provide support services, is construction and construction management, operations and maintenance management, technical service environmental, health and safety services, administrative and IT support, and other managerial and services needed to operate and maintain electric power facilities. Under the terms of the agreement reimburses Midwest Generation EME, LLC for actual costs incurred by functional area in providing services, or in the case of specific tasks Midwest requests, the amount negotiated for the task.

billable under this agreement for the year ended December 31, 2004, were \$6.1 million.

Midwest entered into an agreement with EMMT for the purchase and sale of energy and to provide se to purchasing, transportation and storage of natural gas. Under the terms of the agreement, EMMT for the actual price of energy contracted with third parties, less \$.02/megawatt-hour. Also under the agreement, Midwest pays EMMT a service fee of \$0.02 for each MMBtu of natural gas delivered the actual cost of the gas. As of December 31, 2004, Midwest paid \$1.8 million to EMMT pursuant

Midwest entered into an agreement with Edison Mission Energy Services, Inc. to provide fuel and to services related to coal and fuel oil. Under the terms of the agreement, Midwest pays Edison Mission Energy Services, Inc. a service fee of \$0.06 for each ton of coal delivered to Midwest and barrel of fuel oil delivered to Midwest, plus the actual cost of the commodities. The amount bil agreement for the year ended December 31, 2004, was \$1.1 million.

- 4.EME03 SUNRISE POWER COMPANY LLC (EWG)
- (a) Sunrise Power Company, LLC 50% [EWG], 12857 Sunrise Power Road, Fellows, CA 93224

Sunrise was constructed in two phases. Phase 1 consists of a 320 MW simple-cycle peaking facility operational on June 27, 2001, and Phase 2, a combined-cycle gas-fired facility, converted the simpeaking facility to a 572 MW combined cycle plant. Phase 2 achieved commercial operation June 1,

Edison Mission Energy purchased Sunrise Power Company, a Delaware corporation through its subside Sol LLC, a Delaware limited liability company on November 17, 2000.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. own Mission Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy Energy owns 100% of Mission del Cielo, Inc.; Mission del Cielo, Inc. owns 100% of Mission del Sol del Sol LLC owns 50% of Sunrise Power Company LLC
- (c) None.
- (d) Capitalization or total equity = \$82.6 million Net income after taxes for 2004 = \$28.4 million
- (e) Edison Mission Operation & Maintenance, Inc. and Sunrise have entered into that certain Amen Operation and Maintenance Agreement, dated as of June 25, 2001. As of December 31, 2004, EMOM hat \$381,494 for providing O&M services to Sunrise.

EMMT, a wholly owned subsidiary of Edison Mission Energy entered into an Energy Services Agreemen wherein EMMT provides fuel procurement and power management services to Sunrise. As of December Sunrise paid \$332,569 to EMMT for services rendered under this agreement.

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- 4.EME04 BROOKLYN NAVY YARD COGENERATION PARTNERS, L.P. [EWG]
- (a) Brooklyn Navy Yard Cogeneration Partners, L.P. ("BNY"), Flushing Avenue, Cumberland Street, Brooklyn, NY 11205

EME sold its 50% interest in this facility effective as of March 31, 2004.

BNY's facilities consist of a 286MW combined cycle cogeneration facility located at Brooklyn Navy Park in Brooklyn, New York.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison through its wholly owned subsidiary Mission Energy New York, Inc., owns 50% of Brooklyn Navy Yard

Partners, L.P., the exempt wholesale generator.

- (c) Capital contributions made by Edison Mission Energy through its subsidiary Mission Energy Newere in the amount of \$12,758,043. BNY completed a \$407 million permanent non-recourse financing (the "Financing"). Edison Mission Energy agreed to indemnify BNY and its partners from all claim arising from or in connection with certain construction litigation between BNY (and its partners) contractor for BNY. Said indemnification has been assigned for the benefit of the senior lenders Financing. Mission Energy New York, Inc., entered into a Construction Loan Note (approximately \$ favor of BNY to fund a portion of the project.
- (d) Capitalization or total equity = \$0
 Net loss after taxes for 2004 = (\$3.9 million)
- (e) Other than with respect to the Edison Mission Energy indemnity and the Construction Loan Not Item (c) above, there are no contracts between BNY and any system company.
- 4.EME05 LOY YANG B JOINT VENTURE [FUCO]
- (a) Loy Yang B Joint Venture ("LYBJV"), Bartons Lane, Loy Yang, Victoria, Australia 3844

EME sold its 100% interest in this facility effective as of December 16, 2004.

LYBJV owns two coal-fired generating units with generator nameplate ratings of 500,000 kW each, 1 Latrobe Valley in the State of Victoria, Australia (the "Project"). Unit 1 began commercial oper September 30, 1993, and Unit 2 began commercial operation on September 30, 1996.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI, through wholly owned subsidiaries of Edison Mission Energy, collectively owns 100% of Loy Yang B Joint Venture, the foreign utility company, as explained below.

The system-owned venturer is Latrobe Power Partnership ("LPP"), which owns a 51% interest. LPP i Edison Mission Energy Australia Ltd. (the managing general partner) and 99% owned by Mission Vict (a general partner).

Edison Mission Energy Australia Ltd. is wholly owned by Edison Mission Energy Holdings Pty Ltd, wowned by Loy Yang Holdings Pty Ltd, which is a wholly owned subsidiary of MEC International B.V.

Mission Victoria Partnership is 52.31% owned by Latrobe Power Pty Ltd (general partner), 46.69% of Traralgon Power Pty Ltd (general partner), and 1% owned by Mission Energy Ventures Australia Pty general partner). Latrobe Power Pty Ltd and Traralgon Power Pty Ltd are both owned 99% by MEC In and 1% by Loy Yang Holdings Pty Ltd. Mission Energy Ventures Australia Pty Ltd is wholly owned by Holdings Pty Ltd, which is owned as described above. Gippsland Power Pty Ltd.

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owns the remaining 49% in LYBJV. Gippsland is 100% owned by Mission Energy Development Australia is 100% owned by EME Victoria Generation Ltd., which is 100% owned by EME Generation Holdings Ltd owned by Mission Hydro Limited Partnership, which is 69% owned by MEC Wales BV, 30% owned by Mission Hydro (UK) Limited. All three partners to Mission Hydro Limited 100% directly or indirectly owned by Edison Mission Energy.

(c) In May 1997, Edison Mission Energy, through its indirect and direct subsidiaries, closed fin "Financing") for the purchase of the remaining 49% of LYBJV. The Financing was structured on a n basis.

Advance Opinion Undertaking - In the Advance Opinion Undertaking, EME is obligated to Chase Security Agent under the Project Facility) to cause to make available to the Project funds in an sufficient to pay income or capital gains taxes on assessments under the Australian income tax la materially and adversely affect (a) the Project, (b) the operating cash flow of the Project or (commet obligations to pay interest or repay principal or other amounts under the Project Facility (from an assessment which directly conflicts with certain tax assumptions expressed in the Advance the Australian Tax Office).

On October 31, 2003, the existing EME Letter of Credit was retired and was replaced by one issued America on behalf of EME Australia Capital Pty Ltd., which is ultimately a wholly-owned subsidiar International B.V., in favor of the Loy Yang B senior lenders, for the same amount.

LPP's and Gippsland's capital contribution = \$50.8 million

- (d) LPP's and Gippsland's Equity = \$0 LPP's and Gippsland's Net Income after taxes for 2004 = \$44.9 million
- (e) An indirect, wholly owned subsidiary of MEC International B.V., Edison Mission Operation & Many Pty Ltd. operates the generating plant pursuant to an amended operating and maintenance contintermediate holding company of Edison Mission Operation & Maintenance Loy Yang Pty Ltd. is Edison Holdings Pty Ltd. As operator, Edison Mission Operation & Maintenance Loy Yang Pty Ltd. performs services: management and supervision of the construction commissioning, testing, operation and matthe Loy Yang B power station on behalf of the joint venture participants.
- 4.EME06 FIRST HYDRO COMPANY [FUCO]
- (a) First Hydro Company ("FHC"), Bala House, St. David's Park, Deeside, Flintshire, Wales CH5 3X EME sold its 100% interest in this facility effective as of December 16, 2004.

The principal assets of FHC are two pumped storage stations located in North Wales at Dinorwig and which have a combined registered capacity of 2,088 MW. These facilities were built to provide adequeration for meeting peak demand throughout the day and to provide rapid generation response to in electricity demands.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy, which subsidiaries (i) wholly owned Mission Energy Wales Company, owns 30%LP of Mission Hydro Limited P which in turn owns 100% of EME Generation Holdings Ltd., which in turn owns 100% of FHH No. 1 Lim 99% of First Hydro Holdings Company, which directly owns 99% of FHC and indirectly through its who subsidiary First Hydro Finance plc owns the remaining 1% of FHC; (ii) wholly owned Mission Energy International, Inc. directly owns 99.97% (100% of the Class A shares) of MEC International B.V. (indirectly owns 0.02% of MECI through its wholly owned subsidiaries EME UK International LLC, whi 100% of the Class B shares of MECI, and EME Southwest Power Corporation, which owns 0.01 or 100% shares of MECI; Edison Mission Energy owns 0.01% (100% of the Class D shares) of MECI through its subsidiary Edison Mission Project Co.; MECI owns 100% of Mission Energy Company (UK) Limited, which Mission Hydro (UK) Limited, which in turn directly owns 1% of First Hydro Holdings Company through interest in FHH No. 2 Limited and indirectly owns the remaining 99% of First Hydro Holdings Company 1%GP interest in Mission Hydro Limited Partnership, Mission Hydro Limited Partnership owns 100% of Holdings Limited, which owns 100% of FHH No.

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1 Limited, which in turn owns 99% in first Hydro Holdings Company, which in turn owns 100% of Fir plc, which owns the remaining 1% of FHC, and (iii) the wholly owned subsidiary Mission Energy Hol International, Inc. owns 99.97% of MEC International B.V. (see above for remaining 0.03%), which 100% of MEC Wales B.V., MEC Wales B.V. owns 69%LP of Mission Hydro Limited Partnership, which in of EME Generation Holdings, Ltd., which owns 99% of First Hydro Holdings Company through its whol subsidiary FHH No. 1 Limited; First Hydro Holdings Company owns 100% of First Hydro Finance plc,

FHC the foreign utility company.

- (c) First Hydro Company ("FHC"), an indirect wholly owned subsidiary of EME, generates, markets contracts for the purchase and sale of electricity. EME provides credit support to FHC in the for and letters of credit with respect to FHC's obligations arising out of these transactions. Following rade of EME on October 1, 2002, Edison Mission Operation & Maintenance Limited, an indirect subsidiary of EME ("EMOML") is providing credit support to FHC in the form of letters of credit, the credit support provided by EME. Presently, EMOML is obligated to reimburse drawings under lesing an aggregate amount of \$48.9 million.
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$38.6 million
- (e) There are no contracts between FHC and any system company.
- 4.EME07 CBK POWER COMPANY LTD. [FUCO]
- (a) CBK Power Company Limited, a Philippine limited partnership ("CBK"), 1701 One Magnificent Mi Miguel Avenue, Ortigas Center, Pasig City, Philippines

EME sold its 50% interest in this facility effective as of January 10, 2005.

Upon completion of all rehabilitation, upgrading and construction of 4 hydroelectric power plants Caliraya, Botocan and Kalayaan I and II, and related civil structures located in the province of of the Philippines, have a combined capacity of 792 MW.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of Edison Mission Millennium B.V. which owns 100% of EME Kalayaan B.V. and EB.V.; EME Kalayaan B.V. owns 1% GP of CBK and EME Caliraya B.V. owns 49% LP of CBK.
- (c) Capital invest as of December 31, 2004
 Payment to IMPSA under General Engineering services = \$20 million
 Equity contribution = \$58.2 million
- (d) Capitalization or total equity = \$107.2 million Net income after taxes for 2004 = \$7.0 million
- (e) (1) Owner's Representative Agreement for onshore services Entered into between CBK and EM Services Corporation ("EME Philippines"). EME Philippines provides onshore owner's representative during the construction period. Total fee is \$911,000.
- (2) Owner's Representative Agreement for offshore services Entered into between CBK and Edison Asia ("EME Asia"). EME Asia provides offshore owner's representative services to CBK during the period. Total fee is \$973,000.
- (3) Management and Technical Services Contract This is the O&M contract entered into between C Power Management Corporation ("KPMC") for 25 years commencing on February 9, 2001. KPMC is a 50/EMOM Services B.V. and IMPSA Construction and Services B.V. KPMC provides service to manage the repair and operation of CBK. The Fee is US\$500,000 per

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year escalated according to US Producers Price Index. CBK is also to reimburse all costs and exp by KPMC in performing these services. The aggregate liability of KPMC shall in no event exceed t

Fee plus bonus. There are no consequential damages.

- 4.EME08 KALAYAAN POWER MANAGEMENT CORPORATION (FUCO)
- (a) Kalayaan Power Management Corporation, a Philippines Corporation, NPC Compound, Kalayaan, Pr Laguna, Philippines

EME sold its 100% interest in this facility effective as of January 10, 2005.

Kalayaan Power Management Corporation ("Kalayaan PMC"), Kalayaan PMC is to provide operation and Power Company Limited ("CBK") which has rehabilitated and upgraded four hydroelectric power plant province of Laguna, Republic of the Philippines. Under the terms of a management and technical substance between CBK and this project, this project has the total installed capacity of 792 MW, as follows Kalayaan I facility, a pumped storage facility with two turbine pump units with a total of 362 MW Kalayaan II facility, another pumped storage facility, was constructed consisting of two pump unit of 369 MW; (3) the Caliraya hydroelectric facility was upgraded to divert water into two 19.37 MW total of 38.74 MW; and (4) the Botocan facility was upgraded to divert water into two 10.6 MW unit of 22.2 MW. Each power plant included auxiliary equipment and interconnecting transmission facil

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares). MECI owns 100% of Edison Mission Operation and Meci Services B.V., which owns 50% of Kalayaan Power Management Corporation.
- (c) Capital invest as of December 31, 2004 = \$0.1 million
- (d) Capitalization or total equity = \$0.3 million Net income after taxes for 2004 = \$0.1 million
- (c) (1) Owner's Representative Agreement for onshore services Entered into between CBK and EM Services Corporation ("EME Philippines"). EME Philippines provides onshore owner's representative during the construction period. Total fee is \$911,000.
- (2) Owner's Representative Agreement for offshore services Entered into between CBK and Edison Asia ("EME Asia"). EME Asia provides offshore owner's representative services to CBK during the period. Total fee is \$973,000.
- (3) Management and Technical Services Contract This is the O&M contract entered into between C Power Management Corporation ("KPMC") for 25 years commencing on February 9, 2001. KPMC is a 50/EMOM Services B.V. and IMPSA Construction and Services B.V. KPMC provides service to manage the repair and operation of CBK. The Fee is US\$500,000 per year escalated according to US Producers CBK is also to reimburse all costs and expenses incurred by KPMC in performing these services. I liability of KPMC shall in no event exceed the Management Fee plus bonus. There are no consequent
- 4.EME09 ITALIAN VENTO POWER CORPORATION 4 S.R.L. [FUCO]
- (a) Italian Vento Power Corporation 4 S.r.l. ("IVPC"), Via Circumvallazione, 54/h, 83100 Avellin

 ${\tt EME}$ sold its 50% interest in this facility effective as of December 16, 2004.

IVPC developed 280.7 MW of wind-generated capacity in rural Italy in eleven projects, consisting 660 kW and 600kW turbines and associated equipment in the following comunes (townships): (1) 47

turbines totaling 30 MW in Andretta and Bisaccia; (2) 60 turbines totaling 39.6 MW in Lacedonia a (3) 41 turbines totaling 27.06 MW in Monacilioni, Pielracatella, and Sant Elia; (4) 60 turbines to in Forenza and Maschito; (5) 25 turbines totaling 15 MW in Volturara and Motta Moniecorvino; (6) totaling 18 MW in Roselo; (7) 47 turbines totaling 30.3 MW in Celle San Vito, Greci and Montaguto turbines totaling 19.8 MW in Panni; (9) 45 turbines totaling 29.7 MW in Bortigiadas, Aggius and V turbines totaling 22.44 MW in Avigliano; and (11) 14 turbines totaling 9.24 MW in Roseto. The protransmission lines connecting the generating facilities to the grid, ranging in length from less to a maximum of 9 kilometers. IVPC is also constructing, but will not own, substations associated projects. IVPC also owns and is currently operating a 2.4 MW project in Rocca San Felice consist kW turbines and associated equipment.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of Edison Mission Wind Power Italy B.V. (formerly IVPC Energy 5 B.V.) ("EMWP" 50% of IVPC, the foreign utility company.
- (c) The capital contribution made by Edison Mission Energy through Edison Mission Wind Power was

Under the terms of the Intercreditor Agreement dated March 3, 2000, to which EMWP is a party, any which is widely defined as, essentially, any liability owed by IVPC to EMWP, is subordinated to to of IVPC to the banks party thereto, in a manner in which any amount received or otherwise received IVPC may be applied against IVPC's debts to such banks, save for certain excepted payments specific referred to as Permitted Distributions.

Under the terms of the Project Finance Facilities Syndicated Credit Agreement dated September 7, IVPC, but not EMWP, is a party, there are restrictions imposed upon IVPC on amounts that IVPC may otherwise pay to EMWP and in certain circumstances amounts otherwise so distributable or payable against the amounts outstanding under that agreement from IVPC to the banks lending thereunder.

EMWP has also pledged its shares to the lenders under the Facilities Agreement referred to above financial institutions as security for IVPC's obligations.

- (c.1) (a) on March 3, 2000, EMWP and IVPC entered into a "Subordinated Loan Agreement" according has undertaken to finance IVPC by way of subordinated loans in the amounts set forth therein; and to the "Development Permits for Stages A and B" letter dated March 15, 2000, MECI has undertaken International Partnership CV II, inter alia, the obligation to procure that EMWP extends a loan to 50% of the equity contribution required to be contributed to IVPC with respect to such Stage under Loan, in the event that any Permit for Stages A and B has not been issued.
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$12.9 million
- (e) There are no services contracts between IVPC and any system company.
- 4.EME10 CONTACT ENERGY LIMITED [FUCO]
- (a) Contact Energy Limited ("Contact"), Level 1, Harbour City Tower, 29 Brandon Street, Box 10-7 New Zealand

EME completed the sale of its 51.2% interest in this facility effective as of September 30, 2004.

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In March 1999, Edison Mission Energy Taupo Ltd. ("EME Taupo"), an indirect, wholly owned subsidiar

Mission Energy entered into agreements with the government of New Zealand to acquire 40% of Contact owns and operates hydroelectric, geothermal and natural gas-fired power generating plants in New total generating capacity of 2,449 MW. Contact also supplies gas and electricity to customers in has a minority interest in a power project in Australia. The acquisition was conditioned on the government completing an initial public offering of the remaining 60% of Contact, which occurred 1999. In December 2000, Edison Mission Energy's ownership increased a total of 2.26% due to (i) of shares from the open market and (ii) an additional purchase of shares by Mission Energy Pacific (formerly EME Pacific Holdings ("Pacific").

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of EME Atlantic Holdings Limited, which owns 100% of EME Ascot Limited, which EME Buckingham Limited, which owns 100% of EME Precision B.V., which owns 100% of Mission Energy Holdings [formerly EME Universal Holdings], which now owns 0.624% of Contact and 100% of Mission Holdings [formerly EME Pacific Holdings], which now owns 50.598% of Contact, the foreign utility through its subsidiaries, now owns 51.2% of Contact.
- (c) Capital contributions were made by Edison Mission Energy through its subsidiary Edison Missi Company, in the amount of \$467 million.

In December 2000, EME Taupo transferred its 40% interest in Contact to Pacific as part of a global of Edison Mission Energy's investment in Contact (the "Transfer"). In connection with the Transfer Mission Energy entered into a Deed of Covenant in favor of the institutional subscriber of (NZ)\$1 the preferred stock issued by EME Taupo in May 1999. This Deed of Covenant requires Edison Mission compensate the institutional preferred stock subscriber in the event that a private binding ruling by the New Zealand Inland Revenue Department ceases to apply as a direct result of the Transfer. any compensation that may become payable by Edison Mission Energy under the further Deed of Covento that necessary to keep the preferred stock subscriber in the same position that it would have private binding ruling continued to apply. Also in December 2000, Edison Mission Energy's owners total of 2.26% due to (i) Contact's buyback of shares from the open market and (ii) an additional shares by Pacific. In June of 2001, the existing EME Taupo and Pacific redeemable preference sharedeemed and Pacific issued new redeemable preference shares.

The redemption of the NZ\$400 million preferred stock was funded by the issue of preferred stock to Contact Finance Limited and also by borrowings from CSFB for the US dollar equivalent of NZ\$386,5

- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$39.2 million
- (e) There are no service, sales or construction agreements between Contact and any system compan
- 4.EME11 TRI ENERGY COMPANY LIMITED [FUCO]
- (a) Tri Energy Company Limited ("Tri Energy"), 16th Floor, Grand Amarin Tower, New Petchburi Roa Bangkok 10320 Thailand

EME sold its 25% interest in this facility effective as of February 3, 2005.

Tri Energy's facilities consist of a 700 MW gas turbine combined cycle facility located in Ratcha west of Bangkok, Thailand, and interconnection equipment necessary to connect the facility with twholesale purchaser, the Electricity Generating Authority of Thailand. Tri Energy became operatizenous.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of EME Tri Gen B.V., which owns 25% of Tri Energy Company Limited, the foreign company.
- (c) Capital contributions were made by Edison Mission Energy through its subsidiary EME Tri Gen amount of \$23.3 million.
- (d) Capitalization or total equity = \$20.4 million Net income after taxes for 2004 = \$4.4 million
- (e) Edison Mission Energy Asia Pacific Pte Ltd. ("EME Asia") and Tri Energy have entered into an Agreement and an Offshore Service Agreement. Under the Onshore Service agreement, EME Asia is to managerial, professional and technical services within Thailand to Tri Energy for a fixed annual \$385,000. Under the Offshore Service agreement, EME Asia is to provide managerial, professional services outside of Thailand on an hourly fee basis. As of December 31, 2004, EME Asia has recei \$300,000.
- 4.EME12 IBERICA DE ENERGIAS, S.A. [FUCO]
- (a) Iberica de Energias, S.A. ("Iberica"), Paseo de Gracia 18, Planta 4, 08007, Barcelona, Spain

EME sold its 100% interest in these facilities effective as of December 16, 2004.

Iberica's facilities consist of the following fifteen mini-hydroelectric facilities which are cap producing a total of 48.55 MW:

Quintana: 1.48MW facility in Herrera de Valdecana, Palencia La Flecha: 2.66MW facility in Arroyo Encomienda, Valladolid

Toro: 4.50MW facility in Toro, Zamora

Tudela: 1.48MW facility in Tudela de Duero, Valladolid Sardon Bajo: 1.60MW facility in Villabanez, Valladolid

Bocos: 1.60MW facility in Bocos de Duero, Valladolid

Monasterio: 1.60MW facility in Quintanilla de Arriba, Valladolid

Logrono: 3.68MW facility in Logrono, La Rioja Mendavia: 5.60MW facility in Mendavia, Navarra La Ribera: 4.40MW facility in Pradejon, La Rioja

Gelsa: 7.20MW facility in Gelsa, Zaragoza

Alos: 4.80MW facility in Alos de Balaguer, Lerida

Castellas: 2.25MW facility in Valls de Aguilar, Lerida

Sossis: 3.3MW facility in Pyrenees (Lerida)

Olvera: 2.4MW facility in south of Spain (Jaen)

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 10% of Hydro Energy B.V. and indirectly through its wholly owned subsidiary Iberia Amsterdam B.V. owns the remaining 90% of Hydro Energy B.V.; Hydro Energy B.V. owns 96.65% of Iber the foreign utility company, and Iberian Hy-Power Amsterdam B.V. owns the remaining 3.35%.
- (c) The capital contribution made by Edison Mission Energy through its subsidiary Iberian Hy-Po B.V. was \$21,992,654. In August, 1993, MECI, through its 34% ownership interest and its direct of

interest in Hydro Energy B.V., acquired an aggregate 40.6% interest in Energias Hidraulicas, S.A. Energies, S.A., the hydroelectric development subsidiary of Vivendi (formerly

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Compagne Generale des Eaux). Subsequently, EH sold Iberica and Mediterranea to Hydro Energy B.V. Generale des Eaux is a French water utility company. EH is a Spanish holding company which will right concessions, but has no operating facilities. During 1996, the five facilities previously Compania Mediterranea de Energias, S.A., were merged into Iberica. Also in 1996, Energias Hidrau changed to Edison Mission Energy Espana, S.A. During 1997, EH, Hidroelectrica de Sossis S.A. and de Olvera S.A. were merged into Iberica.

In connection with the acquisition of EH, Vivendi provided to Iberica and Mediterranea a 10-year guaranty, which allowed Iberica and Mediterranea to secure non-resource project financing. Consi Vivendi for the acquisition of Iberica and Mediterranea included the assumption of Hydro Energy E existing loan with deferred payments to Vivendi beginning in 1999 and ending in 2003. On Septembloan wasrepaid to Vivendi in full.

- (d) Capitalization or total equity = \$0 Net income after taxes for 2004 = \$5.6 million
- (e) There is a management fee agreement between Iberica and Electro Metalurgica del Ebro S.L. (Eprovides administrative and financial services to EMESA. As of December 31 2004, EMESA has paid for services rendered under this management fee arrangement.
- 4.EME13 ELECTROMETALURGICA DEL EBRO, S.A. [FUCO]
- (a) Electrometalurgica del Ebro, S.A. ("EMESA"), Paseo de Gracia 18, Planta 4, 08007, Barcelona, EME sold its 100% interest in this facility effective as of December 16, 2004.

EMESA's facilities consist of three mini-hydroelectric facilities (Sastago I, Sastago II and Menz near the Ebro River in Zaragoza. The three mini-facilities are masonry weir, concrete intake strong producing 3 MW, 17.3 MW and 13 MW, respectively.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 10% of Hydro Energy B.V. and indirectly through its wholly owned subsidiary Iberia Amsterdam B.V. owns the remaining 90% of Hydro Energy B.V.; Hydro Energy B.V. owns 96.65% of Iber and Iberian Hy-Power Amsterdam B.V. owns the remaining 3.35%; Iberica de Energias owns 91.32% of foreign utility company.
 - (c) The capital contribution made by MECI through Iberian Hy-Power Amsterdam B.V. was \$63,266.
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$2.7 million
- (e) There is a management fee agreement between Iberica and Electro Metalurgica del Ebro S.L. (Eprovides administrative and financial services to EMESA. As of December 31 2004, EMESA has paid for services rendered under this management fee arrangement.
- 4.EME14 PERTH POWER PARTNERSHIP [FUCO] SUCCESSOR OF INTEREST TO KWINANA POWER PARTNERSHIP ("KF
- (a) Perth Power Partnership ("PPP") (formerly Kwinana Power Partnership), James Court, Kwinana E

Western Australia.

EME sold its 70% interest in this facility effective as of December 16, 2004.

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PPP's facilities used for the generation, transmission, or distribution of electric energy for sa 116 MW gas-fired combined cycle cogeneration plant at the oil refinery owned and operated by Brit Refinery Proprietary Limited at Kwinana near Perth, Australia, and interconnection equipment neces the plant with the refinery and with PPP's wholesale purchaser, Western Power Corporation. KPP of operation in December 1996. On August 11, 2000, KPP sold 30% of the facilities and obligations of facilities to SembCorp Energy (Kwinana) Pte Ltd. (SembCorp). KPP and SembCorp simultaneously for partnership to directly own the facilities. SembCorp owns a 30% partnership interest in PPP, and partnership interest. The partners of KPP continue to be MEC Perth B.V. (99%) and Mission Energy Ltd. (1%).

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of MEC Perth B.V.; MEC Perth B.V. owns 99% of KPP, which owns 70% of PPP, the company. MECI also directly owns 100% of Loy Yang Holdings Pty Ltd, which owns 100% of Edison Mi Holdings Pty Ltd, which owns 100% of Mission Energy (Kwinana) Pty Ltd, which owns the remaining 1 owns 70% of PPP, the foreign utility company.
- (c) The only outstanding guarantee by Edison Mission Energy or a subsidiary in relation to PPP is and Indemnity dated March 21, 1995, between KPP and Edison Mission Operation & Maintenance, Inc. Guarantee") (assigned to PPP on August 11, 2000). The MOMI Guarantee is given to Edison Mission Operations, Inc. to guarantee the operations of Edison Mission Operations (Kwinana) Pty Ltd under Operation and Maintenance Agreement dated March 21, 1995.
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$2.7 million
- (e) The Administrative Support Agreement dated March 21, 1995, between Edison Mission Energy Hol and KPP (assigned to PPP pursuant to Assumption Deed dated August 8, 2000). Under the Administrative Agreement, Edison Mission Energy Holdings Pty Ltd agrees to provide personnel and administrative accounting, banking and tax, business promotion) to KPP to assist KPP in fulfilling its obligation Syndicated Project Facility Agreement dated March 21, 1995.

The Operation and Maintenance Agreement ("OMA") between Mission Operations (Kwinana) Pty Limited March 21, 1995 (amended and restated pursuant to Deed of Amendment and Restatement dated August 7 assigned to PPP on August 11, 2000.) The OMA appoints an indirect, wholly owned subsidiary of ME Mission Operation & Maintenance Kwinana Pty Ltd ("EMOK") to operate and maintain the Kwinana coge and equipment. EMOK received \$456,000 in compensation as operator in 2004.

Under the Professional and Administrative Services Agreement ("PASA") between EMOK and Edison Mis Holdings Pty Ltd. ("EMEH") dated March 17, 1995, EMEH agrees to provide professional and administ (e.g., accounting, banking and tax, business promotion) and staff to EMOK to assist EMOK in fulfice obligations under the OMA. EMEH received \$0 in compensation under the PASA in 2004.

Under the Technical Support Agreement ("TSA") between Edison Mission Operation and Maintenance, I Edison Mission Operation & Maintenance Pty Ltd dated March 17, 1995, EMOMI provides technical suppersonnel and knowledge) to EMOK to enable EMOK to comply with its obligations under the OMA. EM in compensation under the TSA in 2004.

- 4.EME15 DOGA ENERJI URETIM SANAYI VE TICARET L.S. [FUCO]
- (a) Doga Enerji Uretim Sanayi ve Ticaret L.S. ("Doga"), Merkez Mahallesi, Birlik Caddesi 11/8, E Istanbul, Turkey

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Doga's facility used for the generation, transmission, or distribution of electric energy for sal 180 MW combined cycle turbine cogeneration plant in Istanbul, Turkey. Doga became operational in

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of MEC Esenyurt B.V.; MEC Esenyurt B.V. owns 80% of Doga, the foreign utility
- (c) In connection with the financing of Doga, Edison Mission Operation & Maintenance, Inc. ("EMO to a guarantee ("EMOMI Guarantee"), has guaranteed (for the benefit of Doga and the Banks) the fi obligations of Doga Isletme ve Bakim Ticaret L.S. (as operator) to Doga under the Operation and Magreement for the operation and maintenance of the power plant. The maximum amount payable by EMO EMOMI Guarantee is capped at the base fee paid in any given year (no more than \$1 million per year)

The capital contribution made by Edison Mission Energy through MEC Esenyurt B.V. was \$31.4 million

- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$3.7 million
- (e) There are no contracts between Doga and any system company.
- 4.EME16 PT. PAITON ENERGY [FUCO]
- (a) PT. Paiton Energy ("Paiton"), Jl. Raya Surabaya Situbondo KM 141, Paiton 67291, Probolinggo, Indonesia

EME sold its 45% interest in this facility effective as of December 16, 2004.

Paiton's facilities consist of two coal-fired electric generating units in Paiton, Indonesia, on Java coast, both of which achieved commercial operation during 1999. Each unit has a nominal net of 605 MW and is comprised of a boiler and steam turbine generator with ancillary facilities. The share a control room.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI directly owns 99% of MEC Indonesia B.V. and through its wholly owned subsidiary MEC International B.V. indirectly owns the remaining 1% of MEC Indonesia B.V.; MEC Indonesia B.V. owns 44. Energy, the foreign utility company.
- (c) Capital contribution made by Edison Mission Energy through its subsidiary MEC Indonesia B.V amount of \$125,694,200. Edison Mission Energy and its wholly owned affiliates, MEC Indonesia B.V International B.V., and MEC International Holdings B.V. ("Mission Affiliates") have undertaken the obligations:

The project is financed by multiple credit facilities (the "Credit Facilities"), of varying terms provided by the Export-Import Bank of the United States, the Japan Bank for International Coopera Private Investment Corporation and commercial banks. The project also contains financing indirect the proceeds of \$180,000,000 of bonds issued in reliance upon Rule 144A.

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The following is a listing of the various obligations of EME with respect to the Paiton Project:

<u>Guarantees Related to Equity Infusion</u>. EME and its wholly-owned affiliates (MEC Interna MEC International Holdings, B.V. and MEC Indonesia (the "Mission Affiliates")) have undertaken thobligations:

Equity Support Guarantee. EME and the Mission Affiliates have guaranteed payment of 47. obligations to contribute base equity, overrun equity and contingent overrun equity to the Project. EME and the Mission Affiliates' obligations are \$320,008,000 for base equity (December 31, 1999 these obligations had been fully funded), \$82,355,000 for overrun equity September 30, 2000, this amount had been fully funded), and \$58,825,000 for contingent of (as of December 31, 2003, \$14,067,784 remains outstanding). The total EME/Mission Affil commitment is \$461,188,000.

- (a) Overrun Equity. Overrun Equity in the amount of \$82,355,000 (EME/Mission Affil is for costs incurred by the Paiton Project that were not included in the project of the otherwise covered by third parties such as insurers or the construction construction construction.
- (b) <u>Contingent Overrun Equity</u>. Contingent Overrun Equity in the amount of \$58,825, Affiliates' portion) will be utilized on the same basis as Overrun Equity once Equity has been fully utilized.
- (c) <u>BHP Loans</u>. EME has agreed to lend 47.06% of the equity amount required to be of P.T. Batu Hitam Perkasa, an Indonesian limited liability company, and 15% share (the "BHP Loans"). The BHP Loans are to be repaid out of PE dividends, carry a of Libor plus 2.25%, a term of 20 years. The BHP Loan obligation is included i Support Agreement commitment and accounts for \$21,459,360 of that obligation. has been fully funded.
- (d) Capitalization or total equity = \$0Net loss after taxes for 2004 = \$36.9 million
- (e) Edison Mission Energy Asia Pte Ltd., a wholly owned subsidiary of MEC International B.V., has an Operation and Maintenance Agreement with Paiton to provide operation and maintenance services. under the Operation and Maintenance Agreement have been assumed by P.T. Edison Mission Operation Indonesia ("PTEMO&M"), another indirect subsidiary of Edison Mission Energy. PTEMO&M has received in fees from Paiton in 2004.
- 4.EME17 ISAB ENERGY, s.r.l. [FUCO]
- (a) ISAB Energy, s.r.l. ("ISAB"), Corso Gelone No. 103, Siracusa, Sicily, Italy

EME sold its 49% interest in this facility effective as of December 16, 2004.

ISAB's facilities consist of a 512 MW integrated gasification and combined cycle power plant, loc Gargallo, 8 kilometers from Siracusa, Sicily. ISAB became operational in April 2000.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 000 of the Class A shares of MEC International B.V. ("MECI")

through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI directly owns 100% of MEC Priolo B.V.; MEC Priolo B.V. owns 49% of ISAB, the foreign ut

(c) In connection with the refinancing of ISAB in June 2000, (i) the partners agreed to reduce to subordinated debt required from 25% of project costs to 10%, and (ii) Edison Mission Energy guarabenefit of the banks financing the construction of the power plant) MEC Priolo B.V.'s obligation ISAB equity and subordinated debt totaling \$45,133,150. In connection with the financing of ISAB Mission Operation & Maintenance, Inc. ("EMOMI") pursuant to a guarantee (the

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"EMOMI Guarantee") has guaranteed (for the benefit of ISAB and the banks financing the construction power plant) ISAB Energy Services' financial obligations (as the operator) to ISAB under the Operation and maintenance of the power plant. The maximum payable the EMOMI Guarantee is capped at the mobilization fee or base fee paid in any given year (anywher million per year). Deasphalter O&M (capped at base or mobilization fee - less than \$1 million per year).

- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$39.2 million
- (e) ISAB and Edison Mission Energy Limited ("EMEL") entered into a Secondment Agreement on Janua wherein EMEL seconds certain of its employees to ISAB to assist in areas related to ISAB's busine project management). Under this agreement, EMEL has received compensation in the amount of \$0 for

Mission Energy Italia s.r.l. ("MEI") and ISAB have entered into a Secondment Agreement effective (amended October 1, 2000), wherein MEI seconds certain of its employees to ISAB to assist in area ISAB's business (i.e., project control and general management). Under this Secondment Agreement, received \$16,000 for the year ended December 31, 2004.

EMEL entered into a Sponsor Support Agreement with ISAB effective January 1, 1997 (amended October wherein EMEL provides activities to ISAB in the areas which include the following: financial mode administration; maintenance and development of relationship with lenders to ISAB; advice on financial and development of relationship with insurance companies; maintenance and development of relations international law firms; supervision and preparation of legal contracts and provide interpretation contracts. During 2004, EMEL has received \$873,000 under this Sponsor Support Agreement.

- 4.EME18 DERWENT COGENERATION LIMITED [FUCO]
- (a) Derwent Cogeneration Limited ("Derwent"), Lansdowne House, Berkeley Square, London W1X 5DH E

EME sold its 33% interest in this facility effective as of December 16, 2004.

The 214 MW plant at Spondon, Derbyshire, England, went into operation in 1995.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of Mission Energy Company (UK) Limited which owns 33% of Derwent, the foreign
 - (c) Total capital contribution = \$3.3 million
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$2.4 million

- (e) Edison Mission Services Limited (formerly Mission Energy Services Limited) ("EMSL") provided management services to Derwent throughout the construction phase of the project and is now the opticality. EMSL is to receive a fee of \$3,266,808 per year for operation and maintenance services reimbursement from Derwent for expenditures incurred for operation and maintenance services. EMS million in fees in 2004.
- 4.EME19 LAKELAND POWER LTD. [FUCO]
- (a) Lakeland Power Ltd. ("Lakeland"), Roosecote Power Station, Barrow-in-Furness, Cumbria, Engla

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Lakeland's facilities consist of a 220 MW gas-fired combined cycle electricity generation plant.

- (b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 1% of Pride Hold Limited and 100% of Mission Energy Company (UK) Limited; Mission (UK) Limited owns 99% of Pride Hold Limited. Pride Hold Limited owns 100% of Lakeland Power Ltd. utility company.
- (c) The capital contribution made by Edison Mission Energy through its subsidiary Pride Hold Lim
- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$0
- (e) There are no contracts between Lakeland and any system company.
- 4.EME20 ECOELECTRICA LP [FUCO]
- (a) EcoElectrica L.P. ("EcoElectric"), a Bermuda limited partnership ("EcoElectrica") Plaza Scot 902, Avenida Ponce de Leon 273, Hato Rey, Puerto Rico 00918

EME sold its 50% interest in this facility effective as of December 16, 2004.

EcoElectrica owns and operates a liquefied natural gas marine unloading facility, two 1,000,000-b storage tanks, LNG vaporization equipment, an approximately 461 MW cogeneration power plant facil natural gas turbines and one steam turbine, and a desalination plant, located in Penuelas, Puerto EcoElectrica also owns and operates: a 2.3 mile, 230 kV transmission line connecting the power pl to an existing Puerto Rico Electric Power Authority ("PREPA") substation, a 1.2 mile, 24 inch dia gas accumulator pipeline, a 3.5 mile, 10 inch diameter pipeline to supply liquefied petroleum gas facility, and a 1.1 mile, 6 to 8 inch diameter pipeline connecting the natural gas accumulator an Sur Power Plant. EcoElectrica became operational in March 2000.

(b) Edison International owns 100% of Edison Mission Group Inc.; Edison Mission Group Inc. owns Energy Holding Company; Mission Energy Holding Company owns 100% of Edison Mission Energy; Edison owns 100% of Mission Energy Holdings International, Inc. Mission Energy Holdings International, owns 99.97% (100% of the Class A shares) of MEC International B.V. ("MECI") and indirectly owns 0 through its wholly owned subsidiaries EME UK International LLC, which owns 0.01% or 100% of the CMECI, and EME Southwest Power Corporation, which owns 0.01 or 100% of the Class C shares of MECI; Energy owns 0.01% (100% of the Class D shares) of MECI through its wholly owned subsidiary Edison Co. MECI owns 100% of EcoElectrica S.a.r.l; EcoElectrica S.a.r.l. owns 100% of EME del Caribe Holding GmbH owns 100% of EME del Caribe; EME del Caribe owns 50% of EcoElectrica Holding EcoElectrica; EcoElectrica Ltd. and 99%LP of EcoElectrica; EcoElectrica

of EcoElectrica, the foreign utility company.

(c) Capital contributions were made by Edison Mission Energy through its subsidiary EcoElectrica amount of \$258 million.

The following is a listing of the various obligations of Edison Mission Energy with respect to Edison Mission Mission Energy with respect to Edison Mission Mi

EcoElectrica entered into an Option to Purchase Agreement with Union Carbide Caribe Inc. ("UCCI") EcoElectrica agreed to indemnify UCCI with respect to certain post-closing activities (property of personal injury) and environmental contamination on the plant site. This indemnity obligation was Enron Power Corp. and Kenetech Energy Systems Inc., ("KES") pursuant to a Guaranty dated November "UCCI Guaranty").

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Edison Mission Energy was required to execute a Guarantee Assumption Agreement under which Edison agreed to assume all of the obligations of KES under the UCCI Guaranty.

- (d) Capitalization or total equity = \$0Net income after taxes for 2004 = \$24.0 million
- (e) Assignment and Assumption Agreement: On October 31, 1997, KES Bermuda, Inc. and EcoElectric that certain Administrative Services Agreement pursuant to which KES Bermuda, Inc. receives a fee reimbursement in return for providing advisory services to EcoElectrica. As of December 23, 1998 Inc. assigned its rights, title and interests under said agreement to EME del Caribe. As of December 26, 2009 EME del Caribe has received \$678,000 for providing services to EcoElectrica.

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EXHIBIT A

A CONSOLIDATING STATEMENT OF INCOME AND SURPLUS OF THE CLAIMANT AND ITS SUBSIDIARY COMPANIES FOR THE LAST CALENDAR YEAR, TOGETHER WITH A CONSOLIDATING BALANCE SHEET OF CLAIMANT AND ITS SUBSIDIARY COMPANIES AS OF THE CLOSE OF SUCH CALENDAR YEAR.

Consolidating statements of income and surplus for the year ended December 31, 2004, and balance sheets as of December 31, 2004, for the claimant and its subsidiary companies will be filt to this Form U-3A-2 as soon as available, but not later than March 18, 2005.

EXHIBIT B

AN ORGANIZATIONAL CHART SHOWING THE RELATIONSHIP OF EACH EWG OR FOREIGN UTILITY COMPANY TO ASSOCIATE COMPANIES IN THE HOLDING COMPANY SYSTEM.

The above-named claimant has caused this statement to be duly executed on its behalf by officer on this 28th day of February, 2005.

EDISON INTERNATIONAL

By: /s/ Barbara Mathews

Barbara E. Mathews
Associated General Counsel

Corporate Seal
Attest:

/s/ Bonita J. Smith
----Bonita J. Smith

Bonita J. Smith Assistant Secretary

NAME, TITLE AND ADDRESS OF OFFICER TO WHOM NOTICES AND CORRESPONDENCE CONCERNING THIS STATEMENT SADDRESSED:

Barbara E. Mathews Associate General Counsel

(Name) (Title)

2244 Walnut Grove Avenue, Post Office Box 999, Rosemead, CA 91770

(Address)

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SCHEDULE I SOUTHERN CALIFORNIA EDISON COMPANY ELECTRIC GENERATING PROPERTIES

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SCHEDULE I SOUTHERN CALIFORNIA EDISON COMPANY ELECTRIC GENERATING PROPERTIES

Name of Plant	Location County	Unit No.	Date of Operation	Ge Na Ra
MAIN SYSTEM - SCE OWNED				
COAL:				
Four Corners Owned by Others - 52%	San Juan, NM	4	07/01/1969	
Owned by SCE - 48%				

5 07/01/1970

Lagar Filling. Ebioor in the in	William Control of the Control of th	_	
Owned by Others - 52%			
Owned by SCE - 48%			
			TOTAL SCE
Mohave Owned by Others - 44%	Clark, NV	1	04/01/1971
Owned by SCE - 56%			
		2	10/01/1971
Owned by Others - 44%			
Owned by SCE - 56%			
			TOTAL SCE
	TOTAL COAL		
	TOTAL COAL		
NUCLEAR:			
San Onofre	San Diego	1	01/01/1968
Owned by Others - 20%			
Owned by SCE - 80%			
Owned by Others - 24.95%		2	08/08/1983
Owned by SCE - 75.05%			
		3	04/01/1984
Owned by Others - 24.95%		Ü	01, 01, 1301
Owned by SCE - 75.05%			
			TOTAL SCE
			00/01/1006
Palo Verde Owned by Others - 84.2%	Maricopa, AZ	1	02/01/1986
Owned by SCE - 15.8%			
		2	09/19/1986
Owned by Others - 84.2%			
Owned by SCE - 15.8%			
Page 63			
- 450 00			

Location

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Date of

Unit

Ge Na

Name of Plant	County		Operation	Ra
		3		ļ
Owned by Others - 84.2%				
Owned by SCE - 15.8%				
			TOTAL SCE	==
	TOTAL NUCLEAR:			=:
HYDRO:				
NORTHERN REGION HYDROELECTRIC PLANTS:				ĺ
Big Creek #1	Fresno	1 2 3 4	11/08/1913 11/08/1913 07/12/1923 06/08/1925	
			TOTAL PLANT	
Big Creek #2	Fresno	3 4 5 6	12/18/1913 01/11/1914 02/01/1921 03/31/1925	<u>-</u> -
			TOTAL PLANT	
Big Creek #2A	Fresno	1 2	08/06/1928 12/21/1928	
			TOTAL PLANT	
Big Creek #3	Fresno & Madera	1 2 3 4 5	10/03/1923 09/30/1923 10/05/1923 04/28/1948 02/24/1980	
			TOTAL PLANT	
Big Creek #4	Fresno & Madera	1 2	06/12/1951 07/02/1951	
			TOTAL PLANT	
Big Creek #4 Dam 7 (fishwater generator)	Fresno & Madera			
Big Creek #8	Fresno	1 2	08/16/1921 06/08/1929	
			TOTAL PLANT	
Mammoth Pool	Madera	1 2	03/28/1960 03/28/1960	
			TOTAL PLANT	

Page 64

Name of Plant	Location County	No.	Operation	Na Ra
NORTHERN REGION HYDROELECTRIC PLANTS (continued)				
Mammoth Pool - Res. (fishwater generator)	Madera			
Portal	Fresno	1	12/22/1956	
John S. Eastwood	Fresno	1	12/01/1987	
	TOTAL NORTHERN REG	ION HYDRO		==
EASTERN REGION HYDROELECTRIC PLANTS:				
Fontana	San Bernardino	1 2	12/22/1917 12/22/1917	
			TOTAL PLANT	
Kaweah #1	Tulare	1	05/25/1929	
Kaweah #2	Tulare	2	09/13/1929	
Kaweah #3	Tulare	1 2	05/29/1913 05/29/1913	
			TOTAL PLANT	
Kern River #1	Kern	1 2 3 4	05/19/1907 06/07/1907 07/29/1907 06/27/1907	
			TOTAL PLANT	
Kern River #3	Kern	1 2	05/13/1921 03/22/1921	
			TOTAL PLANT	
Kern River Borel	Kern	1 2 3	12/31/1904 12/31/1904 01/23/1932 	
Lytle Creek	San Bernardino	1 2	10/23/1904 09/15/1904	

			TOTAL PLANT	
Ontario #1	Los Angeles	1	12/00/1902	
		2	12/00/1902	
		3	12/00/1902	
			TOTAL PLANT	
Ontario #2	Los Angeles	1	06/13/1963	
Page 65				
				Ge
	Location	Unit		Na
Name of Plant	County	No.	Operation	Ra
EASTERN REGION HYDROELECTRIC PLANTS (continued)				
San Gorgonio #1*	Riverside	1	12/05/1923	
San Gorgonio #2*	Riverside	1	12/17/1923	
(Slated for decommissioning) Santa Ana #1	San Bernardino	1	02/14/1899	
	Jan Bornararno	2	02/10/1899	
		3 4	01/09/1899 01/10/1899	
		4		
			TOTAL PLANT	
Santa Ana #3 [Santa Ana #2 replaced by new Santa Ana #3	San Bernardino plant]	1	11/16/1999	
Sierra	Los Angeles	1	01/12/1922	
		2	02/16/1922	
			TOTAL PLANT	
Tule River	Tulare	1	09/14/1909	
		2	09/14/1909	
			TOTAL PLANT	
Mill Creek #1	San Bernardino	1	09/07/1893	
Mill Creek #2*	San Bernardino	1	08/03/1904	
Mill Creek #3	San Bernardino	3	03/20/1903	
		4 5	01/23/1904 03/03/1904	
		3		
			IOIAL PLANT	
Bishop Creek #2	Inyo	1	11/00/1908	
		3	06/00/1911	
Bishop Creek #2	Inyo	2	11/00/1908	

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			TOTAL PLANT	
Bishop Creek #3	Inyo	1 2 3	06/12/1913 06/12/1913 06/12/1913	
		Ŭ	TOTAL PLANT	
Bishop Creek #4	Inyo	1 2 3 4 5	09/20/1905 09/20/1905 00/00/1906 10/01/1907 00/00/1909	
			TOTAL PLANT	
Bishop Creek #5	Inyo	1 2	05/30/1943 06/01/1919	
*Not operational; currently being decor	nmissioned.		TOTAL PLANT	
Page 66				
Name of Plant	Location County	Unit No.	Date of Operation	Ge Na Ra
EASTERN REGION HYDROELECTRIC PLANTS (continued)				
Bishop Creek #6	Inyo	1	03/12/1913	
Lundy	Mono	1 2	12/09/1911 02/02/1912	

Name of Plant	County	No.	Operation	Ra
EASTERN REGION HYDROELECTRIC PLANTS (continued)				
Bishop Creek #6	Inyo	1	03/12/1913	
Lundy	Mono	1 2	12/09/1911 02/02/1912	
			TOTAL PLANT	
Poole	Mono	1	00/00/1924	
Rush Creek	Mono	1 2	10/17/1916 12/11/1917	
			TOTAL PLANT	
	TOTAL EASTERN F	REGION HYDRO		

PLANTS

TOTAL HYDRO PLANTS

TOTAL SCE OWNED RESOURCES (MAIN SYSTEM)

ISOLATED SYSTEMS:

Pebbly Beach (Diesel)	Los Angeles	7	07/03/1958
	(Catalina)	8	06/26/1963
		10	07/25/1966
		12	06/18/1976
		14	10/24/1986
		15	12/31/1995
			TOTAL DIAME
			TOTAL PLANT
Catalina Hydro	Los Angeles	1	05/05/1983
Catalina Hydro	Los Angeles	1 2	
Catalina Hydro	Los Angeles	1 2 3	05/05/1983

TOTAL SCE OWNED RESOURCES:

TOTAL ISOLATED SYSTEMS RESOURCES

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EXHIBIT B EXEMPT WHOLESALE GENERATORS [EWGs] AND FOREIGN UTILITY COMPANIES [FUCOs]

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EXHIBIT B EXEMPT WHOLESALE GENERATORS [EWGs] AND FOREIGN UTILITY COMPANIES [FUCOs]

EDISON CAPITAL

4.EC0	1 ELECTRICIDAD DE LA PAZ S.A. [FUCO]		
00	Edison International		
01	Edison Mission Group Inc.		
02	Edison Capital		
03	Edison Funding Company		
04	Mission Funding Epsilon		
05	Edison Capital International (Bermuda) Ltd.		
06	Edison Capital Latin American Investments	(Bermuda)	Ltd.

```
07
                             AIG-GE Capital Latin American Infrastructure Fund LP
0.8
                                Andes Energy XII Ltd.
09
                                    Paz Holdings Ltd.
10
                                       Electricidad de La Paz S.A.
4.EC02 EMPRESA DE LUZ Y FUERZA ELECTRICA DE ORURO S.A. [FUCO]
     Edison International
        Edison Mission Group Inc.
             Edison Capital
03
                Edison Funding Company
04
                   Mission Funding Epsilon
05
                      Edison Capital International (Bermuda) Ltd.
06
                          Edison Capital Latin American Investments (Bermuda) Ltd.
07
                             AIG-GE Capital Latin American Infrastructure Fund LP
0.8
                                Andes Energy XII Ltd.
09
                                    Paz Holdings Ltd.
10
                                       Empresa de Luz y Fuerza Electrica de Oruro S.A.
4.EC03 EPZ MISSION FUNDING MU TRUST [FUCO]
     Edison International
01
      Edison Mission Group Inc.
02
            Edison Capital
03
                Edison Funding Company
04
                   Mission Funding Epsilon
05
                      Mission Funding Alpha
06
                          Mission Funding Mu
07
                             EPZ Mission Funding Mu Trust
4.EC04 EPZ MISSION FUNDING NU TRUST [FUCO]
     Edison International
01
        Edison Mission Group Inc.
0.2
            Edison Capital
03
                Edison Funding Company
0.4
                   Mission Funding Epsilon
                      Mission Funding Delta
0.5
06
                          Mission Funding Nu
07
                             EPZ Mission Funding Nu Trust
4.EC05 LAKOTA RIDGE LLC [EWG]
    Edison International
01
       Edison Mission Group Inc.
02
            Edison Capital
03
                Edison Funding Company
04
                  Mission Funding Zeta
05
                      Lakota Ridge LLC 75%
Page 69
4.EC06 SHAOKATAN HILLS LLC [EWG]
     Edison International
01
       Edison Mission Group Inc.
02
             Edison Capital
03
                Edison Funding Company
0.4
                   Mission Funding Zeta
05
                      Shaokatan Hills LLC 75%
```

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4.EC07 WOODSTOCK HILLS LLC [EWG]
00 Edison International
01 Edison Mission Group Inc.
02
           Edison Capital
03
               Edison Funding Company
04
                  Mission Funding Zeta
05
                     Woodstock Hills LLC 75%
4.EC08 STORM LAKE POWER PARTNERS I LLC [EWG]
   Edison International
01
        Edison Mission Group Inc.
            Edison Capital
0.2
03
               Edison Funding Company
04
                  Mission Iowa Wind Company
                     Storm Lake Partners I LLC 99%
0.5
04
               Edison Capital Housing Investments
05
                  Mission Housing Gamma
05
                     Storm Lake Partners I LLC 1%
4.EC09 BISSON WINDFARM LLC [EWG]
00 Edison International
01
     Edison Mission Group Inc.
02
            Edison Capital
03
               Edison Funding Company
04
                  Mission Funding Zeta
0.5
                     Mission Minnesota Wind LLC
0.6
                         Bisson Windfarm LLC 95%
4.EC10 BOEVE WINDFARM LLC [EWG]
00 Edison International
0.1
      Edison Mission Group Inc.
02
           Edison Capital
0.3
               Edison Funding Company
04
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         Beove Windfarm LLC 99%
4.EC11 CG WINDFARM LLC [EWG]
00 Edison International
01
      Edison Mission Group Inc.
02
           Edison Capital
03
               Edison Funding Company
0.4
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         CG Windfarm LLC 99%
Page 70
4.EC12 FEY WINDFARM LLC [EWG]
00 Edison International
01
      Edison Mission Group Inc.
02
            Edison Capital
```

```
0.3
               Edison Funding Company
0.4
                  Mission Funding Zeta
0.5
                     Mission Minnesota Wind LLC
06
                         Fey Windfarm LLC 99%
4.EC13 K-BRINK WINDFARM LLC [EWG]
    Edison International
      Edison Mission Group Inc.
            Edison Capital
03
               Edison Funding Company
                  Mission Funding Zeta
04
05
                     Mission Minnesota Wind LLC
                         K-Brink Windfarm LLC 99%
06
4.EC14 TG WINDFARM LLC [EWG]
     Edison International
0.0
01
      Edison Mission Group Inc.
02
            Edison Capital
03
               Edison Funding Company
04
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         TG Windfarm LLC 99%
4.EC15 TOFTELAND WINDFARM LLC [EWG]
00 Edison International
01
      Edison Mission Group Inc.
02
            Edison Capital
0.3
               Edison Funding Company
0.4
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         Tofteland Windfarm LLC 91%
4.EC16 WESTRIDGE WINDFARM LLC [EWG]
00 Edison International
       Edison Mission Group Inc.
0.1
02
            Edison Capital
03
               Edison Funding Company
04
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         Westridge Windfarm LLC 92%
4.EC17 WINDCURRENT WINDFARMS LLC [EWG]
00 Edison International
01
       Edison Mission Group Inc.
0.2
            Edison Capital
03
               Edison Funding Company
04
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         Windcurrent Windfarms LLC 99%
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4.EC18 CARSTENSEN WIND LLC [EWG] 00 Edison International

```
Edison Mission Group Inc.
01
         Edison Capital
02
03
              Edison Funding Company
0.4
                 Mission Funding Zeta
05
                    Mission Minnesota Wind LLC
06
                        Carstensen Wind LLC 99%
4.EC19 GREENBACK ENERGY LLC [EWG]
   Edison International
01
     Edison Mission Group Inc.
           Edison Capital
03
               Edison Funding Company
                  Mission Funding Zeta
04
05
                    Mission Minnesota Wind LLC
06
                         Greenback Energy LLC 99%
4.EC20 LUCKY WIND LLC [EWG]
   Edison International
    Edison Mission Group Inc.
01
02
           Edison Capital
03
              Edison Funding Company
04
                  Mission Funding Zeta
05
                     Mission Minnesota Wind LLC
06
                         Lucky Wind LLC 99%
4.EC21 NORTHERN LIGHTS WIND LLC [EWG]
00 Edison International
      Edison Mission Group Inc.
           Edison Capital
03
              Edison Funding Company
0.4
                 Mission Funding Zeta
05
                    Mission Minnesota Wind LLC
06
                         Northern Lights Wind LLC 99%
4.EC 22 STAHL WIND ENERGY LLC [EWG]
00 Edison International
      Edison Mission Group Inc.
           Edison Capital
03
              Edison Funding Company
04
                 Mission Funding Zeta
05
                    Mission Minnesota Wind LLC
06
                        Stahl Wind Energy LLC 99%
EDISON MISSION ENERGY
4.EME01 EME HOMER CITY GENERATION L.P. [EWG]
00 Edison International
     Edison Mission Group Inc.
           Mission Energy Holding Company
03
               Edison Mission Energy
04
                  Edison Mission Holdings Co.
05
                     Chestnut Ridge Energy Company
06
                         EME Homer City Generation L.P. (99%LP)
```

```
Page 72
0.0
    Edison International
01
       Edison Mission Group Inc.
02
            Mission Energy Holding Company
0.3
                Edison Mission Energy
0.4
                   Edison Mission Holdings Co.
05
                      Mission Energy Westside, Inc.
                          EME Homer City Generation L.P. (1%GP)
06
4.EME02 MIDWEST GENERATION, LLC [EWG]
00 Edison International
01
        Edison Mission Group Inc.
            Mission Energy Holding Company
0.2
03
                Edison Mission Energy
04
                   Midwest Generation EME, LLC
05
                      Edison Mission Midwest Holdings Co.
06
                          Midwest Generation, LLC
4.EME03 SUNRISE POWER COMPANY LLC [EWG]
00 Edison International
     Edison Mission Group Inc.
01
02
            Mission Energy Holding Company
03
                Edison Mission Energy
04
                  Mission del Cielo, Inc.
05
                      Mission del Sol, LLC
06
                          Sunrise Power Company, LLC (50%)
4.EME04 BROOKLYN NAVY YARD COGENERATION PARTNERS, LP [EWG]
    Edison International
        Edison Mission Group Inc.
            Mission Energy Holding Company
0.2
03
                Edison Mission Energy
0.4
                   Mission Energy New York, Inc.
                      Brooklyn Navy Yard Cogeneration Partners, LP (50%)
0.5
4.EME05 LOY YANG B JOINT VENTURE [FUCO]
00 Edison International
        Edison Mission Group Inc.
02
            Mission Energy Holding Company
03
                Edison Mission Energy
                   Mission Energy Holdings International, Inc.*
04
0.5
                      MEC International B.V.
06A
                          Latrobe Power Pty Ltd (99%)
07A
                             Mission Victoria Partnership (52.31%)
08A
                                Latrobe Power Partnership (99%)
09A
                                    Loy Yang B Joint Venture (51%)
06B
                          Loy Yang Holdings Pty Ltd
07B
                             Edison Mission Energy Holdings Pty Ltd
08B
                                Edison Mission Energy Australia Ltd
09B
                                    Latrobe Power Partnership (1%)
10B
                                       Loy Yang B Joint Venture (51%)
___
06C
                          Loy Yang Holdings Pty Ltd
07C
                             Latrobe Power Pty Ltd (1%)
08C
                                Mission Victoria Partnership (52.31%)
```

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09C
                                     Latrobe Power Partnership (99%)
10C
                                        Loy Yang B Joint Venture (51%)
Page 73
06D
                          Loy Yang Holdings Pty Ltd
07D
                              Mission Energy Ventures Australia Pty Ltd
08D
                                 Mission Victoria Partnership (1%)
09D
                                     Latrobe Power Partnership (99%)
10D
                                        Loy Yang B Joint Venture (51%)
06E
                           Loy Yang Holdings Pty Ltd
07E
                              Traralgon Power Pty Ltd (1%)
08E
                                 Mission Victoria Partnership (46.69%)
09E
                                     Latrobe Power Partnership (99%)
10E
                                        Loy Yang B Joint Venture (51%)
06F
                           Traralgon Power Pty Ltd (99%)
07F
                              Mission Victoria Partnership (46.69%)
08F
                                 Latrobe Power Partnership (99%)
09F
                                     Loy Yang B Joint Venture (51%)
06G
                          Mission Energy Company (UK) Limited
07G
                              Mission Hydro (UK) Ltd
08G
                                 Mission Hydro Limited Partnership (1%)
09G
                                     EME Generation Holdings Ltd
10G
                                        EME Victoria Generation Ltd
11G
                                           Mission Energy Development Australia Pty Ltd
                                              Gippsland Power Pty Ltd
12G
                                                  Loy Yang B Joint Venture (49%)
13G
06H
                          MEC Wales B.V. (100%)
07H
                             Mission Hydro Limited Partnership (69%)
08H
                                 EME Generation Holdings Ltd
09H
                                     EME Victoria Generation Ltd
10H
                                        Mission Energy Development Australia Pty Ltd
11H
                                           Gippsland Power Pty Ltd
12H
                                              Loy Yang B Joint Venture (49%)
00
      Edison International
         Edison Mission Group Inc.
02
             Mission Energy Holding Company
03
                Edison Mission Energy
0.4
                   Mission Energy Wales Company
0.5
                      Mission Hydro Limited Partnership (30%)
06
                           EME Generation Holdings Ltd
0.7
                              EME Victoria Generation Ltd
0.8
                                 Mission Energy Development Australia Pty Ltd
09
                                     Gippsland Power Pty Ltd
10
                                        Loy Yang B Joint Venture (49%)
4.EME06 FIRST HYDRO COMPANY [FUCO]
    Edison International
0.1
         Edison Mission Group Inc.
             Mission Energy Holding Company
0.2
                Edison Mission Energy
0.3
                   Mission Energy Holdings International, Inc.*
0.4
0.5
                      MEC International B.V.
```

```
06J
                          Mission Energy Company (UK) Limited
07J
                              Mission Hydro (UK) Ltd
08J
                                 Mission Hydro Limited Partnership (1%)
                                     EME Generation Holdings Ltd
09J
                                        FFH No. 1 Limited
10J
                                           First Hydro Holdings Company (99%)
11J
                                              First Hydro Company (99%)
12J
Page 74
12J
                                              First Hydro Finance plc
13J
                                                  First Hydro Company (1%)
06K
                          MEC Wales B.V. (100%)
07K
                              Mission Hydro Limited Partnership (69%)
08K
                                 EME Generation Holdings Ltd
09K
                                     FFH No. 1 Limited
10K
                                        First Hydro Holdings Company (99%)
                                           First Hydro Company (99%)
11K
                                           First Hydro Finance plc
11K
12K
                                              First Hydro Company (1%)
00
      Edison International
01
        Edison Mission Group Inc.
02
             Mission Energy Holding Company
03
                Edison Mission Energy
04
                   Mission Energy Wales Company
0.5
                      Mission Hydro Limited Partnership (30%)
06
                           EME Generation Holdings Ltd
07
                              FFH No. 1 Limited
0.8
                                 First Hydro Holdings Company (99%)
09
                                     First Hydro Company (99%)
09
                                     First Hydro Finance plc
10
                                        First Hydro Company (1%)
00
      Edison International
01
         Edison Mission Group Inc.
02
             Mission Energy Holding Company
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
05
06
                          Mission Energy Company (UK) Limited
07
                              Mission Hydro (UK) Ltd
0.8
                                 FFH No. 1 Limited
09
                                     First Hydro Holdings Company (1%)
                                        First Hydro Company (99%)
10
10
                                        First Hydro Finance plc
11
                                           First Hydro Company (1%)
4.EME07 CBK POWER COMPANY LTD. [FUCO]
      Edison International
         Edison Mission Group Inc.
01
             Mission Energy Holding Company
02
03
                Edison Mission Energy
0.4
                   Mission Energy Holdings International, Inc.*
05
                      MEC International B.V.
```

```
06
                          Edison Mission Millennium B.V.
07
                             EME Caliraya B.V. (75%)
0.8
                                CBK Power Company Ltd. (49%)
07
                             EME Kayalaan B.V.
08
                                CBK Power Company Ltd. (1%)
4.EME08 KALAYAAN POWER MANAGEMENT CORPORATION [FUCO]
     Edison International
01
        Edison Mission Group Inc.
            Mission Energy Holding Company
                Edison Mission Energy
03
Page 75
04
                  Mission Energy Holdings International, Inc.*
05
                     MEC International B.V.
06
                          Edison Mission Operation and Maintenance Services B.V.
07
                             Kalayaan Power Management Corporation (50%)
4.EME09 ITALIAN VENTO POWER CORPORATION 4 S.R.L. [FUCO]
00 Edison International
01
        Edison Mission Group Inc.
02
             Mission Energy Holding Company
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
05
                      MEC International B.V.
06
                          Edison Mission Wind Power Italy B.V.
                             Italian Vento Power Corporation 4 S.r.l. (50%)
0.7
4.EME10 CONTACT ENERGY LIMITED [EWG]
     Edison International
0.1
        Edison Mission Group Inc.
            Mission Energy Holding Company
02
                Edison Mission Energy
0.3
                   Mission Energy Holdings International, Inc.*
04
05
                      MEC International B.V.
06
                          EME Atlantic Holdings Limited
07
                             EME Ascot Limited
08
                                EME Buckingham Limited
09
                                    EME Precision B.V.
10
                                       Mission Energy Universal Holdings
11
                                          Mission Energy Pacific Holdings
12
                                             Contact Energy Limited (50.598%)
10
                                       Mission Energy Universal Holdings
11
                                          Contact Energy Limited (0.624%)
4.EME11 TRI ENERGY COMPANY LIMITED [FUCO]
    Edison International
01
        Edison Mission Group Inc.
             Mission Energy Holding Company
02
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
05
                          EME Tri Gen B.V.
06
07
                             Tri Energy Company Limited (25%)
```

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4.EME12 IBERICA DE ENERGIAS, S.A. [FUCO]
00 Edison International
0.1
      Edison Mission Group Inc.
02
            Mission Energy Holding Company
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
05
                      MEC International B.V.
                          Hydro Energy B.V. (10%)
07
                             Iberica de Energias, S.A. (96.65%)
00
    Edison International
01
         Edison Mission Group Inc.
             Mission Energy Holding Company
0.2
                Edison Mission Energy
03
04
                   Mission Energy Holdings International, Inc.*
Page 76
0.5
                      MEC International B.V.
06
                          Iberian Hy-Power Amsterdam B.V.
07
                             Hydro Energy B.V. (90%)
NΩ
                                Iberica de Energias, S.A. (96.65%)
                          Iberica de Energias (3.35%)
0.7
4.EME13 ELECTROMETALURGICA DEL EBRO, S.A. [FUCO]
    Edison International
        Edison Mission Group Inc.
             Mission Energy Holding Company
                Edison Mission Energy
0.3
                   Mission Energy Holdings International, Inc.*
0.4
05
                      MEC International B.V.
06
                          Hydro Energy B.V. (10%)
                             Iberica de Energias, S.A. (96.65%)
07
                                Electrometalurgica del Ebro, S.A. (91.32%)
0.8
00
     Edison International
         Edison Mission Group Inc.
            Mission Energy Holding Company
0.2
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
0.5
                      MEC International B.V.
                          Iberian Hy-Power Amsterdam B.V.
06
07
                             Hydro Energy B.V. (90%)
08
                                Iberica de Energias, S.A. (96.65%)
09
                                    Electrometalurgica del Ebro, S.A. (91.32%)
07
                             Iberica de Energias, S.A. (3.35%)
08
                                Electrometalurgica del Ebro, S.A. (91.32%)
4.EME14 PERTH POWER PARTNERSHIP [FUCO]
    Edison International
01
        Edison Mission Group Inc.
             Mission Energy Holding Company
02
                Edison Mission Energy
03
                   Mission Energy Holdings International, Inc.*
0.4
05
                      MEC International B.V.
```

```
06
                          MEC Perth B.V. (100%)
07
                            Kwinana Power Partnership (99%)
0.8
                               Perth Power Partnership (70%)
00
     Edison International
01
        Edison Mission Group Inc.
            Mission Energy Holding Company
02
03
               Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
06
                          Loy Yang Holdings Pty. Ltd.
07
                             Edison Mission Energy Holdings Pty. Ltd.
08
                                Mission Energy (Kwinana) Pty. Ltd.
09
                                    Kwinana Power Partnership (1%)
                                       Perth Power Partnership (70%)
10
4.EME15 DOGA ENERJI URETIM SANAYI VE TICARET L.S. [FUCO]
00 Edison International
        Edison Mission Group Inc.
            Mission Energy Holding Company
Page 77
03
               Edison Mission Energy
04
                 Mission Energy Holdings International, Inc.*
05
                     MEC International B.V.
06
                         MEC Esenyurt B.V. (100%)
07
                             Doya Enerji Uretim Sanayi ve Ticaret L.S. (80%)
4.EME16 PT. PAITON ENERGY COMPANY [FUCO]
00 Edison International
        Edison Mission Group Inc.
01
            Mission Energy Holding Company
02
               Edison Mission Energy
03
04
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
05
                         MEC Indonesia B.V. (99%)
0.6
07
                             P. T. Paiton Energy Company (40%)
06
                         MEC International Holdings B.V.
07
                             MEC Indonesia B.V. (1%)
08
                               P. T. Paiton Energy Company (40%)
4.EME17 ISAB ENERGY, S.R.L. [FUCO]
00 Edison International
01
      Edison Mission Group Inc.
02
            Mission Energy Holding Company
03
                Edison Mission Energy
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
06
                         MEC Priolo B.V. (100%)
07
                             ISAB Energy, s.r.l. (49%)
4.EME18 DERWENT COGENERATION LIMITED [FUCO]
00 Edison International
        Edison Mission Group Inc.
01
02
             Mission Energy Holding Company
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03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
0.5
                      MEC International B.V.
                          Mission Energy Company (UK) Limited
06
0.7
                             Derwent Cogeneration Limited (33%)
4.EME19 LAKELAND POWER LIMITED [FUCO]
     Edison International
        Edison Mission Group Inc.
             Mission Energy Holding Company
03
                Edison Mission Energy
04
                   Mission Energy Holdings International, Inc.*
                      MEC International B.V.
05
06
                          Mission Energy Company (UK) Limited
                             Pride Hold Limited (99%)
07
                                Lakeland Power Limited
0.8
06
                          Pride Hold Limited (1%)
07
                             Lakeland Power Limited
4.EME20 ECOELECTRICA L.P. [FUCO]
   Edison International
01
      Edison Mission Group Inc.
02
            Mission Energy Holding Company
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                Edison Mission Energy
                   Mission Energy Holdings International, Inc.*
05
                      MEC International B.V.
06
                          EcoElectrica S.a.r.l.
07
                             EME del Caribe Holding GmbH
08
                                EME del Caribe
09
                                    EcoElectrica Holdings, Ltd. 50%
                                       EcoElectrica Ltd.
10
                                          Ecoelectrica LP (1%)
11
10
                                       Ecoelectrica LP (99%)
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^{*} Mission Energy Holdings International, Inc. directly owned 99.97% (100% of the Class A shares) International B.V. ("MECI") and indirectly owned 0.02% of MECI through its wholly owned subsidiar International LLC, which owned 0.01% or 100% of the Class B shares of MECI, and EME Southwest Pow which owned 0.01 or 100% of the Class C shares of MECI; Edison Mission Energy owned 0.01% (100% of shares) of MECI through its wholly owned subsidiary Edison Mission Project Co.