

WSI INDUSTRIES, INC.  
Form 8-K  
January 12, 2017

UNITED STATES

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

FORM 8-K

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF**

**THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): **January 9, 2017**

**WSI Industries, Inc.**

(Exact name of Registrant as Specified in its Charter)

Minnesota

(State Or Other Jurisdiction Of Incorporation)

000-00619    41-0691607  
(Commission    (I.R.S. Employer  
File Number)    Identification No.)

213 Chelsea Road

55362

Monticello, MN

(Address Of Principal Executive Offices)    (Zip Code)

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(763) 295-9202

Registrant's Telephone Number, Including Area Code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Items under Sections 3 through 8 are not applicable and therefore omitted.

**Item 1.01**      **Entry into a Material Definitive Agreement.**

**Item 2.03**      **Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

On January 9, 2017, WSI Industries, Inc. (the “Company”) amended its term loan agreement with its bank. The amendment to the agreement modified certain restrictive covenants, cancelled the Revolving Loan Agreement dated August 26, 2016 and had an effective date of November 27, 2016.

The summary of this agreement does not purport to be complete and is subject to and qualified in its entirety by reference to such documents, which are included as Exhibits 10.1 and 10.2 of Item 9.01 to this Form 8-K and are incorporated by reference into these Items 1.01 and 2.03.

**Item 9.01**   **Financial Statements And Exhibits.**

Exhibit No.	Description
10.1	Fifth Amendment to Term Loan Agreement dated January 9, 2017 between WSI Industries, Inc. and BMO Harris Bank, N.A.
10.2	Acknowledgement of Guarantors dated January 9, 2017 between WSI Rochester, Inc., WSI Industries, Co. and BMO Harris Bank N.A.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**WSI INDUSTRIES,  
INC.**

By: */s/ Benjamin T.  
Rashleger*  
Benjamin T.  
Rashleger  
Chief Executive  
Officer

Date: January 12, 2017

