

First Internet Bancorp
Form 8-K
September 21, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8 K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): September 21, 2017
First Internet Bancorp
(Exact Name of
Registrant as Specified
in Its Charter)

Indiana
(State or Other
Jurisdiction of
Incorporation)

001-357520-3489991
(Commission
File Number) (IRS
Employer
Identification
No.)

11201
USA
Parkway 46037
Fishers,
Indiana
(Address
of
Principal (Zip Code)
Executive
Offices)

(317) 532-7900
(Registrant's
Telephone Number,
Including Area Code)

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(Former Name or
Former Address, if
Changed Since Last
Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events

On September 21, 2017, First Internet Bancorp (the “Company”) closed on the sale of 247,500 newly issued shares of the Company’s common stock at an offering price of \$29.00 per share pursuant to the exercise in full of the 30-day over-allotment option (the “Option”) granted to the underwriters under the previously announced Underwriting Agreement, dated as of September 15, 2017, by and among the Company, First Internet Bank of Indiana, an Indiana chartered bank and wholly owned subsidiary of the Company, and Keefe, Bruyette & Woods, Inc., as representative of the underwriters (the “Underwriting Agreement”). The Company received net proceeds from the exercise of the Option of approximately \$6.8 million, after deducting underwriting discounts and commissions of \$1.45 per share and estimated offering expenses that are payable by the Company.

A description of the material terms of the Underwriting Agreement was previously reported in Item 1.01 of the Company’s Current Report on Form 8-K filed with the Securities and Exchange Commission on September 15, 2017, and the information set forth in such Item 1.01 is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

Number	Description	Method of filing
<u>1.1</u>	<u>Underwriting Agreement, dated as of September 15, 2017, among First Internet Bancorp, First Internet Bank of Indiana and Keefe, Bruyette & Woods, Inc. (incorporated by reference to Exhibit 1.1 to current report on Form 8-K filed September 15, 2017 (File No. 001-35750))</u>	Incorporated by Reference

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September
21, 2017

FIRST INTERNET
BANCORP

By: /s/
Kenneth J.
Lovik
Kenneth J.
Lovik,
Executive
Vice
President
& Chief
Financial
Officer