

Edgar Filing: GENERAL MOTORS ACCEPTANCE CORP - Form 424B3

GENERAL MOTORS ACCEPTANCE CORP

Form 424B3

February 19, 2004

Pricing Supplement Dated February 18, 2004
(To Prospectus Dated October 23, 2003)

Rule 424(b)(3)
File No. 333-109323

GENERAL MOTORS ACCEPTANCE CORPORATION
Medium-Term Notes - Floating Rate

Agent: Bank of America Securities, Barclays Capital,
Bear, Stearns & Co. Inc, Citigroup Global Markets
Inc, Deutsche Bank, J.P. Morgan Securities Inc,
Lehman Brothers, Morgan Stanley, UBS-Warburg Dillon
Read
Principal Amount: \$1,500,000,000.00
Agent's Discount
or Commission: \$ 1,500,000.00
Net Proceeds to Company: \$1,498,500,000.00
Initial Interest Rate: 1.995%
Issue Date: 02/18/04
Maturity Date: 05/18/06
CUSIP: 37042WH46

Calculation Agent: GMAC

Interest Calculation:

/X/ Regular Floating Rate Note

Interest Rate Basis: / / CD Rate / / Commercial Paper Rate

/ / Prime Rate / / Federal Funds Rate

/X/ LIBOR (see below) / / Treasury Rate

/ / Other

(see attached)

If LIBOR, Designated LIBOR Page / / Reuters Page: / / or

/X/ Telerate Page: 3750

Interest Reset Dates: Each May 18, August 18, November 18 and February 18.
The first interest reset date
will be May 18, 2004. The final interest reset
date will be February 18, 2006.

Interest Payment Dates: Each May 18, August 18, November 18 and February 18,
commencing May 18, 2004 and ending May 18, 2006.

Index Maturity: 3 Months

Spread (+/-): +0.875%

Day Count Convention:

/X/ Actual/360 for the period from 02/18/04 to 05/18/06

/ / Actual/Actual for the period from / / to / /

/ / 30/360 for the period from / / to / /

Redemption:

/X/ The Notes cannot be redeemed prior to the Stated Maturity Date.

/ / The Notes may be redeemed prior to Stated Maturity Date.

/ / Initial Redemption Date:

Initial Redemption Percentage: ____%

Annual Redemption Percentage Reduction: ____% until Redemption

Percentage is 100% of the Principal Amount.

Repayment:

/X/ The Notes cannot be repaid prior to the Maturity Date.

/ / The Notes can be repaid prior to the Maturity Date at the option of
the holder of the Notes. (See Below)

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/ / Optional Repayment Date(s):
Repayment Price: %

Currency:

Specified Currency: U.S. (If other than U.S. dollars, see attached)

Minimum Denominations: _____ (Applicable only if Specified

Currency is other than U.S. dollars)

Original Issue Discount: / / Yes /X/ No
Total Amount of OID: Yield to Maturity:
Initial Accrual Period:

Form: /X/ Book-Entry / / Certificated

Other: /X/ Principal / / Agent

If as principal:

/ / The Notes are being offered at varying prices related to
prevailing market prices at the time of resale.

/X/ The Notes are being offered at a fixed initial public offering
price of 100% of principal amount.

If as agent:

The Notes are being offered at a fixed initial public offering price of
XX% of principal amount.