

COCA COLA CO  
Form 8-K  
November 15, 2007

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of**  
**the Securities Exchange Act of 1934**

Date of report (Date of earliest event reported): **November 15, 2007**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**001-02217**  
(Commission File  
Number)

**58-0628465**  
(IRS Employer  
Identification No.)

**One Coca-Cola Plaza**  
**Atlanta, Georgia**  
(Address of principal executive Offices)

**30313**  
(Zip Code)

Registrant's telephone number, including area code: **(404) 676-2121**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01**                      **Other Events**

On November 15, 2007, The Coca-Cola Company (the “Company”) issued a press release cautioning shareholders about a mini-tender offer by K&N Value Select Corp. to purchase up to 100 million shares of the Company’s common stock. A copy of the press release is attached as Exhibit 99.1

**Item 9.01(d)**                      **Financial Statements and Exhibits**

Exhibit 99.1                      Press Release of The Coca-Cola Company, issued November 15, 2007

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**THE COCA-COLA COMPANY**  
(REGISTRANT)

Date: November 15, 2007

By: /s/ David M. Taggart  
David M. Taggart  
Vice President and Treasurer

**Exhibit Index**

**Exhibit**

**Description**

99.1	Press Release of The Coca-Cola Company, dated November 15, 2007.
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