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BERRY PETROLEUM CO
Form 8-K
August 09, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 9, 2004

Berry Petroleum Company
(Exact name of registrant as specified in its charter)

| | | |
|-----------------|--------------|--------------------|
| Delaware | 1-9735 | 77-0079387 |
| (State or other | (Commission | IRS Employer |
| jurisdiction of | File Number) | Identification No. |
| incorporation) | | |

5201 Truxtun Avenue, Suite 300 Bakersfield, CA 93309
(Address of principal executive offices)

Registrant's telephone number, including area code (661) 616-3900

N/A
(Former name or former address, if changed since last report)

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Item 7. Financial Statements and Exhibits

(c) Exhibits

Exhibit 99 - News Release dated August 9, 2004 regarding the Registrant's financial and operating results for the three months ended June 30, 2004.

and

Item 12. Results of Operations and Financial Condition.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

On August 9, 2004, Berry Petroleum Company (Berry) announced financial results for the three months ended June 30, 2004. A copy of the news release announcing Berry's earnings results for three months ended June 30, 2004 is attached hereto as Exhibit 99.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BERRY PETROLEUM COMPANY

By /s/ Ralph J. Goehring
Name: Ralph J. Goehring
Title: Executive Vice President
 and Chief Financial Officer

August 9, 2004