Bank of New York Mellon CORP
Form 424B2
January 15, 2008

Filed under Rule 424 (b)(2)
Registration Statement File Numbers 333-144261, 333-144261-01, 333-144261-02, 333-144261-03, 333-144261-04, 333-144261-05, 333-144261-06 and 333-144261-07

Pricing Supplement No. 28 - dated January 11, 2008

(To prospectus dated July 2, 2007 and prospectus supplement dated July 2, 2007)

The Bank of New York Mellon Corporation [LOGO]

The Bank of New York Mellon Corporation
$1,000,000,000
The Bank of New York Mellon Corporation CoreNotes(Registered Service Mark)

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
0640P1QC0	$4,399,000	100%	2.00%	98.00%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option
5.55%	Semiannual	01/17/2023	Yes

Senior Subordinated Medium-Term Notes Series I
Interest Payment Dates: The 15th day of January and July of each year commencing 07/15/2008.
Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 01/15/2011 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

CUSIP Number	Aggregate Principal Amount	Price to Public(1)	Purchasing Agent's Discount(1)	Proceeds Before Expenses(1)
0640P1QD8	$8,235,000	100%	2.50%	97.50%

Interest Rate Per Annum	Interest Payment Frequency	Stated Maturity Date	Survivor's Option

5.75%	Semiannual	01/18/2033	Yes

Senior Subordinated Medium-Term Notes Series I
Interest Payment Dates: The 15th day of January and July of each year commencing 07/15/2008.
Redemption Information: Redeemable at the option of The Bank of New York Mellon Corporation on 01/15/2013 and each Interest Payment Date thereafter, at a price equal to 100% on 30 calendar days notice.

The Bank of New York Mellon Corporation
One Wall Street
New York, New York 10286

Trade Date: 01/11/2008
Issue Date: 01/16/2008
Minimum Denominations/Increments: $1,000/$1,000
Original Issue Discount: No
All trades settle without accrued interest and clear SDFS: DTC Book-Entry only
Merrill Lynch DTC Participant Number: 161

The defeasance and covenant defeasance provisions of the Senior Indenture and the Senior Subordinated Indenture described under "Description of Senior Debt Securities and Senior Subordinated Debt Securities-Debt Securities Issued by the Company under the BNY Senior Indenture or the BNY Senior Subordinated Indenture-Legal Defeasance and Covenant Defeasance" in the Prospectus will apply to the Senior and Senior Subordinated Notes respectively.

(1) Expressed as a percentage of the aggregate principal amount

"CoreNotes(Registered Service Mark)" is a registered service mark of Merrill Lynch & Co., Inc.

Merrill Lynch & Co.
Purchasing Agent
Acting as Principal

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