

De Lange Bob
Form 4
September 28, 2018

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
De Lange Bob

2. Issuer Name and Ticker or Trading Symbol
CATERPILLAR INC [CAT]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
510 LAKE COOK ROAD, SUITE 100

3. Date of Earliest Transaction (Month/Day/Year)
09/26/2018

____ Director
 Officer (give title below)
____ 10% Owner
____ Other (specify below)
Group President

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

DEERFIELD, IL 60015

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)		
				(A) or (D)	Code	V	Amount	(D)	Price

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security	2. Conversion or Exercise	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any	4. Transaction Code	5. Number of	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security
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(Instr. 3)	Price of Derivative Security	(Month/Day/Year)	(Instr. 8)	Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	(Instr. 5)																
Phantom Stock Units	(1)	09/26/2018	A	48 (2)	<table border="0"> <tr> <td align="center">Code V</td> <td align="center">(A)</td> <td align="center">(D)</td> <td align="center">Date Exercisable</td> <td align="center">Expiration Date</td> <td align="center">Title</td> <td align="center">Amount or Number of Shares</td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td align="center">(3)</td> <td align="center">(3)</td> <td align="center">Common Stock</td> <td align="right">48 \$ 153.17</td> </tr> </table>	Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares						(3)	(3)	Common Stock	48 \$ 153.17
Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares															
				(3)	(3)	Common Stock	48 \$ 153.17														

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

De Lange Bob
510 LAKE COOK ROAD, SUITE 100
DEERFIELD, IL 60015

Group
President

Signatures

/s/ Barbara Thomas, POA for Bob De Lange

09/28/2018

 Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Each Phantom Stock unit is the economic equivalent to one share of Caterpillar Inc. common stock.

This total includes 24 shares that were credited to the reporting person's account under the Supplemental Deferred Compensation Plan

(2) (the "Plan") at a price per share of \$153.17 and 24 shares that were contributed to the reporting person's account pursuant to the terms of the Plan for no consideration.

(3) The phantom stock units were acquired under the Plan and are to be settled 100% in cash upon the reporting person's retirement or separation from service.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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