

Robie Robert J.  
Form 3  
September 11, 2018

**FORM 3**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

Â Robie Robert J.

(Last) (First) (Middle)

C/O FACTSET RESEARCH  
SYSTEMS INC.,Â 601  
MERRITT 7

(Street)

NORWALK,Â CTÂ 06851

(City) (State) (Zip)

2. Date of Event Requiring Statement

(Month/Day/Year)

09/01/2018

3. Issuer Name **and** Ticker or Trading Symbol

FACTSET RESEARCH SYSTEMS INC [FDS]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original Filed(Month/Day/Year)

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner

X Officer \_\_\_ Other

(give title below) (specify below)

EVP, Head of Trading&Analytics

6. Individual or Joint/Group

Filing(Check Applicable Line)

X Form filed by One Reporting Person

\_\_\_ Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security  
(Instr. 4)

2. Amount of Securities Beneficially Owned  
(Instr. 4)

3. Ownership Form:  
Direct (D)  
or Indirect (I)  
(Instr. 5)

4. Nature of Indirect Beneficial Ownership  
(Instr. 5)

FactSet Common Stock

1,252

D

Â

FactSet Common Stock

646 <sup>(1)</sup>

D

Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security  
(Instr. 4)

2. Date Exercisable and Expiration Date  
(Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of

6. Nature of Indirect Beneficial Ownership

# Edgar Filing: Robie Robert J. - Form 3

|                                           | Date Exercisable          | Expiration Date | (Instr. 4)<br>Title     | Amount or Number of Shares | Price of Derivative Security | Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | (Instr. 5) |
|-------------------------------------------|---------------------------|-----------------|-------------------------|----------------------------|------------------------------|------------------------------------------------------------|------------|
| Non-Qualified Stock Option (right to buy) | 11/02/2018 <sup>(2)</sup> | 11/02/2027      | FactSet<br>Common Stock | 5,179                      | \$ 189.98                    | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 11/01/2017 <sup>(2)</sup> | 11/01/2026      | FactSet<br>Common Stock | 4,817                      | \$ 152.28                    | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 11/02/2016 <sup>(2)</sup> | 11/02/2025      | FactSet<br>Common Stock | 2,444                      | \$ 175.2                     | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 05/01/2018 <sup>(3)</sup> | 05/01/2025      | FactSet<br>Common Stock | 1,557                      | \$ 159.14                    | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 11/03/2017 <sup>(3)</sup> | 11/03/2024      | FactSet<br>Common Stock | 1,752                      | \$ 131.31                    | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 02/03/2017 <sup>(3)</sup> | 02/03/2024      | FactSet<br>Common Stock | 2,720                      | \$ 102.01                    | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 11/01/2014 <sup>(4)</sup> | 11/01/2022      | FactSet<br>Common Stock | 191                        | \$ 92.22                     | D                                                          | Â          |
| Non-Qualified Stock Option (right to buy) | 11/01/2012 <sup>(4)</sup> | 11/01/2021      | FactSet<br>Common Stock | 19                         | \$ 94.84                     | D                                                          | Â          |

## Reporting Owners

| Reporting Owner Name / Address                                                               | Relationships |           |                                  |       |
|----------------------------------------------------------------------------------------------|---------------|-----------|----------------------------------|-------|
|                                                                                              | Director      | 10% Owner | Officer                          | Other |
| Robie Robert J.<br>C/O FACTSET RESEARCH SYSTEMS INC.<br>601 MERRITT 7<br>NORWALK,Â CTÂ 06851 | Â             | Â         | Â EVP, Head of Trading&Analytics | Â     |

## Signatures

/s/ Robert J.  
Robie

09/11/2018

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents a previously granted restricted stock award, which will vest on November 1, 2018, subject to continued employment.
- (2) Represents stock option grants that vest 20% annually on the anniversary date of the grant and are fully vested after five years, subject to continued employment.
- (3) Represents stock option grants which vest over 5 years with 60% on the third anniversary of grant date and the remaining 40% on the fifth anniversary, subject to continued employment.
- (4) Twenty percent of option grant is exercisable one year after the grant date, with the remainder vesting at a rate of 1.67% per month thereafter, subject to continued employment.

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### Remarks:

Effective^ September^ 1,^ 2018,^ FactSet^ Research^ Systems^ Inc.^ ("FactSet"^ or^ the^ "Company")^ appointed^ I

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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