

CATERPILLAR INC
Form 4
January 13, 2003

FORM 4

UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

OMB APPROVAL

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

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| | | | | | | | | | | | |
|---|---------|----------|---|--|--|---|--|--|--|--|--|
| 1. Name and Address of Reporting Person* Barton Glen A. | | | 2. Issuer Name and Ticker or Trading Symbol Caterpillar Inc. CAT | | | 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| (Last) | (First) | (Middle) | 3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary) 488-44-2454 | | | 4. Statement for Month/Day/Year 01/13/03 | | | <input checked="" type="checkbox"/> Director — | | |
| 100 N.E. Adams Street | | | | | | | | | 5. If Amendment, Date of Original (Month/Day/Year) | | |
| (Street) | | | Peoria, IL 61629-7210 | | | Chairman of the Board/Chief Executive Officer | | | | | |
| (City) | | | | | | | | | Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | |
| (State) | | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | Owned Following Reported Transactions(s) (Instr. 3 & 4) | | | | | |
| (Zip) | | | | | | | | | 1. Title of Security (Instr. 3) | | |
| Common | | | 3. Transaction Code (Instr. 8) | | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5) | | | | | |
| F | | | | | | | | | Code | | |
| V | | | 1783 | | | D | | | | | |
| 108,694 ⁽¹⁾ | | | | | | | | | D | | |

| 1. Title of Security (Instr. 3) | | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 & 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transactions(s) (Instr. 3 & 4) | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | | |
|---------------------------------|--|--|--------------------------------------|--|--|--|--------------------------------|--|---|--|--|--|--|--|--|---|--|--|--|
| Common | | | 01/13/03 | | | | F V | | 1783 D | | | 46.76 | | 108,694 ⁽¹⁾ | | D | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 & 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned Following Reported | 10. Ownership Form of Derivative Security: | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|--|--|---|--|--|--|--|
|--|--|--------------------------------------|--|--------------------------------|--|--|---|--|--|--|--|

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| | Year) | Year) | Disposed of (D) | | | | Date Exer-cisable | Expira-tion Date | Title | Amount or Number of Shares | Transaction(s) (Instr. 4) | Direct (D) or Indirect (I) (Instr. 4) |
|--|-------|-------|-----------------|---|-----|-----|-------------------|------------------|-------|----------------------------|---------------------------|---------------------------------------|
| | | | Code | V | (A) | (D) | | | | | | |
| | | | | | | | | | | | | |

Explanation of Responses:

(1) This amount includes 6564 shares in EIP-1, 4047 shares in SEIP and 6403 shares in dividend reinvestment.

By: /s/ **G. A. Barton** **01/13/03**
L.J. Huxtable, Power of Attorney Date
 **Signature of Reporting Person

**Intentional misstatements or omissions of facts constitute Federal Criminal Violations.
 See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed.
 If space is insufficient, See Instruction 6 for procedure.

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