

GAP INC  
Form 8-K  
January 03, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report  
(Date of earliest event reported)

January 3, 2013

THE GAP, INC.

---

(Exact name of registrant as specified in its charter)

|                                      |                                    |   |
|--------------------------------------|------------------------------------|---|
| Delaware<br>(State of incorporation) | 1-7562<br>(Commission File Number) | 94-1697231<br>(IRS Employer Identification No.) |
|--------------------------------------|------------------------------------|---|

|   |                     |
|---|---------------------|
| Two Folsom Street<br>San Francisco, California<br>(Address of principal executive offices)<br>(415) 427-0100<br>(Registrant's telephone number,<br>including area code) | 94105<br>(Zip Code) |
|---|---------------------|

N/A  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 7.01. Regulation FD Disclosure

On January 3, 2013, The Gap, Inc. (the "Company") issued a press release announcing the Company's sales for the fiscal month ended December 29, 2012. A copy of this press release is attached hereto as Exhibit 99.1.

On January 3, 2013, the Company also issued a press release announcing the authorization of \$1 billion for a share repurchase program. A copy of this press release is attached hereto as Exhibit 99.2.

Item 8.01. Other Events

On January 3, 2013, the Company issued a press release announcing that it has acquired Intermix Holdco, Inc., a women's specialty, multi-brand fashion retailer based in New York, New York. A copy of the press release is attached hereto as Exhibit 99.3.

Item 9.01. Financial Statements and Exhibits

99.1 Press Release announcing December sales

99.2 Press Release announcing share repurchase program

99.3 Press Release announcing Intermix acquisition

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GAP, INC.  
(Registrant)

Date: January 3, 2013

By: /s/ Sabrina L. Simmons  
Sabrina L. Simmons  
Executive Vice President and  
Chief Financial Officer

---

EXHIBIT INDEX

| Exhibit Number | Description                                       |
|----------------|---|
| 99.1           | Press Release announcing December sales           |
| 99.2           | Press Release announcing share repurchase program |
| 99.3           | Press Release announcing Intermix acquisition     |