

CEL SCI CORP
Form 424B3
June 29, 2018

PROSPECTUS SUPPLEMENT
(To Prospectus Supplement dated December 8, 2016)

Filed pursuant to Rule 424(b)(3)
Registration No. 333-205444

CEL-SCI CORPORATION
Series DD and Series EE Warrants

On June 25, 2018 the Company extended the expiration date of its Series DD and Series EE warrants until the close of business on July 12, 2018. The Series DD and Series EE warrants were issued as part of a financing on December 8, 2016. As a result of the reverse stock split approved by the Company's shareholders and adopted by the Company's directors:

the holders of the Series DD warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share; and

the holders of the Series EE warrants are entitled to purchase 1,360,960 shares of the Company's common stock at an exercise price of \$4.50 per share.

Prospectus Supplement dated June 27, 2018