

Edgar Filing: HUMANA INC - Form 4

HUMANA INC  
 Form 4  
 March 05, 2002

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person  
 Liston, Thomas J.  
 Humana Inc.  
 500 W. Main Street  
 Louisville, KY 40202
2. Issuer Name and Ticker or Trading Symbol  
 Humana Inc.  
 HUM
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Year  
 February 28, 2002
5. If Amendment, Date of Original (Month/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)  
 Senior Vice President - Strategy & Corporate Development
7. Individual or Joint/Group Filing (Check Applicable Line)  
 (X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Transaction Code	4. Securities Acquired (A) or Disposed of (D)		5. Amount of Securities Beneficially Owned at End of Month	
			Amount	Price		
Common (1)	2/14/02	F	V	2,145	\$13.27	53,855
Common (1)						880
						880
						720
						12,472

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Code	4. Transaction	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities	8. Percentage of Total Ownership
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	Price of			posed of (D)	Day/Year)				Title and Number	
	Deriva-				Date Expir				of Shares	
	tive			A/	Exer-ation					
	Secu-			D	cisa-Date					
	urity	Date	Code	V	Amount	ble				
Option (2)	15.5938					9/17/1/15/			Common (1)	5,800
						99 08				
Option (2)	15.5938					1/15/1/15/			Common (1)	5,800
						00 08				
Option (2)	15.5938					1/15/1/15/			Common (1)	5,800
						01 08				
Option (2)	15.5938					9/17/1/9/0			Common (1)	24,576
						99 07				
Option (2)	15.5938					1/9/01/9/0			Common (1)	12,104
						0 07				
Option (2)	15.5938					9/17/8/12/			Common (1)	26,370
						99 06				
Option (2)	15.5938					9/17/9/17/			Common (1)	6,090
						99 08				
Option (2)	15.5938					9/17/1/12/			Common (1)	13,760
						99 05				
Option (2)	19.25					1/15/1/1/5			Common (1)	6,667
						00 09				
Option (2)	19.25					1/15/1/15/			Common (1)	6,667
						01 09				
Option (2)	19.25					1/15/1/15/			Common (1)	6,666
						02 09				
Option (2)	9.5938					9/9/09/9/0			Common (1)	3,334
						0 09				
Option (2)	9.5938					9/9/09/9/0			Common (1)	3,333
						1 09				
Option (2)	9.5938					9/9/09/9/0			Common (1)	3,333
						12 09				
Option-ISO (2)	7.0938					7/13/7/13/			Common (1)	14,096
						01 10				
Option-ISO (2)	7.0938					7/13/7/13/			Common (1)	14,096
						02 10				
Option-ISO (2)	7.0938					7/13/7/13/			Common (1)	14,096
						03 10				
Option-NQ (2)	7.0938					7/13/7/13/			Common (1)	2,571
						01 10				
Option-NQ (2)	7.0938					7/13/7/13/			Common (1)	2,571

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							02	10			
Option-NQ (2)	7.0938						7/13/03	7/13/10	Common (1)	2,570	
Phantom Stock Units (41-for-1)							(4)	(4)	Common (1)	2,549.7	

Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, pursuant to the Company Rights Agreement, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, which entitles holders of the Company's Common Stock, in the event certain specified events occur, to acquire 1/100 of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.

(2) Right to buy pursuant to Company's 1996 Stock Incentive Plan for Employees.

(3) Shares held for my benefit as of June 30, 2000 under the Humana Retirement & Savings Plan ("HRSP") and a routine disposition of shares to fund an administrative fee assessment under a Tax-Conditioned Plan, exempt under Rule 16b-3(c).

(4) Phantom stock units held for my benefit as of December 31, 2001 under the Humana Excess Plans, exempt under Rule 16b-3(d).