

Edgar Filing: PARK OHIO HOLDINGS CORP - Form 8-K

6065 Parkland Blvd., Cleveland, Ohio 44124
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code
(440) 947-2000

Not applicable
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On April 5, 2017, Park-Ohio Industries, Inc. (the “Company”), an Ohio corporation and a wholly owned subsidiary of Park-Ohio Holdings Corp., announced that it has priced its offering of \$350 million aggregate principal amount of 6.625% senior notes due 2027 in an offering exempt from the registration requirements of the Securities Act of 1933 (the “Securities Act”). Pursuant to Rule 135c of the Securities Act, the Company is filing herewith the press release issued April 5, 2017 as Exhibit 99.1 hereto.

The senior notes to be offered will not be and have not been registered under the Securities Act, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Number Exhibit

99.1 Press Release Issued April 5, 2017

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Park-Ohio
Holdings
Corp.
(Registrant)

Dated: April 5, 2017 /s/ Robert
D. Vilsack
Robert D.
Vilsack
Secretary

Park-Ohio
Industries,
Inc.
(Registrant)

Dated: April 5, 2017 /s/ Robert
D. Vilsack
Robert D.
Vilsack
Secretary

Exhibit Index

| Exhibit No. | Description |
|----------------|-------------|
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| 99.1 | Press Release Issued April 5, 2017 |
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