GENERAL MOTORS CORP Form 8-K March 01, 2002

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549-1004

FORM 8-K
CURRENT REPORT PURSUANT TO SECTION 13 OF
THE SECURITIES EXCHANGE ACT OF 1934

 $$\operatorname{\textsc{Date}}$ of Report (Date of earliest event reported) March 1, 2002

GENERAL MOTORS CORPORATION
----(Exact name of registrant as specified in its charter)

STATE OF DELAWARE 1-143 38-0572515

(State or other jurisdiction of incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

300 Renaissance Center, Detroit, Michigan 48265-3000
-----(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (313) 556-5000

ITEM 5. OTHER ITEMS

On March 1, 2002, General Motors Corporation (GM) issued a news release announcing February production results and first- and second-quarter schedules. The release is as follows:

Record Truck Sales Lead GM To Another Strong Sales Month

- GM Total Sales Up Slightly Over Year Ago Levels
- GM Sets All-Time Industry February Truck Sales Record
- Retail Sales Up 8 Percent Over Last Year
- Truck Sales Up 22 percent Retail Truck Sales Up 27 Percent
- Midsize Utilities Up 69 Percent Over Last Year

GM Announces February Production Results, First- and Second-Quarter Schedules

DETROIT -- General Motors dealers sold 411,111 new cars and trucks in February in the United States, up slightly over last year. GM's retail sales were up 8 percent over year ago levels due to a 27 percent increase in retail truck sales. GM car sales were down 19 percent with a portion of the decline being attributable to a 29 percent reduction in fleet volume.

"Our sales were exceptional in February, exceeding our expectations despite a large reduction in daily rental fleet volume," said Bill Lovejoy, group vice president of North America Vehicle Sales, Service and Marketing. "Our retail sales through February have exceeded year ago levels, our inventories are in excellent shape and we continue to stabilize share. Our momentum is being driven by our gains on the truck side of the business and GM is running at an all-time industry record sales rate through February."

Lovejoy continued, "The 'GM Overdrive' marketing campaign drove consumers into showrooms as evidenced by our February sales performance. Combined with the outstanding sales efforts of our dealers, we are well positioned to build on the momentum we achieved in 2001."

GM Truck Sales

For February, GM's industry leading truck lineup maintained its brisk growth with deliveries up 22 percent and set an all-time industry record for February truck sales (239,101). GM achieved midsize utility leadership with exceptional sales of the Chevrolet TrailBlazer (22,189) and the GMC Envoy (8,604). GM's combined mid-utility sales were 50,840 units, an increase of 69 percent over last February.

Once again, GM continued its leadership in the full-size pickup market (90,506 units - up 26 percent) and also maintained its leadership in full-size utilities with sales up 14 percent (41,804 units). The new Cadillac EXT continued to increase its monthly sales and the all-new Saturn VUE achieved better than expected sales in February helping to strengthen GM's position in the small utility segment.

GM Car Sales

GM car sales were down 19 percent in February due in part to a 29 percent reduction in fleet volume. However, several GM cars had strong sales performances in February. Chevrolet Corvette continued its strong selling pace with 3,354 deliveries, an increase of 21 percent. Chevrolet Impala maintained its impressive sales (19,553), up 6 percent over last February. Pontiac Grand Prix increased 2 percent over last year and SAAB 9-3 increased 32 percent.

With all-new vehicles Cadillac CTS and Escalade EXT, Saturn VUE and Pontiac Vibe currently arriving in dealerships and slated for full production within the next several months, GM is expecting to build momentum in calendar year '02 in the luxury and entry level markets.

February Sales Records

SAAB Cars

Chevrolet Impala Chevrolet Corvette

GM Trucks

Chevrolet Trucks GM Pickups

Chevrolet Pickups

Chevrolet Silverado GMC Sierra GM Utilities Chevrolet Utilities GMC Utilities GM Small Utilities GM Mid Utilities GM Full-Size Utilities

Chevrolet Suburban Chevrolet Tahoe GMC Yukon GMC Yukon XL Cadillac Escalade

CYTD Records

GM Trucks

Chevrolet Trucks GM Pickups

Chevrolet Pickups

GMC Sierra GM Utilities

Chevrolet Utilities

GMC Utilities GM Small Utilities GM Mid utilities

GM Full-Size Utilities Chevrolet Full-Size Utilities

Chevrolet Tahoe

GMC Full-Size Utilities

GMC Yukon

Cadillac Escalade

Certified Used Sales

Once again GM gained momentum in the used car market, achieving approximately 21,600 total used certified vehicle sales for February, including the Cadillac, Saturn and SAAB certified brands. The GM Certified Used Vehicle brand had another stellar month, selling 18,028 units. Lovejoy commented on the success of GM's certified used vehicle programs. "We are continuing our pursuit to be the segment leader in Certified Used Vehicles. We have the strength and support of our dealer network and we fully expect to achieve this goal."

GM Announces February Production Results, First- and Second-Quarter Schedules ______

In February, GM produced 463,000 vehicles (215,000 cars and 248,000 trucks) in North America, up 25 percent from 370,000 vehicles (172,000 cars and 198,000 trucks) produced in February 2001. (Totals include joint venture production of 8,000 vehicles in February and 8,000 vehicles in February 2001.)

As a result of the stronger industry sales outlook and GM's performance in the retail market, GM's first-quarter production forecast, as announced on Feb. 25, will be 1.34 million vehicles (591,000 cars and 749,000 trucks). The previous estimate was 1.32 million vehicles (585,000 cars and 735,000 trucks). In the first quarter of 2001, GM produced 1.214 million vehicles (581,000 cars and 633,000 trucks).

GM's second-quarter production forecast, also announced on Feb. 25, is 1.425 million vehicles (605,000 cars and 820,000 trucks). In the second quarter of 2001, GM produced 1.364 million vehicles (638,000 cars and 726,000 trucks).

GM also announced the following production forecast information for its international regions:

- GM Europe - First-quarter production is 459,000 vehicles, a reduction of 1,000 vehicles from the previous estimate. The second-quarter production forecast is 463,000 vehicles.

- GM Asia Pacific First-quarter production is 61,000 vehicles, an increase of 2,000 vehicles from the previous estimate. The second-quarter production forecast is 66,000 vehicles.
- GM Latin America, Africa and the Middle East First-quarter production is 135,000 vehicles, a reduction of 3,000 vehicles from the previous estimate. The second-quarter production forecast is 147,000 vehicles.

Note: GM sales and production results are available on GM Media Online at http://media.gm.com by clicking on News, then Sales/Production.

In this press release and related comments by General Motors management, our use of the words "expect," "anticipate," "estimate," forecast," "objective," "plan," "goal" and similar expressions is intended to identify forward looking statements. While these statements represent our current judgement on what the future may hold, and we believe these judgements are reasonable, actual results may differ materially due to numerous important factors that are described in GM's most recent report on SEC Form 10-K (at page II-20) which may be revised or supplemented in subsequent reports on SEC Forms 10-Q and 8-K. Such factors include, among others, the following: changes in economic conditions, currency exchange rates or political stability; shortages of fuel, labor strikes or work stoppages; market acceptance of the corporation's new products; significant changes in the competitive environment; changes in laws, regulations and tax rates; and, the ability of the corporation to achieve reductions in cost and employment levels to realize production efficiencies and implement capital expenditures at levels and times planned by management.

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Detroit -- General Motors dealers in the United States today reported the following vehicle sales:

	F	February		Calendar Year-to-Date January - February				
Curr S/D: 24 Prev S/D: 24	2002	2001	% Chg per S/D	2002	2001	% Chg		
Vehicle Total	411,111	409,535	0.4	710,745	753 , 062	-5.6		
Car Total	172,010	213,121	-19.3	288,643	390 , 313	-26.0		
Truck Total	239,101	196,414	21.7	422,102	362 , 749	16.4		
Light Truck Total	236 , 294	193 , 186	22.3	417,000	357 , 026	16.8		
Light Vehicle Total	408,304	406,307	0.5	705,643	747,339	-5.6		

Market Division Vehicle Total	F	ebruary		Calendar Year-to-Date January - February				
	2002	2001	% Chg per S/D	2002	2001	% Chg		
Buick Cadillac	34,260 13,353	30,520 13,857	12.3 -3.6	53,595 24,795	57,084 25,092	-6.1 -1.2		

Chevrolet	235,788	225,866	4.4	416,936	409,237	1.9
GMC	47,880	40,916	17.0	82 , 920	75 , 314	10.1
Hummer	38	77	-50.6	90	169	-46.7
Oldsmobile	15,805	27,132	-41.7	26,863	51,886	-48.2
Other - Isuzu	921	1,206	-23.6	1,695	2,135	-20.6
Pontiac	42,734	47,236	-9.5	67,946	85 , 641	-20.7
Saab	2,699	2,348	14.9	4,274	4,662	-8.3
Saturn	17,633	20,377	-13.5	31,631	41,842	-24.4
Sales of Domestical	lly Produced '	Vehicles				
Car	169 , 252	210 , 114	-19.4	284 , 255	384 , 288	-26.0

Twenty-four selling days for the February period this year and twenty-four for last year. $\ensuremath{\text{}}$

Light Truck 236,294 193,186 22.3 417,000 357,026 16.8

2-1P GM Car Deliveries - (United States) February 2002

	(1)	February		Calend Janua		
	2002	2001	%Chg per S/D	2002	2001	% Chg
Selling Days (S/D)	24	24				
Century	12,608	10 , 089	25.0	17 , 655	19 , 615	-10.0
LeSabre	10,177	12,798	-20.5	17,567	22,746	-22.8
Park Avenue	2,373	3,331	-28.8	3,906	5 , 865	-33.4
Regal	2,853	4,302	-33.7	4,332	8,858	-51.1
Riviera	0	0	*** *	0	0	***.*
Buick Total	28,011	30 , 520	-8.2	43,460	57 , 084	-23.9
Catera	59	 659	-91.0	114	1,363	-91.6
CTS	889	0	*** *	1,113	0	***.*
DeVille	5 , 839	9,237	-36.8	11,598	•	-32.5
Eldorado	551	644	-14.4	1,021	1,182	-13.6
Seville	1,911	1,590	20.2	3,492	2,929	19.2
Cadillac Total	9,249	12,130	-23.8	17,338	22,659	-23.5
Camaro	2,800	2 , 561	9.3	4,852	4,509	7.6
Cavalier	19,380	26,479	-26.8	34,851	42,700	-18.4
Corvette	3 , 354	2,766	21.3	5,797	5,018	15.5
Impala	19 , 553	18,365	6.5	32,277	33,288	-3.0
Lumina	2	-,	*** *	3	8,144	***.*
Malibu	14,547		-14.8	25,426	30,153	-15.7
Metro	0	1,636	*** *	2	3,806	***.*
Monte Carlo	5,851			10,006	•	-12.3
Prizm	2,250	5,156	-56.4	4,131	9,776	-57.7

^{*}American Isuzu Motors, Inc. dealer sales of commercial vehicles distributed by General Motors Corporation as reported to General Motors by American Isuzu Motors, Inc.

Chevrolet Total	67,737	84,696	-20.0	117,345	148,803	-21.1
Alero	10,349	13,141	-21.2	17 , 590	26,548	-33.7
Aurora	932	3,404	-72.6	1,466	6,167	-76.2
Cutlass	0	4	***.*	0	8	***.*
Eighty Eight	0	0	***.*	0	0	***.*
Intrigue	1,409	5,215	-73.0	2,337	8,819	-73.5
Oldsmobile Total	12,690	21,764	-41.7	21,393	41,542	-48.5
Bonneville	3 , 287	4 , 437	-25 . 9	5 , 082	7 , 126	-28.7
Firebird	2,218	1,883	17.8	3,710	3,378	9.8
Grand Am	14,397	17,375	-17.1	23,627	33,640	-29.8
Grand Prix	10,280	10,073	2.1	14,977	15,436	-3.0
Sunfire	6 , 976	7,518	-7.2	11,648	14,141	-17.6
Vibe	507	0	***.*	540	0	***.*
Pontiac Total	37,665	41,286	-8.8	59,584	73,721	-19.2
900	3	0	***.*	3	0	***.*
9000	2	0	***.*	2	0	***.*
9-3	1,828	1,389	31.6	2,858	2,538	12.6
9-5	866	959	-9.7	1,411	2,124	-33.6
Saab Total	2,699	2,348	14.9	4,274	4,662	-8.3
Saturn L Series	5,874	7 , 674	-23 . 5	10 , 391	15 , 724	-33.9
Saturn S Series	8,085	12,703	-36.4	14,858	26,118	-43.1
Saturn Total	13,959	20,377	-31.5	25,249	41,842	-39.7
GM Total	172,010	213,121	-19.3	288,643	390,313	-26.0
	GM Car Deliv	eries by	Producti	on Source	<u> </u>	
GM North America *	169 , 252	210,114	-19.4	284 , 255	384 , 288	-26.0
GM Import	2 , 758	3,007	-8.3	4,388	6,025	-27.2
GM Total	172,010	213,121	-19.3	288,643	390 , 313	-26.0

^{*} Includes U.S./Canada/Mexico

2-1P GM Car Deliveries - (United States) February 2002

	(1)	February				Year-to-Date February	
	2002	2001	%Chg per S/D	2002	2001	% Chg	
Selling Days (S/D)	24	24					
GM Car Deliver	ies by Pi	roduction	Source a	nd Market	ing Divis	ion	
Buick Total	28,011	30,520	-8.2	43,460	57 , 084	-23.9	
Cadillac Total	9,190	11,471	-19.9	17,224	21,296	-19.1	
Chevrolet Total	67 , 737	84,696	-20.0	117,345	148,803	-21.1	
Oldsmobile Total	12,690	21,764	-41.7	21,393	41,542	-48.5	
Pontiac Total	37,665	41,286	-8.8	59 , 584	73 , 721	-19.2	
Saturn Total	13,959	20,377	-31.5	25,249	41,842	-39.7	
GM North America							
Total*	169,252	210,114	-19.4	284,255	384,288	-26.0	

Cadillac Total	59	659	-91.0	114	1,363	-91.6
Saab Total	2,699	2,348	14.9	4,274	4,662	-8.3
GM Import Total	2,758	3,007	-8.3	4,388	6,025	-27.2
GM	M Vehicle Del	iveries b	y Market	ing Divis	ion	
Buick Total	34,260	30,520	12.3	53 , 595	57,084	-6.1
Cadillac Total	13,353	13,857	-3.6	24,795	25,092	-1.2
Chevrolet Total	235,788	225,866	4.4	416,936	409,237	1.9
GMC Total	47,880	40,916	17.0	82 , 920	75,314	10.1
Hummer Total	38	77	-50.6	90	169	-46.7
Oldsmobile Total	15,805	27,132	-41.7	26,863	51,886	-48.2
Other-Isuzu Total	921	1,206	-23.6	1,695	2,135	-20.6
Pontiac Total	42,734	47,236	-9.5	67 , 946	85 , 641	-20.7
Saab Total	2,699	2,348	14.9	4,274	4,662	-8.3
Saturn Total	17,633	20,377	-13.5	31,631	41,842	-24.4
GM Total	411,111	409,535	0.4	710,745	753 , 062	-5.6

^{*} Includes US/Canada/Mexico

3-1P GM Truck Deliveries - (United States) February 2002

	(1)	February			lar Year-t ıry - Febr	
	2002	2001	%Chg per S/D	2002	2001	% Chg
Selling Days (S/D)	24	24				
Rendezvous	6 , 249	0	***.*	10 , 135	0	***.*
Total Buick	6,249	0	***.*	10,135	0	***.*
Escalade	3,129	1,727	81.2	5 , 767	2,433	137.0
Escalade EXT	975	0	*** *	1,690	0	***.*
Total Cadillac	4,104	1,727	137.6	7,457	2,433	206.5
Astro	4 , 125	5,571	-26.0	 6 , 939	10,381	-33.2
C/K Suburban (Chevy)	11,935	11,632	2.6	21,525	22,133	-2.7
Chevy C/T Series	426	633	-32.7	844	985	-14.3
Chevy P Models & Mtr Hms	0	10	***.*	0	20	***.*
Chevy W Series	189	175	8.0	379	358	5.9
Express Cutaway/G Cut	1,497	1,184	26.4	2,646	2,064	28.2
Express Panel/G Van	5,610	5,651	-0.7	9,656	10,500	-8.0
Express/G Sportvan	1,294	791	63.6	1,781	1,866	-4.6
S/T Blazer	9,642	19,827	-51.4	17,371	35 , 694	-51.3
S/T Pickup	12,891	13,959	-7.7	22,278	24,044	-7.3
Tahoe	17,736	14,932	18.8	31,710	29,182	8.7
Tracker	3,417	4,219	-19.0	6,416	7,629	-15.9
TrailBlazer	22,189	59	*** *	39 , 600	59	***•*
Venture	6 , 299	5,849	7.7	9,827	11,178	-12.1
Avalanche	8,369	0	***.*	15,003	0	***.*
Silverado-C/K Picku			10.2	113,616		8.9
Chevrolet Fullsize		•		,	•	
Pickups	70,801	56 , 678	24.9	128,619	104,341	23.3
Chevrolet Total	168,051	141,170	19.0	299,591	260,434	15.0

C/K suburban (BMC)							
GMC W Series	C/K Suburban (GMC)	0	11	****	14 612	20	***.*
GMC Waeries 311 306 1.6 531 559 -5.0 P Models & Mtr Hms (GMC) 0 5 ***.* 0 7 ***.* P Models & Mtr Hms (GMC) 1 5 ***.* 0 7 ***.* Safari (GMC) 204 5,873 -96.5 435 10,905 -96.0 Safari (GMC) 1,316 2,025 -35.0 2,996 3,687 -43.2 Savana Panel/G Classic 1,658 2,518 -34.2 2,928 4,024 -27.2 Savana Special/G Cut 504 590 -14.6 882 966 -8.7 Savana/Kally 206 168 22.6 318 323 -1.5 Sierra 18,730 15,037 24.6 32,340 27,716 16.7 Sonoma 3,254 3,157 3.1 5,753 5,486 4.9 Yukon 7 4,000 40,916 17.0 82,920 75,314 10.2 Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Cher-Isuzu F Series 160 152 5.3 284 310 -8.4 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Cher-Isuzu F Series 160 152 5.3 284 310 -8.4 Oldsmobile Total 2,325 2,576 -9.7 3,846 5,514 -30.3 Trans Sport 0 0 *** * 0 0 0 *** * Fontiac Total 3,674 0 *** * 6,382 0 *** * Fontiac Total 3,674 0 *** * 6,382 0 *** * Fontiac Total 3,674 0 *** * 6,382 0 *** * Fontiac Total 2,39,101 196,414 21.7 422,102 362,749 16.4 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Import 0 0 *** * * 6,382 0 *** * * * * * * * * * * * * * * * *	_				•		
P Models & Mtr Hms (GMC)							
S/T Jimmy 204 5,873 -96.5 435 10,905 -96.0 Safari (GMC) 1,316 2,025 -35.0 2,096 3,687 -43.2 Savana Panel/G Classic 1,658 2,518 -34.2 2,928 4,024 -27.2 Savana Special/G Cut 504 590 -14.6 882 966 -8.7 Savana/Rally 206 168 22.6 318 323 -1.5 Sierra 18,730 15,037 24.6 32,340 27,716 16.7 Sonoma 3,254 3,157 3.1 5,753 5,486 4.9 Yukon 6,750 5,579 21.0 12,042 10,931 10.2 Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Bravada							
Safari (MC)							
Savana Panel/G Classic 1,658 2,518 -34.2 2,928 4,024 -27.2 Savana Special/G Cut 504 590 -14.6 882 966 -8.7 Savana/Rally 206 168 22.6 318 323 -1.5 Sierra 18,730 15,037 24.6 32,340 27,716 16.7 Sonoma 3,254 3,157 3.1 5,753 5,486 4.9 Yukon 6,750 5,579 21.0 12,042 10,931 10.2 Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu F Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu T Series 761 1,054 -27.8 1,411 1,054 -27.8 1,411 1,054 -27.8 1,411 1,054 -27.	_		•			•	
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Savana/Rally 206 168 22.6 318 323 -1.5 Sierra 18.730 15.037 24.6 32,340 27.716 16.7 Sonoma 3,254 3,157 3.1 5,753 5,866 4.9 Yukon 6,750 5,579 21.0 12,042 10,931 10.2 Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series						•	
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Sonoma 3,254 3,157 3.1 5,753 5,486 4.9 Yukon 6,750 5,579 21.0 12,042 10,931 10.2 Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu Total 921 1,206 -27.8 1,411 1,825 -22.3 Aztek <	-						
Yukon XL 5,383 4,651 15.7 9,330 8,928 4.5 GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 **** 0 0 ***** Fontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 **** 6,382 0 ***** Saturn Total 3,674 0 **** 6,382 0 ***** GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***** 0 0 0 ***** GM Source 4 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***** 0 0 0 *****	Sonoma						4.9
Yukon XL	Yukon		•			•	
GMC Total 47,880 40,916 17.0 82,920 75,314 10.1 Hummer H1 38 77 -50.6 90 169 -46.7 Hummer Total 38 77 -50.6 90 169 -46.7 Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4	Yukon XL			15.7			4.5
### Hummer Total 38 77 -50.6 90 169 -46.7 Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* GM Import 0 0 ***.* O 0 ***.*	GMC Total		40,916	17.0	82 , 920		10.1
Bravada 1,627 1,695 -4.0 2,981 3,248 -8.2 Silhouette 1,488 3,673 -59.5 2,489 7,096 -64.9 Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4	Hummer H1	38	77	-50.6	90	169	-46.7
Silhouette	Hummer Total	38	77	-50.6	90	169	-46.7
Oldsmobile Total 3,115 5,368 -42.0 5,470 10,344 -47.1 Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ****** 0 0 0 ****** Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***** 6,382 0 ***** Saturn Total 3,674 0 ***** 6,382 0 ***** GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***** 0 0 ******	Bravada	1,627	1,695	-4.0	2 , 981	3 , 248	-8.2
Other-Isuzu F Series 160 152 5.3 284 310 -8.4 Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.*	Silhouette	1,488	3,673	-59.5	2,489	7,096	-64.9
Other-Isuzu N Series 761 1,054 -27.8 1,411 1,825 -22.7 Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Total 238,059 195,259 21.9 420,203 360,536 16.5 GM Total 239,101 196,414 21.7 422,102 362,749 16.4	Oldsmobile Total	3,115	5,368	-42.0	5,470	10,344	-47.1
Other-Isuzu Total 921 1,206 -23.6 1,695 2,135 -20.6 Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* GM Import 0 0 ***.*	Other-Isuzu F Series	160	152	5.3	284	310	-8.4
Aztek 2,325 2,576 -9.7 3,846 5,514 -30.3 Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	Other-Isuzu N Series	761	1,054	-27.8	1,411	1,825	-22.7
Montana 2,744 3,374 -18.7 4,516 6,406 -29.5 Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	Other-Isuzu Total	921	1,206	-23.6	1,695	2,135	-20.6
Trans Sport 0 0 ***.* 0 0 ***.* Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	Aztek	2,325	2,576	-9.7	3,846	5,514	-30.3
Pontiac Total 5,069 5,950 -14.8 8,362 11,920 -29.8 VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*		2,744	3 , 374		4,516	6,406	
VUE 3,674 0 ***.* 6,382 0 ***.* Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	-						
Saturn Total 3,674 0 ***.* 6,382 0 ***.* GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	Pontiac Total	5 , 069	5 , 950	-14.8 	8 , 362 	11 , 920 	-29 . 8
GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	VUE		0			0	•
GM TRUCK Deliveries by Production Source GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	Saturn Total	3,674 	0	***.*	6,382 	0	***.*
GM North America * 238,059 195,259 21.9 420,203 360,536 16.5 GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	GM Total	239,101	196,414	21.7	422,102	362,749	16.4
GM Import 1,042 1,155 -9.8 1,899 2,213 -14.2 GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	GM	TRUCK Deli	veries by	Product	ion Sourc	:e	
GM Total 239,101 196,414 21.7 422,102 362,749 16.4 GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	GM North America *	238,059	195 , 259	21.9	420,203	360 , 536	16.5
GM Light Duty Truck Deliveries by Production Source GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	GM Import	1,042	1 , 155	-9 . 8	1 , 899	2,213	-14.2
GM North America * 236,294 193,186 22.3 417,000 357,026 16.8 GM Import 0 0 ***.* 0 0 ***.*	GM Total	239,101	196,414	21.7	422,102	362 , 749	16.4
GM Import 0 0 ***.* 0 0 ***.*	GM Light	Duty Truc	ck Deliver	ies by F	roduction	Source	
	GM North America *	236,294	193 , 186	22.3	417,000	357 , 026	16.8
GM Total 236,294 193,186 22.3 417,000 357,026 16.8	GM Import	0	0	****	0	0	***.*
	GM Total	 236 , 294	 193 , 186	22.3	417,000	357 , 026	16.8

^{*} Includes U.S./Canada/Mexico

3-1P GM Truck Deliveries - (United States) February 2002

Calendar Year-to-Date

	(1)	February		January - February			
	2002	2001	%Chg per S/D	2002	2001	 % Chg	
Selling Days (S/D)	24	24					
GM TRUCK Deliver	ies by Pr	roduction	Source a	nd Market	ing Divis	ion	
Buick Total	6 , 249	0	***.*	10 , 135	0	***.*	
Cadillac Total	4,104	1,727	137.6	7,457	2,433	206.5	
Chevrolet Total	167,930	141,070	19.0	299,340	260,195	15.0	
GMC Total	47,641	40,759	16.9	82 , 522	74,959	10.1	
Hummer Total	38	77	-50.6	90	169	-46.7	
Oldsmobile Total	3,115	5,368	-42.0	5,470	10,344	-47.1	
Other-Isuzu Total	239		-22.4	445	516	-13.8	
Pontiac Total	5,069	5,950	-14.8	8,362	11,920	-29.8	
Saturn Total	3,674	0	***.*	6 , 382	0	*** *	
GM North America							
Total*	238,059	195,259	21.9	420,203	360,536	16.5	
Chevrolet Total	121	100	21.0	 251	239	5.0	
GMC Total	239	157		398	355	12.1	
Other-Isuzu Total	682		-24.1	1,250		-22.8	
GM Import Total	1,042			1,899	2,213	-14.2	
GM Light Truck Deli							
Buick Total	6,249	0	***.*	10,135	0	***.*	
Cadillac Total	4,104		137.6	7,457	2,433	206.5	
Chevrolet Total	167,436		19.3	298,368	259,071	15.2	
GMC Total	46,609		17.4	80,736	73,089	10.5	
Hummer Total	38	77	-50.6	90	169	-46.7	
Oldsmobile Total	3,115			5,470	•	-47.1	
Pontiac Total	5,069		-14.8	8,362	•	-29.8	
Saturn Total	3 , 674	0	***.*	6 , 382	0	***•*	
GM North America Total*	236,294	193,186	22.3	417,000	357 , 026	16.8	
GM Light Truck	Deliveri	les by Mai	rketing D:	ivision			
Buick Total	6,249	0	***.*	10 , 135	0	***.*	
Cadillac Total		1,727		•	2,433	206.5	
Chevrolet Total		140,352	19.3		259,071	15.2	
GMC Total	46,609				73,089		
Hummer Total	38	77	-50.6	90	169	-46.7	
Oldsmobile Total		5 , 368					
Pontiac Total		5,950		8,362			
Saturn Total	3,674			6 , 382		***.*	
GM Total		193,186		417,000 357,026		16.8	
* Includes US/Canada/Mex	ico						

03/01/2002

		GMNA							
							Total	Memo:	
Units 000s	Car*	Truck*	Total	GME**	GMLAAM	GMAP	Worldwide	NUMMI	CAMI

2002 Q1 # O/(U) prior	591	749	1,340	459	135	61	1,995	12	11
forecast:0	6	14	20	(1)	(3)	2	18	0	0
2002 Q2 # O/(U) prior	605	820	1,425	463	147	66	2,101	17	17
forecast:0	0	0	0	0	0	0	0	0	0
		GMNA							
Units 000s	Car	Truck	Total	GME	GMLAAM	GMAP	Total Worldwide	Memo: NUMMI	CAMI
1998									
1st Qtr.	673	702	1,375	424	146	36	1,981	16	10
2nd Qtr.	615	557	1,172	479	153	39	1,843	7	14
3rd Qtr.	592	410	1,002	440	137	37	1,616	11	3
4th Qtr.	819	691	1,510	522	89	36 	2 , 157	12	18
CY	2,699	2,360	5 , 059	1,864	525	148	7 , 596	46	45
1999									
1st Qtr.	781	725	1,506	524	93	38	2,161	12	23
2nd Qtr.	760	795	1,555	533	110	25	2,223	12	23
3rd Qtr.	660	699	1,359	427	112	47	1,945	13	17
4th Qtr.	759	694	1,453	530	97 	47 	2 , 127	12 	26
CY	2,960	2,913	5 , 873	2,014	412	157	8,456	49	89
2000									
1st Qtr.	746	775	1,521	572	118	40	2,251	13	24
2nd Qtr.	787	781	1,568	534	140	45	2,287	13	23
3rd Qtr.	689	630	1,319	374	151	53	1,897	12	22
4th Qtr.	670	694	1,364	513	135	47	2,059	12	23
CY	2,892	2,880	5 , 772	1,993	544	185	8,494	50	92
2001									
1st Qtr.	581	633	1,214	538	138	51	1,941	13	14
2nd Qtr.	638	726	1,364	491	165	64	2,084	13	16
3rd Qtr.	573	665	1,238	373	146	74	1,832	11	15
4th Qtr.	573	721	1,294	441	127	67 	1,929 	9	16
CY	2,365	2,745	5,110	1,842	575	256	7 , 786	46	61
2002									
1st Qtr. #	591	749	1,340	459	135	61	1,995	12	11
2nd Qtr. #	605	820	1,425	463	147	66	2,101	17	17

[@] Numbers may vary due to rounding

Note: Beginning with Q1 2001, a reclassification has been made in the International regions to count vehicles as production in the region of final assembly. 1999 and 2000 data has been adjusted to reflect this

^{*} NUMMI units included in GMNA Car, CAMI units included in GMNA Car and Truck figures.

^{**} GME Production includes Saab back to 1999

[#] Denotes estimate

reclassification.

This report is governed by the Safe Harbor language found in the Terms and Conditions on the GM Institutional Investor website.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

March 1, 2002

Ву

/s/Peter R. Bible
-----(Peter R. Bible,
Chief Accounting Officer)