

contracts, commercial leases, books and records, intellectual property and certain items of personal property (the "Assets"). The Assets were purchased through the Company's wholly owned subsidiary, ADDvantage Acquisition Corp., an Oklahoma corporation.

The Company purchased the Assets for a purchase price of ONE MILLION SEVEN HUNDRED THOUSAND DOLLARS (\$1,700,000.00), subject to customary adjustments, payable in assumed liabilities and cash (the "Purchase Price"). The Company financed the Purchase Price with existing working capital.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

The following exhibit is furnished herewith:

Exhibit 99.1 Press Release
dated January
10, 2019 issued
by the
Company.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANTAGE TECHNOLOGIES GROUP, INC.

Date: January 10, 2019

By: /s/ Scott Francis
Scott Francis
Vice-President & Chief Financial Officer

Exhibit Index

Exhibit Number Description

99.1 Press Release dated January 10, 2019 issued by the Company.